

MIZUHO FINANCIAL GROUP INC

Form 6-K/A

December 28, 2009

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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 6-K/A

REPORT OF FOREIGN PRIVATE ISSUER

PURSUANT TO RULE 13a-16 OR 15d-16

UNDER THE SECURITIES EXCHANGE ACT OF 1934

For the month of December 2009.

Commission File Number 001-33098

Mizuho Financial Group, Inc.

(Translation of registrant's name into English)

5-1, Marunouchi 2-chome

Chiyoda-ku, Tokyo 100-8333

Japan

(Address of principal executive office)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes No

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If Yes is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): 82-_____ .

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Information furnished on this form

EXHIBIT

Exhibit

| Number | Description |
|---------------|---|
| 1. | <u>Corrections to Status of Capital Adequacy furnished on Form 6-K on September 14, 2007, January 31, 2008, August 7, 2008, January 29, 2009 and July 30, 2009</u> |

Note

Mizuho Financial Group, Inc. (the Company) furnished Reports of Foreign Private Issuer on Form 6-K with the Securities and Exchange Commission regarding its Status of Capital Adequacy on September 14, 2007, January 31, 2008, August 7, 2008, January 29, 2009 and July 30, 2009. The Company is furnishing this Form 6-K/A to make corrections on certain figures as shown in Exhibit 1 to this report.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: December 25, 2009

Mizuho Financial Group, Inc.

By: /s/ Tetsuji Kosaki

Name: Tetsuji Kosaki

Title: Deputy President / CFO

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Exhibit 1

Corrections to Status of Capital Adequacy furnished on Form 6-K on September 14, 2007

Page 19:

Status of Mizuho Financial Group's Consolidated Capital Adequacy Credit Risk

(7) Credit risk exposure, etc. Status of credit risk exposure

(C) Breakdown by residual contractual maturity

<Before Correction>

| | As of March 31, 2007 | | | | | (Billions of yen) |
|--|---|-----------------|-----------------|-----------------|------------------|-------------------|
| | Loans, commitments and other non-derivative off-balance-sheet exposures | Securities | OTC derivatives | Others | Total | |
| Less than one year | 32,033.9 | 7,329.3 | 273.5 | 1,949.0 | 41,585.9 | |
| From one year to less than three years | 12,689.4 | 7,008.0 | 2,519.6 | 90.2 | 22,307.4 | |
| From three years to less than five years | 13,494.0 | 3,585.1 | 887.0 | 27.3 | 17,993.5 | |
| Five years or more | 25,751.1 | 13,248.2 | 704.4 | 1,608.2 | 41,312.1 | |
| Others | 4,424.9 | 1,667.4 | 120.2 | 1,175.6 | 7,388.2 | |
| Exempt portion | n.a. | n.a. | n.a. | 7,121.6 | 7,121.6 | |
| Total | 88,393.5 | 32,838.2 | 4,505.0 | 11,972.1 | 137,708.9 | |

<After Correction>

| | As of March 31, 2007 | | | | | (Billions of yen) |
|--|---|-----------------|-----------------|-----------------|------------------|-------------------|
| | Loans, commitments and other non-derivative off-balance-sheet exposures | Securities | OTC derivatives | Others | Total | |
| Less than one year | <u>31,495.2</u> | <u>7,328.9</u> | 273.5 | <u>1,938.6</u> | <u>41,036.4</u> | |
| From one year to less than three years | 12,689.4 | 7,008.0 | 2,519.6 | 90.2 | 22,307.4 | |
| From three years to less than five years | 13,494.0 | 3,585.1 | 887.0 | 27.3 | 17,993.5 | |
| Five years or more | <u>21,570.3</u> | <u>8,870.8</u> | 704.4 | <u>34.4</u> | <u>31,180.1</u> | |
| Others | <u>9,144.3</u> | <u>6,045.1</u> | 120.2 | <u>2,759.8</u> | <u>18,069.6</u> | |
| Exempt portion | n.a. | n.a. | n.a. | 7,121.6 | 7,121.6 | |
| Total | 88,393.5 | 32,838.2 | 4,505.0 | 11,972.1 | 137,708.9 | |

Note: Corrected figures are reported with an underline.

