

MGM MIRAGE
Form S-3MEF
February 19, 2004

As filed with the Securities and Exchange Commission on February 19, 2004

File No. 333-33200

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM S-3

REGISTRATION STATEMENT

UNDER

THE SECURITIES ACT OF 1933

MGM MIRAGE

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of
incorporation or organization)

88-0215232
(I.R.S. Employer
Identification No.)

ADDITIONAL SUBSIDIARY GUARANTOR REGISTRANTS LISTED ON FOLLOWING PAGE

3600 Las Vegas Boulevard South

Las Vegas, Nevada 89109

(702) 693-7120

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(Address, including zip code, and telephone number, including area code, of registrant's principal executive offices)

Gary N. Jacobs, Esq.

Executive Vice President, General Counsel and Secretary

MGM MIRAGE

3600 Las Vegas Boulevard South

Las Vegas, Nevada 89109

(702) 693-7120

(Name, address, including zip code, and telephone number, including area code, of agent for service)

Copies to:

Janet S. McCloud, Esq.
Christensen, Miller, Fink, Jacobs, Glaser, Weil & Shapiro, LLP
10250 Constellation Boulevard, 19th Floor
Los Angeles, California 90067

Approximate date of commencement of proposed sale to the public: From time to time after the effective date of this Registration Statement.

If the only securities being registered on this Form are being offered pursuant to dividend or interest investment plans, please check the following box.

If any of the securities being registered on this Form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933, other than securities offered only in connection with dividend or interest reinvestment plans, check the following box.

If this Form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, please check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. 333-33200

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If delivery of the prospectus is expected to be made pursuant to Rule 434, please check the following box.

CALCULATION OF REGISTRATION FEE

Title of Each Class of Securities to be Registered	Amount to be Registered(1)	Proposed Maximum Offering Price Per Share(2)	Proposed Maximum Aggregate Offering Price(1)	Amount of Registration Fee
Debt Securities	\$(2)	\$(2)	\$38,000,000	\$4,815(3)
Guarantees of Subsidiaries	N/A	N/A	N/A	N/A(4)

(1) In no event will the aggregate maximum offering price of all securities to be registered pursuant to this Post-Effective Amendment to Registration Statement No. 333-33200, and not previously registered, exceed \$38 million.

(2) Omitted pursuant to General Instruction II.D of Form S-3 under the Securities Act.

(3) Calculated pursuant to Rule 457(o) of the Securities Act.

(4) No separate fee is payable pursuant to Rule 457(n).

