

FORD MOTOR CO  
Form SC TO-T/A  
May 30, 2008

# **SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

## **SCHEDULE TO**

**Amendment No. 2**

(Rule 14d-100)

**Tender Offer Statement Pursuant to Section 14(d)(1) or 13(e)(1)  
of the Securities Exchange Act of 1934**

## **FORD MOTOR COMPANY**

(Name of Subject Company (Issuer))

## **TRACINDA CORPORATION**

## **KIRK KERKORIAN**

(Name of Filing Persons (Offerors))

**COMMON STOCK, PAR VALUE \$0.01 PER SHARE**

(Title of Class of Securities)

**345370860**

(CUSIP Number of Class of Securities)

**Richard E. Sobelle, Esq.**

**Tracinda Corporation**

**150 South Rodeo Drive, Suite 250**

**Beverly Hills, California 90212**

**(310) 271-0638**

*Copy to:*

**Janet S. McCloud, Esq.**

**Christensen, Glaser, Fink,**

**Jacobs, Weil & Shapiro, LLP**

**10250 Constellation Blvd., 19<sup>th</sup> Floor**

**Los Angeles, CA 90067**

**(310) 553-3000**

(Name, Address and Telephone Numbers of Person Authorized

to Receive Notices and Communications on Behalf of Filing Persons)

**CALCULATION OF FILING FEE**

Transaction Valuation (1)

\$170,000,000

Amount of Filing Fee

\$6,681

(1) Estimated for purposes of calculating the filing fee only. Transaction value derived by multiplying 20,000,000 shares of the subject company (number of shares sought) by \$8.50 (the tender offer price per share).

x Check the box if any part of the fee is offset as provided by Rule 0-11(a)(2) and identify the filing with which the offsetting fee was previously paid. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

Amount Previously Paid: \$6,681

Filing Party: Tracinda Corporation

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Kirk Kerkorian

Form or Registration Number: Schedule TO

Date Filed: May 9, 2008

“ Check the box if the filing relates solely to preliminary communications made before the commencement of a tender offer.  
Check the appropriate boxes below to designate any transactions to which the statement relates:

third-party tender offer subject to Rule 14d-1.

issuer tender offer subject to Rule 13e-4.

going private transaction subject to Rule 13e-3.

amendment to Schedule 13D under Rule 13d-2.

Check the following box if the filing is a final amendment reporting the results of the tender offer:

This Amendment No. 2 (this Amendment) amends and supplements the Tender Offer Statement on Schedule TO, originally filed by Tracinda Corporation, a Nevada corporation (Tracinda), and Kirk Kerkorian, an individual and the sole stockholder of Tracinda, with the United States Securities and Exchange Commission on May 9, 2008 and as previously amended on May 23, 2008 (as previously amended, the Schedule TO), relating to the tender offer by Tracinda to purchase up to 20,000,000 shares of common stock, par value \$0.01 per share (the Shares), of Ford Motor Company, a Delaware corporation (Ford or the Company), at a purchase price of \$8.50 per Share, net to the seller in cash without interest thereon, less any required withholding taxes, upon the terms and subject to the conditions set forth in the Offer to Purchase, dated May 9, 2008 (the Offer to Purchase), and in the related letter of transmittal, copies of which are filed as Exhibits (a)(1)(A) and (a)(1)(B), respectively, to the Schedule TO. Capitalized terms used and not otherwise defined in this Amendment shall have the meanings assigned to them in the Offer to Purchase or in the Schedule TO.

On May 30, 2008, Tracinda issued a press release announcing that (i) it will waive the condition to the Offer that the market price of the Shares does not decrease by 10% or more from the close of trading on May 8, 2008 and (ii) the waiting period under the Hart-Scott-Rodino Antitrust Improvements Act of 1976 expired on May 23, 2008. A copy of the press release is being filed herewith as Exhibit (a)(1)(K).

Except as specifically provided herein, this Amendment does not modify any of the information previously reported on the Schedule TO.

**Item 1. Summary Term Sheet.**

**Item 2. Subject Company Information.**

**Item 4. Terms of the Transaction.**

**Item 7. Source and Amount of Funds or Other Consideration.**

Items 1, 2, 4, and 7 of the Schedule TO, to the extent such Items incorporate by reference the information contained in the Offer to Purchase, are hereby amended and supplemented as follows:

(1) The response to the question "What are the most important conditions to the Offer?" in the Summary Term Sheet and Section 12 (Conditions to the Offer) of the Offer to Purchase are hereby amended by inserting, in each case, the following at the end thereof: On May 30, 2008, we waived the condition to the Offer that the market price of the Shares does not decrease by 10% or more from the close of trading on May 8, 2008.

**Item 11. Additional Information.**

Item 11 of the Schedule TO, to the extent such Item incorporates by reference the information contained in the Offer to Purchase, is hereby amended and supplemented as follows:

(1) The Antitrust subsection of Section 13 (Legal Matters) is hereby amended by inserting the following at the end thereof: The waiting period under the HSR Act expired on May 23, 2008

**Item 12. Exhibits.**

Item 12 of the Schedule TO is hereby amended and supplemented by adding the following exhibit thereto:

(a)(1)(K) Press Release issued on May 30, 2008.

**SIGNATURE**

After due inquiry and to the best of the undersigned's knowledge and belief, the undersigned certifies that the information set forth in this statement is true, complete and correct.

Dated: May 30, 2008

TRACINDA CORPORATION

A Nevada corporation

By: /s/ ANTHONY L. MANDEKIC  
Name: Anthony L. Mandekic  
Title: Secretary and Treasurer

KIRK KERKORIAN

By: /s/ ANTHONY L. MANDEKIC  
Name: Anthony L. Mandekic  
Title: Attorney-in-fact\*

\* Power of Attorney filed as Exhibit (i) to the Schedule TO of Tracinda Corporation and Kirk Kerkorian on May 9, 2008.

**EXHIBIT INDEX**

<b>Exhibit</b>	<b>Description</b>
(a)(1)(K)	Press Release issued on May 30, 2008.