

MONMOUTH REAL ESTATE INVESTMENT CORP
Form 425
May 09, 2007

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): May 9, 2007

MONMOUTH REAL ESTATE INVESTMENT CORPORATION

(Exact name of registrant as specified in its charter)

Maryland
(State or other jurisdiction
of incorporation)

000-04258
(Commission File
Number)

22-1897375
(I.R.S. Employer
Identification No.)

Juniper Business Plaza, Suite 3-C

3499 Route 9 North

Freehold, New Jersey
(Address of principal executive offices)

07728
(732) 577-9993

07728
(Zip Code)

(Registrant's telephone number, including area code)

Not Applicable

(Former Name or Former Address, If Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

x Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

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- “ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- “ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- “ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

INFORMATION TO BE INCLUDED IN THE REPORT

Item 8.01. Other Events.

On May 9, 2007, Eugene W. Landy, President of Monmouth Real Estate Investment Corporation (Monmouth REIT) and President of Monmouth Capital Corporation (Monmouth Capital), and Michael P. Landy, Executive Vice President of Monmouth Capital, gave a presentation to the Philadelphia Securities Association in Philadelphia, Pennsylvania. This presentation was accompanied by a series of electronic slides that included information pertaining to the proposed merger of Monmouth Capital with and into a wholly-owned subsidiary of Monmouth REIT. A copy of the slides is attached as Exhibit 99.1 hereto and incorporated by reference herein. An archive of the slide presentation will be available through Monmouth REIT's website located at www.mreic.com.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits

99.1 Copy of Slide Presentation given on May 9, 2007

Signatures

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

MONMOUTH REAL ESTATE INVESTMENT CORPORATION

Dated: May 9, 2007

By: /s/ Anna T. Chew
Anna T. Chew

Chief Financial Officer

EXHIBIT INDEX

99.1 Copy of Slide Presentation given on May 9, 2007