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Additional Registrants

Exact name of registrant as specified in its charter	State or other jurisdiction of incorporation or organization	I.R.S. Employer ID. No.
AC HOLDING CORP.	Nevada	88-0220212
AC HOLDING CORP. II	Nevada	88-0220229
THE APRIL COOK COMPANIES	Nevada	88-0401505
BEAU RIVAGE DISTRIBUTION CORP.	Mississippi	64-0898763
BEAU RIVAGE RESORTS, INC.	Mississippi	88-0340296
BELLAGIO, LLC	Nevada	94-3373852
BELLAGIO II, LLC	Nevada	47-0880256
BOARDWALK CASINO, INC.	Nevada	88-0304201
BUNGALOW, INC.	Mississippi	64-0410882
COUNTRY STAR LAS VEGAS, LLC	Nevada	88-0352410
DESTRON, INC.	Nevada	88-0234293
EGARIM, INC.	Alabama	88-0310857
GRAND LAUNDRY, INC.	Nevada	88-0298834
LV CONCRETE CORP.	Nevada	88-0337406
MAC, CORP.	New Jersey	22-3424950
METROPOLITAN MARKETING, LLC	Nevada	22-3756320
MGM GRAND ATLANTIC CITY, INC.	New Jersey	88-0354792
MGM GRAND CONDOMINIUMS, LLC	Nevada	55-0806676
MGM GRAND DETROIT, INC.	Delaware	91-1829051
MGM GRAND HOTEL, LLC	Nevada	94-3373856
MGM GRAND NEW YORK, LLC	Nevada	03-0524149
MGM GRAND RESORTS, LLC	Nevada	88-0491101
MGM MIRAGE ADVERTISING, INC.	Nevada	88-0162200
MGM MIRAGE AVIATION CORP.	Nevada	88-0173596
MGM MIRAGE CORPORATE SERVICES	Nevada	88-0225681
MGM MIRAGE DESIGN GROUP	Nevada	88-0406202
MGM MIRAGE DEVELOPMENT, INC.	Nevada	88-0368826
MGM MIRAGE ENTERTAINMENT AND SPORTS	Nevada	88-0245169
MGM MIRAGE INTERNATIONAL	Nevada	86-0868640
MGM MIRAGE MANUFACTURING CORP.	Nevada	88-195439
MGM MIRAGE OPERATIONS, INC.	Nevada	88-0471660
MGM MIRAGE RETAIL	Nevada	88-0385232
MH, INC.	Nevada	88-0245162
M.I.R. TRAVEL	Nevada	88-0276369
THE MIRAGE CASINO-HOTEL	Nevada	88-0224157
MIRAGE LAUNDRY SERVICES CORP.	Nevada	88-0287118
MIRAGE LEASING CORP.	Nevada	88-0424843
MIRAGE RESORTS, INCORPORATED	Nevada	88-0058016
MMNY LAND COMPANY, INC.	New York	33-1043606
MRGS CORP.	Nevada	88-0430015
NEW PRMA LAS VEGAS, INC.	Nevada	88-0329896
NEW YORK - NEW YORK HOTEL & CASINO, LLC	Nevada	88-0430016
THE PRIMADONNA COMPANY, LLC	Nevada	88-0325842
PRMA, LLC	Nevada	88-0430017
PRMA LAND DEVELOPMENT COMPANY	Nevada	88-0325842
RESTAURANT VENTURES OF NEVADA, INC.	Nevada	88-0376749
TREASURE ISLAND CORP.	Nevada	88-0279092
VIDIAD	Nevada	88-0428375

EXPLANATORY NOTE

This Registration Statement is being filed pursuant to Rule 462(b) and General Instruction IV to Form S-3, both as promulgated under the Securities Act of 1933, as amended. The contents of the Registration Statement on Form S-3 (File No. 333-33200) filed by MGM MIRAGE, formerly MGM Grand, Inc. (the Company) with the Securities and Exchange Commission (the Commission) on March 24, 2000, as amended, which was declared effective by the Commission on May 5, 2000, and including the documents filed by the Company with the Commission and incorporated or deemed incorporated therein, are incorporated herein by reference. This Registration Statement is being filed solely for the purpose of registering an additional \$38,000,000 of Securities.

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Pursuant to the requirements of the Securities Act of 1933, as amended, MGM MIRAGE, formerly MGM Grand, Inc., certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Las Vegas, State of Nevada on February 3, 2004.

MGM MIRAGE

By: _____ *

J. Terrence Lanni
Chief Executive Officer

Pursuant to the requirements of the Securities Act of 1933, as amended, this registration statement has been signed below by the following persons in the capacities and on the date indicated.

<u>Signature</u>	<u>Title</u>	<u>Date</u>
_____ *	Chief Executive Officer and Chairman of the Board (Principal Executive Officer)	February 3, 2004
J. Terrence Lanni		
_____ *	Chief Financial Officer, Treasurer and Director (Principal Financial and Accounting Officer)	February 3, 2004
James J. Murren		
_____ *	Director	February 3, 2004
James D. Aljian		
/s/ ROBERT H. BALDWIN		February 3, 2004
_____ Robert H. Baldwin	Director	
_____ *	Director	February 3, 2004
Fred Benninger		
_____ *	Director	February 3, 2004
Terry Christensen		
/s/ WILLIE D. DAVIS		February 3, 2004
_____ Willie D. Davis	Director	
_____ Willie D. Davis	Director	_____, 2004

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Alexander M. Haig, Jr.