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Exhibit 1

Corrections to Status of Capital Adequacy furnished on Form 6-K on January 31, 2008

Page 15:

Status of Mizuho Financial Group's Consolidated Capital Adequacy Credit Risk

(3) Credit risk exposure, etc. Status of credit risk exposure

(C) Breakdown by residual contractual maturity

<Before Correction>

| | As of September 30, 2007 | | | | (Billions of yen) |
|--|---|-----------------|-----------------|-----------------|-------------------|
| | Loans, commitments and other non-derivative off-balance-sheet exposures | Securities | OTC derivatives | Others | Total |
| Less than one year | 30,183.2 | 9,362.4 | 328.5 | 2,038.7 | 41,913.0 |
| From one year to less than three years | 11,865.6 | 6,198.1 | 2,728.0 | 85.9 | 20,877.7 |
| From three years to less than five years | 13,565.3 | 3,430.9 | 978.3 | 47.2 | 18,021.8 |
| Five years or more | 26,734.5 | 12,204.6 | 772.4 | 1,026.6 | 40,738.2 |
| Others | 6,310.9 | 1,451.2 | 104.4 | 3,119.9 | 10,986.6 |
| Exempt portion | n.a. | n.a. | n.a. | 8,883.6 | 8,883.6 |
| Total | 88,659.7 | 32,647.4 | 4,911.7 | 15,202.1 | 141,421.0 |

<After Correction>

| | As of September 30, 2007 | | | | (Billions of yen) |
|--|---|-----------------|-----------------|-----------------|-------------------|
| | Loans, commitments and other non-derivative off-balance-sheet exposures | Securities | OTC derivatives | Others | Total |
| Less than one year | <u>30,593.4</u> | 9,362.4 | 328.5 | <u>2,115.0</u> | <u>42,399.4</u> |
| From one year to less than three years | <u>12,793.6</u> | 6,198.1 | 2,728.0 | 85.9 | <u>21,805.7</u> |
| From three years to less than five years | 13,565.3 | 3,430.9 | 978.3 | 47.2 | 18,021.8 |
| Five years or more | <u>21,805.5</u> | <u>7,926.0</u> | 772.4 | <u>28.8</u> | <u>30,532.8</u> |
| Others | <u>9,901.8</u> | <u>5,729.8</u> | 104.4 | <u>4,041.5</u> | <u>19,777.6</u> |
| Exempt portion | n.a. | n.a. | n.a. | 8,883.6 | 8,883.6 |
| Total | 88,659.7 | 32,647.4 | 4,911.7 | 15,202.1 | 141,421.0 |

Note: Corrected figures are reported with an underline.

Page 15:

Status of Mizuho Financial Group's Consolidated Capital Adequacy Credit Risk

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(3) Credit risk exposure, etc. Status of exposure past due three months or more or in default

(D) Breakdown by geographical area

<Before Correction>

| | (Billions of yen) | |
|----------|---|---------|
| | As of September 30, 2007 | |
| | Loans, commitments and other non-derivative off-balance-sheet exposures | Total |
| Domestic | 1,887.5 | 2,129.9 |
| Total | 1,983.4 | 2,235.3 |

<After Correction>

| | (Billions of yen) | |
|----------|---|---------|
| | As of September 30, 2007 | |
| | Loans, commitments and other non-derivative off-balance-sheet exposures | Total |
| Domestic | 1,747.6 | 1,990.1 |
| Total | 1,843.5 | 2,095.5 |

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Page 15:

Status of Mizuho Financial Group's Consolidated Capital Adequacy Credit Risk

(3) Credit risk exposure, etc. Status of exposure past due three months or more or in default

(E) Breakdown by industry

<Before Correction>

| | (Billions of yen) | |
|-------------|---|---------|
| | As of September 30, 2007 | |
| | Loans, commitments and other non-derivative off-balance-sheet exposures | Total |
| Individuals | 333.0 | 334.4 |
| Total | 1,983.4 | 2,235.3 |

<After Correction>

| | (Billions of yen) | |
|-------------|---|---------|
| | As of September 30, 2007 | |
| | Loans, commitments and other non-derivative off-balance-sheet exposures | Total |
| Individuals | 193.1 | 194.5 |
| Total | 1,843.5 | 2,095.5 |

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Exhibit 1

Corrections to Status of Capital Adequacy furnished on Form 6-K on August 7, 2008

Page 24:

Status of Mizuho Financial Group's Consolidated Capital Adequacy Credit Risk

(7) Credit risk exposure, etc. Status of credit risk exposure

(C) Breakdown by residual contractual maturity

<Before Correction>

| | (Billions of yen) | | | | |
|--|---|-----------------|--------------------|-----------------|------------------|
| | As of March 31, 2007 | | | | |
| | Loans, commitments and other non-OTC derivative off-balance-sheet exposures | Securities | OTC derivatives | Others | Total |
| Less than one year | 32,033.9 | 7,329.3 | 273.5 | 1,949.0 | 41,585.9 |
| From one year to less than three years | 12,689.4 | 7,008.0 | 2,519.6 | 90.2 | 22,307.4 |
| From three years to less than five years | 13,494.0 | 3,585.1 | 887.0 | 27.3 | 17,993.5 |
| Five years or more | 25,751.1 | 13,248.2 | 704.4 | 1,608.2 | 41,312.1 |
| Others | 4,424.9 | 1,667.4 | 120.2 | 3,446.6 | 9,659.2 |
| Exempt portion | n.a. | n.a. | n.a. | 7,121.6 | 7,121.6 |
| Total | 88,393.5 | 32,838.2 | 4,505.0 | 14,243.1 | 139,979.9 |

<After Correction>

| | (Billions of yen) | | | | |
|--|---|-----------------|--------------------|-----------------|------------------|
| | As of March 31, 2007 | | | | |
| | Loans, commitments and other non-OTC derivative off-balance-sheet exposures | Securities | OTC derivatives | Others | Total |
| Less than one year | <u>31,495.2</u> | <u>7,328.9</u> | 273.5 | <u>1,938.6</u> | <u>41,036.4</u> |
| From one year to less than three years | 12,689.4 | 7,008.0 | 2,519.6 | 90.2 | 22,307.4 |
| From three years to less than five years | 13,494.0 | 3,585.1 | 887.0 | 27.3 | 17,993.5 |
| Five years or more | <u>21,570.3</u> | <u>8,870.8</u> | 704.4 | <u>34.4</u> | <u>31,180.1</u> |
| Others | <u>9,144.3</u> | <u>6,045.1</u> | 120.2 | <u>5,030.8</u> | <u>20,340.6</u> |
| Exempt portion | n.a. | n.a. | n.a. | 7,121.6 | 7,121.6 |
| Total | 88,393.5 | 32,838.2 | 4,505.0 | 14,243.1 | 139,979.9 |

Note: Corrected figures are reported with an underline.

Page 25:

Status of Mizuho Financial Group's Consolidated Capital Adequacy Credit Risk

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(7) Credit risk exposure, etc. Status of exposure past due three months or more or in default

(D) Breakdown by geographical area

<Before Correction>

| | (Billions of yen) | |
|----------|---|---------|
| | As of March 31, 2008 | |
| | Loans, commitments and other non-OTC derivative off-balance-sheet exposures | Total |
| Domestic | 1,874.5 | 2,126.1 |
| Total | 1,989.1 | 2,246.6 |

<After Correction>

| | (Billions of yen) | |
|----------|---|---------|
| | As of March 31, 2008 | |
| | Loans, commitments and other non-OTC derivative off-balance-sheet exposures | Total |
| Domestic | 1,735.2 | 1,986.8 |
| Total | 1,849.7 | 2,107.3 |

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Status of Mizuho Financial Group's Consolidated Capital Adequacy Credit Risk

(7) Credit risk exposure, etc. Status of exposure past due three months or more or in default

(E) Breakdown by industry

<Before Correction>

| | (Billions of yen) | |
|-------------|---|---------|
| | As of March 31, 2008 | |
| | Loans, commitments and other non-OTC derivative off-balance-sheet exposures | Total |
| Individuals | 330.6 | 332.1 |
| Total | 1,989.1 | 2,246.6 |

<After Correction>

| | (Billions of yen) | |
|-------------|---|---------|
| | As of March 31, 2008 | |
| | Loans, commitments and other non-OTC derivative off-balance-sheet exposures | Total |
| Individuals | 191.3 | 192.8 |
| Total | 1,849.7 | 2,107.3 |

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Exhibit 1

Corrections to Status of Capital Adequacy furnished on Form 6-K on January 29, 2009

Page 15:

Status of Mizuho Financial Group's Consolidated Capital Adequacy Credit Risk

(3) Credit risk exposure, etc. Status of credit risk exposure

(C) Breakdown by residual contractual maturity

<Before Correction>

| | As of September 30, 2007 | | | | | (Billions of yen) |
|--|---|-----------------|-----------------|-----------------|------------------|-------------------|
| | Loans, commitments and other non-OTC derivative off-balance-sheet exposures | Securities | OTC derivatives | Others | Total | |
| Less than one year | 30,183.2 | 9,362.4 | 328.5 | 2,038.7 | 41,913.0 | |
| From one year to less than three years | 11,865.6 | 6,198.1 | 2,728.0 | 85.9 | 20,877.7 | |
| From three years to less than five years | 13,565.3 | 3,430.9 | 978.3 | 47.2 | 18,021.8 | |
| Five years or more | 26,734.5 | 12,204.6 | 772.4 | 1,026.6 | 40,738.2 | |
| Others | 6,310.9 | 1,451.2 | 104.4 | 3,119.9 | 10,986.6 | |
| Exempt portion | n.a. | n.a. | n.a. | 8,889.2 | 8,889.2 | |
| Total | 88,659.7 | 32,647.4 | 4,911.7 | 15,207.8 | 141,426.7 | |

<After Correction>

| | As of September 30, 2007 | | | | | (Billions of yen) |
|--|---|-----------------|-----------------|-----------------|------------------|-------------------|
| | Loans, commitments and other non-OTC derivative off-balance-sheet exposures | Securities | OTC derivatives | Others | Total | |
| Less than one year | <u>30,593.4</u> | 9,362.4 | 328.5 | <u>2,115.0</u> | <u>42,399.4</u> | |
| From one year to less than three years | <u>12,793.6</u> | 6,198.1 | 2,728.0 | 85.9 | <u>21,805.7</u> | |
| From three years to less than five years | 13,565.3 | 3,430.9 | 978.3 | 47.2 | 18,021.8 | |
| Five years or more | <u>21,805.5</u> | <u>7,926.0</u> | 772.4 | <u>28.8</u> | <u>30,532.8</u> | |
| Others | <u>9,901.8</u> | <u>5,729.8</u> | 104.4 | <u>4,041.5</u> | <u>19,777.6</u> | |
| Exempt portion | n.a. | n.a. | n.a. | 8,889.2 | 8,889.2 | |
| Total | 88,659.7 | 32,647.4 | 4,911.7 | 15,207.8 | 141,426.7 | |

Note: Corrected figures are reported with an underline.

Page 16:

Status of Mizuho Financial Group's Consolidated Capital Adequacy Credit Risk

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(3) Credit risk exposure, etc. Status of exposure past due three months or more or in default

(D) Breakdown by geographical area

<Before Correction>

| | (Billions of yen) | |
|----------|---|---------|
| | As of September 30, 2007 | |
| | Loans, commitments and other non-OTC derivative off-balance-sheet exposures | Total |
| Domestic | 1,887.5 | 2,129.9 |
| Total | 1,983.4 | 2,238.2 |

| | (Billions of yen) | |
|----------|---|---------|
| | As of September 30, 2008 | |
| | Loans, commitments and other non-OTC derivative off-balance-sheet exposures | Total |
| Domestic | 1,478.8 | 1,613.5 |
| Total | 1,655.2 | 1,819.6 |

<After Correction>

| | (Billions of yen) | |
|----------|---|---------|
| | As of September 30, 2007 | |
| | Loans, commitments and other non-OTC derivative off-balance-sheet exposures | Total |
| Domestic | 1,747.6 | 1,990.1 |
| Total | 1,843.5 | 2,098.4 |

| | (Billions of yen) | |
|----------|---|---------|
| | As of September 30, 2008 | |
| | Loans, commitments and other non-OTC derivative off-balance-sheet exposures | Total |
| Domestic | 1,529.3 | 1,664.0 |
| Total | 1,705.6 | 1,870.1 |

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Status of Mizuho Financial Group's Consolidated Capital Adequacy Credit Risk

(3) Credit risk exposure, etc. Status of exposure past due three months or more or in default

(E) Breakdown by industry

<Before Correction>

| | (Billions of yen) | |
|-------------|---|---------|
| | As of September 30, 2007 | |
| | Loans, commitments and other non-OTC derivative off-balance-sheet exposures | Total |
| Individuals | 333.0 | 334.4 |
| Total | 1,983.4 | 2,238.2 |

| | (Billions of yen) | |
|-------------|---|---------|
| | As of September 30, 2008 | |
| | Loans, commitments and other non-OTC derivative off-balance-sheet exposures | Total |
| Individuals | 167.6 | 169.0 |
| Total | 1,655.2 | 1,819.6 |

<After Correction>

| | (Billions of yen) | |
|-------------|---|---------|
| | As of September 30, 2007 | |
| | Loans, commitments and other non-OTC derivative off-balance-sheet exposures | Total |
| Individuals | 193.1 | 194.5 |
| Total | 1,843.5 | 2,098.4 |

| | (Billions of yen) | |
|-------------|---|---------|
| | As of September 30, 2008 | |
| | Loans, commitments and other non-OTC derivative off-balance-sheet exposures | Total |
| Individuals | 218.0 | 219.5 |
| Total | 1,705.6 | 1,870.1 |

