

MITSUBISHI UFJ FINANCIAL GROUP INC

Form 6-K

November 18, 2009

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form 6-K

Report of Foreign Issuer

Pursuant to Rule 13a-16 or 15d-16 of

the Securities Exchange Act of 1934

For the month of November, 2009

MITSUBISHI UFJ FINANCIAL GROUP, INC.

(Translation of registrant's name into English)

7-1, Marunouchi 2-chome, Chiyoda-ku

Tokyo 100-8330, Japan

(Address of principal executive offices)

**[Indicate by check mark whether the registrant files or
will file annual reports under cover Form 20-F or Form 40-F.]**

Form 20-F X Form 40-F

**[Indicate by check mark whether the registrant by furnishing the information
contained in this Form is also thereby furnishing the information to the Commission
pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.]**

Yes No X

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: November 18, 2009

Mitsubishi UFJ Financial Group, Inc.

By: /S/ Manabu Ishii

Name: Manabu Ishii

Title: Chief Manager, General Affairs
Corporate Administration Division

Redemption of Non-dilutive Preferred Securities Issued by Subsidiary

Tokyo, November 18, 2009 Mitsubishi UFJ Financial Group, Inc. (MUFG) hereby announces that its Board of Directors today resolved to approve the redemption of preferred securities (Non-dilutive Preferred Securities) issued by an overseas special purpose company, which is subsidiary of MUFG, in full as stated below.

1. Summary of Non-dilutive Preferred Securities to be Redeemed

| | |
|------------------|---|
| Issuer | UFJ Capital Finance 4 Limited |
| Type of Security | Series C |
| | Floating rate non-cumulative preferred securities |

The Non-dilutive Preferred Securities rank, as to rights to a liquidation preference, effectively *pari passu* with the preferred shares issued by MUFG which rank most senior in priority of payment as to liquidation distribution.

| | |
|----------|-----------|
| Maturity | Perpetual |
|----------|-----------|

Provided, that the issuer may, at its discretion, redeem all or part of the Non-dilutive Preferred Securities on a dividend payment date in January 2010 or thereafter.

| | |
|-------------------|---|
| Dividends | Floating rate non-cumulative |
| Issue Amount | ¥5,000,000,000 |
| Issue Date | September 26, 2002 |
| Redemption Amount | ¥5,000,000,000 |
| Redemption Price | ¥10,000,000 per preferred security (equal to the issue price) |

2. Scheduled Redemption Date

January 25, 2010

* * *

Contact:

Mitsubishi UFJ Financial Group, Inc.

Public Relations Division

Tel: 81-3-3240-7651

This press release has been prepared for the purpose of publicly announcing MUFG's redemption of preferred securities and not for the purpose of soliciting investment or engaging in any other similar activities within or outside Japan. The preferred securities have not been and will not be registered under the U.S. Securities Act of 1933 (the 1933 Act). This press release shall not constitute an offer to sell or the solicitation of an offer to buy, nor shall there be any offer or sale of the preferred securities in the United States absent registration or an

applicable exemption from the registration requirements under the 1933 Act.