

CRESUD INC
Form 6-K
September 20, 2007

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 6-K

REPORT OF FOREIGN ISSUER

PURSUANT TO RULE 13a-16 OR 15b-16 OF
THE SECURITIES EXCHANGE ACT OF 1934

For the month of September, 2007

CRESUD SOCIEDAD ANONIMA COMERCIAL INMOBILIARIA FINANCIERA Y AGROPECUARIA

(Exact name of Registrant as specified in its charter)

CRESUD INC.

(Translation of registrant's name into English)

Republic of Argentina

(Jurisdiction of incorporation or organization)

Moreno 877, 23rd Floor, (C1091AAQ)

Buenos Aires, Argentina

(Address of principal executive offices)

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Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes _____ No T

CRESUD S.A.C.I.F. and A

(THE COMPANY)

REPORT ON FORM 6-K

Attached is an English translation of the Complementary Notice dated September 17, 2007, filed by the Company with the *Comisión Nacional de Valores*.

COMPLEMENTARY NOTICE

Fixed Rate Convertible Notes Due November 14, 2007, of nominal value US\$ 50,000,000

and 50,000,000 Warrants to Purchase Shares of Common Stock

Cresud S.A.C.I.F. y A. (the Company) by means of this complementary notice to the Prospectus of Fixed Rate Convertible Notes Due November 14, 2007, of nominal value US\$ 50,000,000 and 50,000,000 Warrants to Purchase Shares of Common Stock, authorized by the Argentine Securities Commission (Comisión Nacional de Valores) by means of Resolution No. 14.320 dated October 1, 2002, and published in the Bulletin of the Buenos Aires Stock Exchange on October 7, 2002, informs that:

The last conversion date for the Convertible Notes is November 13, 2007; and

The last exercisability date for the Warrants is November 14, 2007.

As of September 4, 2007, the outstanding amount of our Convertible Notes was US\$ 2,455,619 and of our Warrants was US\$ 3,106,252.

The Company also informs that this complementary notice does not change any condition of the issuance of the Fixed Rate Convertible Notes Due November 14, 2007, of nominal value US\$ 50,000,000 and of the 50,000,000 Warrants to Purchase Shares of Common Stock.

SIGNATURES

Pursuant to the requirements of the Securities and Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized, in the city of Buenos Aires, Argentina.

CRESUD SOCIEDAD ANONIMA COMERCIAL INMOBILIARIA

FINANCIERA Y AGROPECUARIA

By: /S/ Saúl Zang

Name: Saúl Zang

Title: Vice Chairman of the Board of Directors

Dated: September 18, 2007