/s/ ALEXIS HERMAN

Alexis Herman

Director

January 20, 2004

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/s/ ROLAND HERNANDEZ	Director	February 3, 2004
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Roland Hernandez		
/s/ GARY N. JACOBS	Director	February 3, 2004
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Gary N. Jacobs		
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Kirk Kerkorian	Director	_____, 2004
/s/ GEORGE J. MASON	Director	February 3, 2004
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George J. Mason		
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Ronald M. Popeil	Director	_____, 2004
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*	Director	February 3, 2004
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John Redmond		
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*	Director	February 3, 2004
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Daniel M. Wade		
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Melvin B. Wolzinger	Director	_____, 2004
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*	Director	February 3, 2004
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Alex Yemenidjian		

* By: /s/ JAMES J. MURREN

James J. Murren
Attorney-in-fact

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Pursuant to the requirements of the Securities Act of 1933, as amended, AC HOLDING CORP., formerly MGM ACQUISITION CO. #1, certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Las Vegas, State of Nevada on February 3, 2004.

AC HOLDING CORP.

By: /s/ ROBERT H. BALDWIN

Robert H. Baldwin

President

Pursuant to the requirements of the Securities Act of 1933, as amended, this registration statement has been signed below by the following persons in the capacities and on the date indicated.

<u>Signature</u>	<u>Title</u>	<u>Date</u>
<u>/s/ ROBERT H. BALDWIN</u> Robert H. Baldwin	President and Director (Principal Executive Officer)	February 3, 2004
<u>/s/ JAMES J. MURREN</u> James J. Murren	Treasurer (Principal Financial and Accounting Officer)	February 3, 2004
<u>/s/ J. TERRENCE LANNI</u> J. Terrence Lanni	Chairman of the Board	February 3, 2004
<u>/s/ GARY N. JACOBS</u> Gary N. Jacobs	Director	February 3, 2004

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Pursuant to the requirements of the Securities Act of 1933, as amended, AC HOLDING CORP. II, formerly MGM ACQUISITION CO. #2, certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Las Vegas, State of Nevada on February 3, 2004.

AC HOLDING CORP. II

By: /s/ ROBERT H. BALDWIN

Robert H. Baldwin

President

Pursuant to the requirements of the Securities Act of 1933, as amended, this registration statement has been signed below by the following persons in the capacities and on the date indicated.

<u>Signature</u>	<u>Title</u>	<u>Date</u>
<u>/s/ ROBERT H. BALDWIN</u> Robert H. Baldwin	President and Director (Principal Executive Officer)	February 3, 2004
<u>/s/ JAMES J. MURREN</u> James J. Murren	Treasurer (Principal Financial and Accounting Officer)	February 3, 2004
<u>/s/ J. TERRENCE LANNI</u> J. Terrence Lanni	Chairman of the Board	February 3, 2004
<u>/s/ GARY N. JACOBS</u> Gary N. Jacobs	Director	February 3, 2004

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Pursuant to the requirements of the Securities Act of 1933, as amended, The April Cook Companies, formerly MGM ACQUISITION CO. #3, certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Las Vegas, State of Nevada on February 3, 2004.

THE APRIL COOK COMPANIES

By: /s/ ROBERT H. BALDWIN

Robert H. Baldwin

President

Pursuant to the requirements of the Securities Act of 1933, as amended, this registration statement has been signed below by the following persons in the capacities and on the date indicated.

<u>Signature</u>	<u>Title</u>	<u>Date</u>
/s/ ROBERT H. BALDWIN _____ Robert H. Baldwin	President and Director (Principal Executive Officer)	February 3, 2004
/s/ JAMES J. MURREN _____ James J. Murren	Treasurer (Principal Financial and Accounting Officer)	February 3, 2004
/s/ J. TERRENCE LANNI _____ J. Terrence Lanni	Chairman of the Board	February 3, 2004
/s/ GARY N. JACOBS _____ Gary N. Jacobs	Director	February 3, 2004

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Pursuant to the requirements of the Securities Act of 1933, as amended, Beau Rivage Distribution Corp., formerly MGM ACQUISITION CO. #5, certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Las Vegas, State of Nevada on February 3, 2004.

BEAU RIVAGE DISTRIBUTION CORP.

By: /s/ ROBERT H. BALDWIN

Robert H. Baldwin

President

Pursuant to the requirements of the Securities Act of 1933, as amended, this registration statement has been signed below by the following persons in the capacities and on the date indicated.