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Status of Mizuho Financial Group's Consolidated Capital Adequacy Credit Risk

(3) Credit risk exposure, etc. Status of exposure to which the internal ratings-based approach is applied

(N) Portfolio by asset class and ratings segment (Retail)

<Before Correction>

| | As of September 30, 2008 |
|-------------------------------------|---------------------------------|
| | Risk weight |
| | (EAD weighted average) |
| | (%) |
| Residential mortgage | 38.08 |
| Non-default | 38.12 |
| Default | 34.20 |
| Qualifying revolving loans (retail) | 61.16 |
| Non-default | 61.16 |
| Default | 60.21 |
| Other retail | 54.10 |
| Non-default | 54.38 |
| Default | 43.61 |
| Total | 41.47 |
| Non-default | 41.52 |
| Default | 37.73 |

<After Correction>

| | As of September 30, 2008 |
|-------------------------------------|---------------------------------|
| | Risk weight |
| | (EAD weighted average) |
| | (%) |
| Residential mortgage | 35.92 |
| Non-default | 35.96 |
| Default | 32.34 |
| Qualifying revolving loans (retail) | 57.70 |
| Non-default | 57.70 |
| Default | 56.80 |
| Other retail | 51.04 |
| Non-default | 51.31 |
| Default | 41.18 |
| Total | 39.12 |
| Non-default | 39.17 |
| Default | 35.65 |

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Exhibit 1

Corrections to Status of Capital Adequacy furnished on Form 6-K on July 30, 2009

Page 23:

Status of Mizuho Financial Group's Consolidated Capital Adequacy Credit Risk

(7) Credit risk exposure, etc. Status of exposure past due three months or more or in default

(D) Breakdown by geographical area

<Before Correction>

| | As of March 31, 2008 | (Billions of yen) |
|----------|---|-------------------|
| | Loans, commitments and other non-OTC derivative off-balance-sheet exposures | Total |
| Domestic | 1,874.5 | 2,126.1 |
| Total | 1,989.1 | 2,246.2 |

| | As of March 31, 2009 | (Billions of yen) |
|----------|---|-------------------|
| | Loans, commitments and other non-OTC derivative off-balance-sheet exposures | Total |
| Domestic | 1,717.6 | 1,894.5 |
| Total | 1,943.1 | 2,149.2 |

<After Correction>

| | As of March 31, 2008 | (Billions of yen) |
|----------|---|-------------------|
| | Loans, commitments and other non-OTC derivative off-balance-sheet exposures | Total |
| Domestic | 1,735.2 | 1,986.8 |
| Total | 1,849.7 | 2,106.8 |

| | As of March 31, 2009 | (Billions of yen) |
|----------|---|-------------------|
| | Loans, commitments and other non-OTC derivative off-balance-sheet exposures | Total |
| Domestic | 1,763.3 | 1,940.3 |

Total 1,988.8 2,194.9

Page 24:

Status of Mizuho Financial Group's Consolidated Capital Adequacy Credit Risk

(7) Credit risk exposure, etc. Status of exposure past due three months or more or in default

(E) Breakdown by industry

<Before Correction>

| | (Billions of yen) | |
|-------------|---|---------|
| | As of March 31, 2008 | |
| | Loans, commitments and other non-OTC derivative off-balance-sheet exposures | Total |
| Individuals | 330.6 | 332.1 |
| Total | 1,989.1 | 2,246.2 |

| | (Billions of yen) | |
|--------|---|---------|
| | As of March 31, 2009 | |
| | Loans, commitments and other non-OTC derivative off-balance-sheet exposures | Total |
| Others | 205.5 | 255.9 |
| Total | 1,943.1 | 2,149.2 |

<After Correction>

| | (Billions of yen) | |
|-------------|---|---------|
| | As of March 31, 2008 | |
| | Loans, commitments and other non-OTC derivative off-balance-sheet exposures | Total |
| Individuals | 191.3 | 192.8 |
| Total | 1,849.7 | 2,106.8 |

| | (Billions of yen) | |
|--------|---|---------|
| | As of March 31, 2009 | |
| | Loans, commitments and other non-OTC derivative off-balance-sheet exposures | Total |
| Others | 251.3 | 301.7 |
| Total | 1,988.8 | 2,194.9 |

