

MITSUBISHI TOKYO FINANCIAL GROUP INC

Form 6-K

February 15, 2005

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**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

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**Form 6-K**

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**Report of Foreign Issuer**

**Pursuant to Rule 13a-16 or 15d-16 of  
the Securities Exchange Act of 1934**

For the month of February, 2005

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**MITSUBISHI TOKYO FINANCIAL GROUP, INC.**

(Translation of registrant's name into English)

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**4 -1, Marunouchi 2-chome, Chiyoda-ku**

**Tokyo 100-6326, Japan**

(Address of principal executive offices)

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[Indicate by check mark whether the registrant files or  
will file annual reports under cover Form 20-F or Form 40-F.]

Form 20-F  Form 40-F

[Indicate by check mark whether the registrant by furnishing the information  
contained in this Form is also thereby furnishing the information to the Commission  
pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.]

Yes  No

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: February 15, 2005

MITSUBISHI TOKYO FINANCIAL GROUP, INC.

By: /S/ Ryutaro Kusama

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Name: Ryutaro Kusama  
Title: Chief Manager, General Affairs  
Corporate Administration Division

**Notice of Allocation and number of shares  
to be allocated for the First Series of Class 3 Preferred Shares, etc.**

**Tokyo, February 15, 2005** Mitsubishi Tokyo Financial Group, Inc. (Director, President and CEO: Nobuo Kuroyanagi) (the Company) hereby announces that the allocation and number of shares to be allocated for the First Series of Class 3 Preferred Shares which were resolved to be issued at the meeting of the Company's Board of Directors held on January 27, 2005, has been decided as follows.

The Company also announces the summary of terms and conditions of capital increase of The Bank of Tokyo-Mitsubishi, Ltd. (President: Nobuo Kuroyanagi), a wholly owned subsidiary of the Company, by means of third party allocation, to which the Company will apply its proceeds from the issuance of the First Series of Class 3 Preferred Shares.

1. Allocation and number of shares to be allocated for the First Series of Class 3 Preferred Shares

<u>To be allocated to;</u>	<u>Number of shares to be allocated;</u>	<u>Amount to be paid;</u>
Meiji Yasuda Life Insurance Company	40,000 shares	¥ 100,000,000,000
Tokio Marine & Nichido Fire Insurance Co., Ltd.	40,000 shares	¥ 100,000,000,000
Nippon Life Insurance Company	20,000 shares	¥ 50,000,000,000
<b>Total</b>	<b>100,000 shares</b>	<b>¥ 250,000,000,000</b>

2. Summary terms and conditions of capital increase of The Bank of Tokyo-Mitsubishi, Ltd.

Name	First Series of Class 2 Preferred Shares of The Bank of Tokyo-Mitsubishi, Ltd.
Number of shares to be issued	100,000,000 shares
Issue price	¥2,500 per share
Amount accounted to stated share capital	¥1,250 per share
Aggregate amount of the issue price	¥250,000,000,000
Subscription date	February 18, 2005 (Friday)
Payment date	February 21, 2005 (Monday)
Preferred dividends	¥60 per share; provided, that the preferred dividends on the preferred shares for the period beginning February 21, 2005 and ending March 31, 2005 will be ¥6.42 per share.
Preferred interim dividends	¥30 per share
Mandatory retirement of the preferred	

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share	The Bank of Tokyo-Mitsubishi, Ltd. may, at any time on and after February 22, 2010, redeem all or part of the preferred shares at ¥2,500 per share. In case of a partial redemption, it will be effected by way of lot or other method.
Allocation and number of shares to be allocated	All of the preferred shares will be allocated to the Mitsubishi Tokyo Financial Group, Inc. by means of third-party allocation.
Initial date for dividend accrual	February 21, 2005 (Monday)

### **Contact:**

Mitsubishi Tokyo Financial Group, Inc.

Corporate Communications Office

Tel: 03-3240-9059

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The purpose of this press release is to make a general public statement of the issuance and sale of shares of the Preferred Stock in Japan. It has not been prepared for the purpose of soliciting investments in the Preferred Stock.

The Preferred Stock will not be and has not been registered under the United States Securities Act of 1933, and may not be offered or sold in the United States absent registration or an applicable exemption from registration requirements.