<u>Signature</u>	<u>Title</u>	<u>Date</u>
/s/ ROBERT H. BALDWIN _____ Robert H. Baldwin	President and Director (Principal Executive Officer)	February 3, 2004
/s/ JAMES J. MURREN _____ James J. Murren	Treasurer (Principal Financial and Accounting Officer)	February 3, 2004
/s/ J. TERRENCE LANNI _____ J. Terrence Lanni	Chairman of the Board	February 3, 2004
/s/ GARY N. JACOBS _____ Gary N. Jacobs	Director	February 3, 2004

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Pursuant to the requirements of the Securities Act of 1933, as amended, Beau Rivage Resorts, Inc., formerly MGM ACQUISITION CO. #6, certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Las Vegas, State of Nevada on February 3, 2004.

BEAU RIVAGE RESORTS, INC.

By: /s/ JEFF DAHL

Jeff Dahl

President

Pursuant to the requirements of the Securities Act of 1933, as amended, this registration statement has been signed below by the following persons in the capacities and on the date indicated.

<u>Signature</u>	<u>Title</u>	<u>Date</u>
<u>/s/ JEFF DAHL</u> Jeff Dahl	President (Principal Executive Officer)	February 3, 2004
<u>/s/ JAMES J. MURREN</u> James J. Murren	Treasurer (Principal Financial and Accounting Officer)	February 3, 2004
<u>/s/ J. TERRENCE LANNI</u> J. Terrence Lanni	Chairman of the Board	February 3, 2004
<u>/s/ GARY N. JACOBS</u> Gary N. Jacobs	Director	February 3, 2004
<u>/s/ ROBERT H. BALDWIN</u> Robert H. Baldwin	Director	February 3, 2004

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Pursuant to the requirements of the Securities Act of 1933, as amended, Bellagio, LLC, formerly MGM ACQUISITION CO. #7, certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Las Vegas, State of Nevada on February 3, 2004.

BELLAGIO, LLC

By: /s/ ROBERT H. BALDWIN

Robert H. Baldwin

President

Pursuant to the requirements of the Securities Act of 1933, as amended, this registration statement has been signed below by the following persons in the capacities and on the date indicated.

<u>Signature</u>	<u>Title</u>	<u>Date</u>
<u>/s/ ROBERT H. BALDWIN</u> Robert H. Baldwin	President and Director (Principal Executive Officer)	February 3, 2004
<u>/s/ CHRIS NORDLING</u> Chris Nordling	Executive Vice President and Chief Financial Officer (Principal Financial and Accounting Officer)	February 3, 2004
<u>/s/ J. TERRENCE LANNI</u> J. Terrence Lanni	Chairman of the Board	February 3, 2004
<u>/s/ GARY N. JACOBS</u> Gary N. Jacobs	Director	February 3, 2004

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Pursuant to the requirements of the Securities Act of 1933, as amended, Bellagio II, LLC certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Las Vegas, State of Nevada on February 3, 2004.

BELLAGIO II, LLC

By: /s/ ROBERT H. BALDWIN

Robert H. Baldwin

President

Pursuant to the requirements of the Securities Act of 1933, as amended, this registration statement has been signed below by the following persons in the capacities and on the date indicated.

<u>Signature</u>	<u>Title</u>	<u>Date</u>
/s/ ROBERT H. BALDWIN _____ Robert H. Baldwin	President and Director (Principal Executive Officer)	February 3, 2004
/s/ CHRIS NORDLING _____ Chris Nordling	Executive Vice President and Chief Financial Officer (Principal Financial and Accounting Officer)	February 3, 2004
/s/ J. TERRENCE LANNI _____ J. Terrence Lanni	Chairman of the Board	February 3, 2004
/s/ GARY N. JACOBS _____ Gary N. Jacobs	Director	February 3, 2004

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Pursuant to the requirements of the Securities Act of 1933, as amended, Boardwalk Casino, Inc., formerly MGM ACQUISITION CO. #8, certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Las Vegas, State of Nevada on February 3, 2004.

BOARDWALK CASINO, INC.

