

UNIVERSAL CORP /VA/
Form 8-K
August 02, 2005

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report: August 2, 2005

(Date of earliest event reported)

UNIVERSAL CORPORATION

(Exact Name of Registrant as Specified in its Charter)

Virginia
(State or Other Jurisdiction

of Incorporation)

1-652
(Commission File Number)

54-0414210
(IRS Employer

Identification No.)

1501 North Hamilton Street

Richmond, Virginia

23230

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(Address of Principal Executive Offices)

(Zip Code)

Registrant's telephone number, including area code:

(804) 359-9311

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 8.01. Other Events.

A press release issued by the Registrant on August 2, 2005, attached hereto as Exhibits 99.1, is incorporated herein by reference. Also attached, as Exhibit 99.2, is the text of a speech given by Allen B. King, the Chairman, President and Chief Executive Officer of the Registrant, at the 2005 Annual Meeting of Shareholders on August 2, 2005. Exhibit 99.2 is incorporated herein by reference.

Item 9.01. Financial Statements and Exhibits.

(c) Exhibits.

<u>No.</u>	<u>Description</u>
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99.1	Press release dated August 2, 2005, announcing earnings expectations for first quarter of fiscal year 2006.*
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99.2	Text of Allen B. King speech at Annual Shareholders Meeting.*
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* Filed Herewith

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

UNIVERSAL CORPORATION
(Registrant)

Date: August 2, 2005

By: /s/ George C. Freeman, III

George C. Freeman, III
General Counsel and Secretary

Exhibit Index

Exhibit

Number Document

- | | |
|------|--|
| 99.1 | Press release dated August 2, 2005, announcing earnings expectations for first quarter of fiscal year 2006.* |
| 99.2 | Text of Allen B. King speech at Annual Shareholders Meeting.* |

* Filed Herewith