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<For reference>

1. Outline of the companies to which the First Series of Class 3 Preferred Shares are to be allocated

Name of the company to be allocated shares		Meiji Yasuda Life Insurance Company	
Number of shares to be allocated		40,000 shares	
Amount to be paid		¥100,000,000,000	
Profile of the company to be allocated shares	Head Office address	1-1, Marunouchi 2-Chome, Chiyoda-ku, Tokyo, Japan	
	Name of Representative	Ryotaro Kaneko, President	
	Amount of Funds (as of September 30, 2004)	¥350,000,000,000 (including contingency reserve)	
	Business description	Life insurance business	
Principal Shareholders and the ratio of shareholdings thereof		Not applicable.	
	Number of shares of the company to be allocated shares which are held by the Company	Not applicable. Class 1 Preferred Shares 8,350 shares	
Relationship between the company to be allocated shares and the Company	Capital relationship	(as of October 1, 2004) Number of shares of the Company which are held by the company to be allocated shares Ordinary Shares 48,499.59 shares*	
	Business relationship, etc.	Sales transaction	(as of September 30, 2004) None.
		Business relationship other than sales transaction	None.
		Personnel relationship	Mr. Ryotaro Kaneko, President of the company to be allocated shares, concurrently holds the office of Director of the Company.
Agreement with respect to the shareholdings		None.	

\* In addition to these shares, Meiji Yasuda Life Insurance Company has entrusted 175,000 Ordinary Shares for the retirement benefit trust as of September 30, 2004, for which shares the company retains the right to instruct the trustee's exercise of voting rights.

Name of the company to be allocated shares		Tokio Marine & Nichido Fire Insurance Co., Ltd.
Number of shares to be allocated		40,000 shares
Amount to be paid		¥100,000,000,000
Profile of the company to be allocated shares	Head Office address	2-1, Marunouchi 1-Chome, Chiyoda-ku, Tokyo, Japan
	Name of Representative	Kunio Ishihara, President
	Amount of Capital (as of October 1, 2004)	¥101,900,000,000
	Business description	Non-life insurance business
Principal Shareholders and the ratio of shareholdings thereof (as of October 1, 2004)		Millea Holdings, Inc. 100%
	Number of shares of the company to be allocated shares which are held by the Company	None.
Relationship between the company to be allocated shares and the	Capital relationship	Class 1 Preferred Shares 8,350 shares
	Number of shares of the Company which are held by the company to be allocated shares	

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Company

(as of October 1, 2004)

Ordinary Shares 141,649.82 shares

Business relationship, etc. Sales transaction Business relationship other than sales transaction Personnel relationship

(as of September 30, 2004)

Insurance transaction.

None.

Mr. Kunio Ishihara, President of the company to be allocated shares, concurrently holds the office of Corporate Auditor of the Company.

Agreement with respect to the shareholdings

None.

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Name of the company to be allocated shares		Nippon Life Insurance Company
Number of shares to be allocated		20,000 shares
Amount to be paid		¥50,000,000,000
Profile of the company to be allocated shares	Head Office address	5-12, Imabashi 3-Chome, Chuo-ku, Osaka, Japan
	Name of Representative	Ikuo Uno, President
company to be allocated shares	Amount of Funds	¥750,000,000,000
	(as of September 30, 2004)	(including contingency reserve)
Business description	Principal Shareholders and the ratio of shareholdings thereof	Life insurance business
	Number of shares of the company to be allocated shares which are held by the Company	Not applicable.
Relationship between the company to be allocated shares and the Company	Capital relationship	Number of shares of the Company which are held by the company to be allocated shares
	Business relationship, etc.	Ordinary Shares 125,018.13 shares (as of September 30, 2004)
Sales transaction Business relationship other than sales	Personnel relationship	None.
	Agreement with respect to the shareholdings	None.

2. Change in the aggregate number of outstanding shares of Mitsubishi Tokyo Financial Group, Inc.

Aggregate number of outstanding shares as of the present date	Ordinary Shares	6,545,353.37 shares	(As of February 15, 2005)
	Class 1 Preferred Shares	40,700 shares	
	Class 3 Preferred Shares	0 share	
	Class 4 Preferred Shares	0 share	
	Total	6,586,053.37 shares	(As of February 15, 2005)

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Number of shares to be issued	Class 3 Preferred Shares	100,000 shares
Aggregate number of outstanding shares	Ordinary Shares	6,545,353.37 shares
	Class 1 Preferred Shares	40,700 shares
after the capital increase		
	Class 3 Preferred Shares	100,000 shares
	Class 4 Preferred Shares	0 share
	Total	6,686,053.37 shares

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