By: /s/ FORREST J. WOODWARD

Forrest J. Woodward

President

Pursuant to the requirements of the Securities Act of 1933, as amended, this registration statement has been signed below by the following persons in the capacities and on the date indicated.

<u>Signature</u>	<u>Title</u>	<u>Date</u>
<p>/s/ FORREST J. WOODWARD</p> <hr/> <p>Forrest J. Woodward</p>	<p>President (Principal Executive Officer)</p>	<p>January 16, 2004</p>
<p>/s/ JAMES J. MURREN</p> <hr/> <p>James J. Murren</p>	<p>Treasurer (Principal Financial and Accounting Officer)</p>	<p>February 3, 2004</p>
<p>/s/ J. TERRENCE LANNI</p> <hr/> <p>J. Terrence Lanni</p>	<p>Chairman of the Board</p>	<p>February 3, 2004</p>
<p>/s/ GARY N. JACOBS</p> <hr/> <p>Gary N. Jacobs</p>	<p>Director</p>	<p>February 3, 2004</p>
<p>/s/ ROBERT H. BALDWIN</p> <hr/> <p>Robert H. Baldwin</p>	<p>Director</p>	<p>February 3, 2004</p>

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Pursuant to the requirements of the Securities Act of 1933, as amended, Bungalow, Inc., formerly MGM ACQUISITION CO. #22, certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Las Vegas, State of Nevada on February 3, 2004.

BUNGALOW, INC.

By: /s/ ROBERT H. BALDWIN

Robert H. Baldwin

President

Pursuant to the requirements of the Securities Act of 1933, as amended, this registration statement has been signed below by the following persons in the capacities and on the date indicated.

<u>Signature</u>	<u>Title</u>	<u>Date</u>
<u>/s/ ROBERT H. BALDWIN</u> Robert H. Baldwin	President (Principal Executive Officer)	February 3, 2004
<u>/s/ JAMES J. MURREN</u> James J. Murren	Treasurer (Principal Financial and Accounting Officer)	February 3, 2004
<u>/s/ J. TERRENCE LANNI</u> J. Terrence Lanni	Chairman of the Board	February 3, 2004
<u>/s/ GARY N. JACOBS</u> Gary N. Jacobs	Director	February 3, 2004
<u>/s/ ROBERT H. BALDWIN</u> Robert H. Baldwin	Director	February 3, 2004

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Pursuant to the requirements of the Securities Act of 1933, as amended, Country Star Las Vegas, LLC, formerly MGM ACQUISITION CO. #23, certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Las Vegas, State of Nevada on February 3, 2004.

COUNTRY STAR LAS VEGAS, LLC

By: /s/ ROBERT H. BALDWIN

Robert H. Baldwin

President

Pursuant to the requirements of the Securities Act of 1933, as amended, this registration statement has been signed below by the following persons in the capacities and on the date indicated.

<u>Signature</u>	<u>Title</u>	<u>Date</u>
<u>/s/ ROBERT H. BALDWIN</u> Robert H. Baldwin	President and Director (Principal Executive Officer)	February 3, 2004
<u>/s/ JAMES J. MURREN</u> James J. Murren	Treasurer (Principal Financial and Accounting Officer)	February 3, 2004
<u>/s/ J. TERRENCE LANNI</u> J. Terrence Lanni	Chairman of the Board	February 3, 2004
<u>/s/ GARY N. JACOBS</u> Gary N. Jacobs	Director	February 3, 2004

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Pursuant to the requirements of the Securities Act of 1933, as amended, Destron, Inc. certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Las Vegas, State of Nevada on February 3, 2004.

DESTRON, INC.

By: /s/ ROBERT V. MOON

Robert V. Moon

President

Pursuant to the requirements of the Securities Act of 1933, as amended, this registration statement has been signed below by the following persons in the capacities and on the date indicated.

