

SYNEX CORP
Form 8-K
July 15, 2004

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934

July 14, 2004

Date of report (Date of earliest event reported)

SYNEX CORPORATION

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of
incorporation or organization)

001-31892
(Commission File Number)

94-2703333
(I.R.S. Employer
Identification No.)

44201 Nobel Drive

Fremont, California

94538

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(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code: (510) 656-3333

N/A

(Former name and former address, if changed since last report)

Item 5. Other Events.

On July 14, 2004, SYNEX Corporation (the Company), a Delaware corporation, announced that its wholly-owned subsidiary, SYNEX Canada Limited, had entered into an agreement in which SYNEX Canada will acquire EMJ Data Systems Ltd. (TSX: EMJ) in an all-cash tender offer for an aggregate purchase price of approximately \$56 million CDN or \$6.60 CDN per share. Completion of the transaction is subject to regulatory and EMJ shareholder approval, and the satisfaction of other customary closing conditions.

Item 7. Financial Statements and Exhibits

(c) Exhibits

99.1 Press Release issued July 14, 2004.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: July 14, 2004

SYNEX CORPORATION

By: _____ /s/ Simon Leung

Simon Leung
General Counsel and

Corporate Secretary

INDEX TO EXHIBITS

| Exhibit Number | Description |
|---------------------------|-------------------------------------|
| 99.1 | Press Release issued July 14, 2004. |