

MITSUBISHI UFJ FINANCIAL GROUP INC

Form 6-K

February 17, 2009

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form 6-K

Report of Foreign Issuer

**Pursuant to Rule 13a-16 or 15d-16 of
the Securities Exchange Act of 1934**

For the month of February, 2009

MITSUBISHI UFJ FINANCIAL GROUP, INC.

(Translation of registrant's name into English)

7-1, Marunouchi 2-chome, Chiyoda-ku

Tokyo 100-8330, Japan

(Address of principal executive offices)

**[Indicate by check mark whether the registrant files or
will file annual reports under cover Form 20-F or Form 40-F.]**

Form 20-F X Form 40-F

**[Indicate by check mark whether the registrant by furnishing the information
contained in this Form is also thereby furnishing the information to the Commission
pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.]**

Yes No X

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: February 16, 2009

Mitsubishi UFJ Financial Group, Inc.

By: /S/ Ryutaro Kusama

Name: Ryutaro Kusama

Title: Chief Manager, General Affairs

Corporate Administration Division

Risk-Adjusted Capital Ratio Based on the Basel 2 Standards for the Third Quarter Ended December 31, 2008

Tokyo, February 16, 2009 Mitsubishi UFJ Financial Group, Inc. hereby announces the risk-adjusted capital ratio based on the Basel 2 standards for the third quarter ended December 31, 2008 as stated below.

Mitsubishi UFJ Financial Group, Inc. (Consolidated)

| | (in billions of yen) | |
|--------------------------------------------------|-------------------------------|----------------------------|
| | As of December 31, 2008 | As of March 31, 2008 |
| (1) Risk-adjusted capital ratio ** | 10.72% | 11.19% |
| (2) Tier 1 ratio | 7.51% | 7.60% |
| (3) Tier 1 capital | 8,245.7 | 8,293.7 |
| (4) Qualified Tier 2 capital | 3,835.8 | 4,441.8 |
| (5) Qualified Tier 3 capital | | |
| (6) Deductions from total qualifying capital | 307.6 | 519.7 |
| (7) Net qualifying capital (3) + (4) + (5) - (6) | 11,773.8 | 12,215.8 |
| (8) Risk-adjusted assets | 109,748.8 | 109,075.6 |
| (9) Required Capital * | 8,779.9 | 8,726.0 |

The Bank of Tokyo-Mitsubishi UFJ, Ltd. (Consolidated)

| | (in billions of yen) | |
|--------------------------------------------------|-------------------------------|----------------------------|
| | As of December 31, 2008 | As of March 31, 2008 |
| (1) Risk-adjusted capital ratio *** | 10.98% | 11.20% |
| (2) Tier 1 ratio | 7.39% | 7.43% |
| (3) Tier 1 capital | 6,621.6 | 7,037.5 |
| (4) Qualified Tier 2 capital | 3,416.6 | 3,917.5 |
| (5) Qualified Tier 3 capital | | |
| (6) Deductions from total qualifying capital | 211.2 | 344.1 |
| (7) Net qualifying capital (3) + (4) + (5) - (6) | 9,826.9 | 10,611.0 |
| (8) Risk-adjusted assets | 89,496.6 | 94,686.8 |
| (9) Required Capital * | 7,159.7 | 7,574.9 |

Mitsubishi UFJ Trust and Banking Corporation (Consolidated)

| | (in billions of yen) | |
|--------------------------------------------------|-------------------------------|----------------------------|
| | As of December 31, 2008 | As of March 31, 2008 |
| (1) Risk-adjusted capital ratio *** | 12.31% | 13.13% |
| (2) Tier 1 ratio | 10.26% | 9.94% |
| (3) Tier 1 capital | 1,269.7 | 1,248.9 |
| (4) Qualified Tier 2 capital | 316.2 | 442.5 |
| (5) Qualified Tier 3 capital | | |
| (6) Deductions from total qualifying capital | 62.7 | 41.3 |
| (7) Net qualifying capital (3) + (4) + (5) - (6) | 1,523.2 | 1,650.2 |

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| | | |
|--------------------------|-----------------|----------|
| (8) Risk-adjusted assets | 12,372.7 | 12,565.1 |
| (9) Required Capital * | 989.8 | 1,005.2 |

The Bank of Tokyo-Mitsubishi UFJ, Ltd. (Non-Consolidated)

| | (in billions of yen) | |
|-------------------------------------|-------------------------------|----------------------------|
| | As of December 31, 2008 | As of March 31, 2008 |
| (1) Risk-adjusted capital ratio *** | 11.33% | 11.44% |
| (2) Tier 1 ratio | 7.84% | 7.65% |
| (3) Tier 1 capital | 6,506.7 | 6,467.5 |
| (4) Net qualifying capital | 9,407.7 | 9,675.8 |
| (5) Risk-adjusted assets | 82,965.0 | 84,508.5 |
| (6) Required Capital * | 6,637.2 | 6,760.6 |

Mitsubishi UFJ Trust and Banking Corporation (Non-Consolidated)

| | (in billions of yen) | |
|-------------------------------------|-------------------------------|----------------------------|
| | As of December 31, 2008 | As of March 31, 2008 |
| (1) Risk-adjusted capital ratio *** | 12.12% | 12.87% |
| (2) Tier 1 ratio | 9.96% | 9.55% |
| (3) Tier 1 capital | 1,221.3 | 1,192.8 |
| (4) Net qualifying capital | 1,486.2 | 1,607.2 |
| (5) Risk-adjusted assets | 12,255.0 | 12,483.9 |
| (6) Required Capital * | 980.4 | 998.7 |

Notes * 8% of total risk-adjusted assets

** Risk-adjusted capital ratio of Mitsubishi UFJ Financial Group, Inc. is computed in accordance with the Notification of the Financial Services Agency No. 20, 2006.

*** Risk-adjusted capital ratio of The Bank of Tokyo-Mitsubishi UFJ, Ltd. and Mitsubishi UFJ Trust and Banking Corporation are computed in accordance with the Notification of the Financial Services Agency No. 19, 2006.

Contact:

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Financial Planning Division

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