<u>Signature</u>	<u>Title</u>	<u>Date</u>
<u>/s/ ROBERT V. MOON</u> Robert V. Moon	President and Director (Principal Executive Officer)	February 3, 2004
<u>*</u> James J. Murren	Treasurer and Director (Principal Financial and Accounting Officer)	February 3, 2004
<u>/s/ JOHN REDMOND</u> John Redmond	Director	February 3, 2004

* By: /s/ JAMES J. MURREN

James J. Murren
Attorney-in-fact

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Pursuant to the requirements of the Securities Act of 1933, as amended, EGARIM, Inc., formerly MGM ACQUISITION CO. #25, certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Las Vegas, State of Nevada on February 3, 2004.

EGARIM, INC.

By: /s/ ROBERT H. BALDWIN

Robert H. Baldwin

President

Pursuant to the requirements of the Securities Act of 1933, as amended, this registration statement has been signed below by the following persons in the capacities and on the date indicated.

<u>Signature</u>	<u>Title</u>	<u>Date</u>
/s/ ROBERT H. BALDWIN Robert H. Baldwin	President and Director (Principal Executive Officer)	February 3, 2004
/s/ JAMES J. MURREN James J. Murren	Treasurer (Principal Financial and Accounting Officer)	February 3, 2004
/s/ J. TERRENCE LANNI J. Terrence Lanni	Chairman of the Board	February 3, 2004
/s/ GARY N. JACOBS Gary N. Jacobs	Director	February 3, 2004
/s/ ROBERT H. BALDWIN Robert H. Baldwin	Director	February 3, 2004

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Pursuant to the requirements of the Securities Act of 1933, as amended, Grand Laundry, Inc. certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Las Vegas, State of Nevada on February 3, 2004.

GRAND LAUNDRY, INC.

By: /s/ GAMAL ABDELAZIZ

Gamal Abdelaziz

President

Pursuant to the requirements of the Securities Act of 1933, as amended, this registration statement has been signed below by the following persons in the capacities and on the date indicated.

<u>Signature</u>	<u>Title</u>	<u>Date</u>
/s/ GAMAL ABDELAZIZ _____ Gamal Abdelaziz	President and Director (Principal Executive Officer)	January 20, 2004
* _____ James J. Murren	Treasurer (Principal Financial and Accounting Officer)	February 3, 2004
/s/ JOHN REDMOND _____ John Redmond	Director	February 3, 2004

*By: /s/ JAMES J. MURREN

James J. Murren

Attorney-in-fact

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Pursuant to the requirements of the Securities Act of 1933, as amended, LV CONCRETE CORP., formerly MGM ACQUISITION CO. #13, certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Las Vegas, State of Nevada on February 3, 2004.

LV CONCRETE CORP.

By: /s/ ROBERT H. BALDWIN

Robert H. Baldwin

President

Pursuant to the requirements of the Securities Act of 1933, as amended, this registration statement has been signed below by the following persons in the capacities and on the date indicated.

<u>Signature</u>	<u>Title</u>	<u>Date</u>
<u>/s/ ROBERT H. BALDWIN</u> Robert H. Baldwin	President and Director (Principal Executive Officer)	February 3, 2004
<u>/s/ JAMES J. MURREN</u> James J. Murren	Treasurer (Principal Financial and Accounting Officer)	February 3, 2004
<u>/s/ J. TERRENCE LANNI</u> J. Terrence Lanni	Chairman of the Board	February 3, 2004
<u>/s/ GARY N. JACOBS</u> Gary N. Jacobs	Director	February 3, 2004

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Pursuant to the requirements of the Securities Act of 1933, as amended, MAC, CORP., formerly MGM ACQUISITION CO. #14, certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Las Vegas, State of Nevada on February 3, 2004.

MAC, CORP.

By: /s/ ROBERT H. BALDWIN

Robert H. Baldwin

President

Pursuant to the requirements of the Securities Act of 1933, as amended, this registration statement has been signed below by the following persons in the capacities and on the date indicated.

