

SIMLETECH INC
Form 8-K/A
February 15, 2007

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K/A

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) **February 9, 2007**

SIMLETECH, INC.

(Exact name of registrant as specified in charter)

California
(State or other jurisdiction
of incorporation)

000-31623
(Commission
File Number)

33-0399154
(IRS Employer
Identification No.)

3001 Daimler Street,

Santa Ana, California
(Address of principal executive offices)

92705-5812
(Zip Code)

Registrant's telephone number, including area code **(949) 476-1180**

(Former Name or Former Address, if Changed Since Last Report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

.. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

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- “ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

 - “ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

 - “ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Explanatory Note

On February 12, 2007, SimpleTech, Inc. (the Company) filed a Current Report on Form 8-K (the Original 8-K) that disclosed, among other things, the consummation by the Company of the sale of assets of its Consumer Division. Unaudited pro forma financial statements of the Company giving effect to the sale of the assets of the Consumer Division were filed as Exhibit 99.5 thereto. The purpose of this Current Report on Form 8-K/A is to correct a printer error that resulted in the inadvertent omission of the pro forma information pertaining to the benefit for income taxes of approximately \$1.5 million for the twelve months ended December 31, 2003. This omission did not affect the calculation of net loss for this period which was stated correctly at approximately \$1.6 million. In addition, the Company referenced the amount of the pro forma cash consideration as of September 30, 2006 in (i) the notes to the unaudited pro forma financial statements, (ii) the table to the notes and (iii) the pro forma balance sheet. The pro forma cash consideration referenced in the notes should have indicated an amount of approximately \$58.5 million but instead reflected approximately \$59.7 million. The pro forma cash consideration originally presented on the pro forma balance sheet as of September 30, 2006 and in the table to the notes was stated correctly at approximately \$58.5 million. This Current Report on Form 8-K/A corrects the discrepancy in the pro forma cash consideration appearing in the notes to be consistent with the pro forma cash consideration the Company presented on the pro forma balance sheet as of September 30, 2006 and in the table to the notes.

The unaudited pro forma financial statements, which have been revised to correct the foregoing errors, are attached as Exhibit 99.1 to this Current Report on Form 8-K/A and are incorporated by reference herein. The revised Exhibit 99.1 attached to this Current Report on Form 8-K/A supersedes and replaces in its entirety, Exhibit 99.5 which was attached to the Original 8-K.

ITEM 9.01. Financial Statements and Exhibits.

(d) Exhibits.

**Exhibit
Number**

Description of Exhibit

99.1	Unaudited Pro Forma Balance Sheet of SimpleTech, Inc. as of September 30, 2006; Unaudited Pro Forma Statements of Operations of SimpleTech, Inc. for the Nine Months Ended September 30, 2006 and 2005 and the Fiscal Years Ended December 31, 2005, 2004 and 2003
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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

SimpleTech, Inc.

Date: February 15, 2007

By: /s/ Dan Moses
Dan Moses

Chief Financial Officer

Exhibit Index

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