<u>Signature</u>	<u>Title</u>	<u>Date</u>
<p>/s/ ROBERT H. BALDWIN</p> <hr/> <p>Robert H. Baldwin</p>	<p>President, Chief Operating Officer and Director (Principal Executive Officer)</p>	<p>February 3, 2004</p>
<p>/s/ JAMES J. MURREN</p> <hr/> <p>James J. Murren</p>	<p>Treasurer (Principal Financial and Accounting Officer)</p>	<p>February 3, 2004</p>
<p>/s/ JOHN REDMOND</p> <hr/> <p>John Redmond</p>	<p>Chairman of the Board</p>	<p>February 3, 2004</p>
<p>/s/ J. TERRENCE LANNI</p> <hr/> <p>J. Terrence Lanni</p>	<p>Director</p>	<p>February 3, 2004</p>
<p>/s/ GARY N. JACOBS</p> <hr/> <p>Gary N. Jacobs</p>	<p>Director</p>	<p>February 3, 2004</p>

Edgar Filing: MGM MIRAGE - Form S-3MEF

Pursuant to the requirements of the Securities Act of 1933, as amended, Metropolitan Marketing, LLC, formerly MGM ACQUISITION CO. #59, certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Las Vegas, State of Nevada on January 20, 2004.

METROPOLITAN MARKETING, LLC

By: /s/ FELIX RAPPAPORT

Felix Rappaport

President

Pursuant to the requirements of the Securities Act of 1933, as amended, this registration statement has been signed below by the following persons in the capacities and on the date indicated.

<u>Signature</u>	<u>Title</u>	<u>Date</u>
<u>/s/ FELIX RAPPAPORT</u> Felix Rappaport	President (Principal Executive Officer)	January 20, 2004
<u>/s/ JAMES J. MURREN</u> James J. Murren	Treasurer and Director (Principal Financial and Accounting Officer)	February 3, 2004
<u>/s/ JOHN REDMOND</u> John Redmond	Director	February 3, 2004

Edgar Filing: MGM MIRAGE - Form S-3MEF

Pursuant to the requirements of the Securities Act of 1933, as amended, MGM Grand Atlantic City, Inc. certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Las Vegas, State of Nevada on February 3, 2004.

MGM GRAND ATLANTIC CITY, INC.

By: _____
James J. Murren
President

Pursuant to the requirements of the Securities Act of 1933, as amended, this registration statement has been signed below by the following persons in the capacities and on the date indicated.

<u>Signature</u>	<u>Title</u>	<u>Date</u>
_____ *	President and Treasurer	February 3, 2004
James J. Murren	(Principal Executive Financial and Accounting Officer)	
/s/ JOHN REDMOND	Director	February 3, 2004
_____ John Redmond		
_____ *	Director	February 3, 2004
James J. Murren		

By: _____
/s/ JAMES J. MURREN
James J. Murren
Attorney-in-fact

Edgar Filing: MGM MIRAGE - Form S-3MEF

Pursuant to the requirements of the Securities Act of 1933, as amended, MGM Grand Condominiums, LLC certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Las Vegas, State of Nevada on February 3, 2004.

MGM GRAND CONDOMINIUMS, LLC

By: /s/ GAMAL ABDELAZIZ

Gamal Abdelaziz

President

Pursuant to the requirements of the Securities Act of 1933, as amended, this registration statement has been signed below by the following persons in the capacities and on the date indicated.

<u>Signature</u>	<u>Title</u>	<u>Date</u>
/s/ GAMAL ABDELAZIZ _____ Gamal Abdelaziz	President (Principal Executive Officer)	January 19, 2004
/s/ JAMES J. MURREN _____ James J. Murren	Treasurer and Director (Principal Financial and Accounting Officer)	February 3, 2004
/s/ JOHN REDMOND _____ John Redmond	Chairman of the Board	February 3, 2004

Edgar Filing: MGM MIRAGE - Form S-3MEF

Pursuant to the requirements of the Securities Act of 1933, as amended, MGM Grand Detroit, Inc. certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Las Vegas, State of Nevada on February 3, 2004.

MGM GRAND DETROIT, INC.

By: /s/ JOHN REDMOND

John Redmond

President

Pursuant to the requirements of the Securities Act of 1933, as amended, this registration statement has been signed below by the following persons in the capacities and on the date indicated.

<u>Signature</u>	<u>Title</u>	<u>Date</u>
<u>/s/ JOHN REDMOND</u> John Redmond	President and Chairman of the Board (Principal Executive Officer)	February 3, 2004
<u>/s/ JAMES J. MURREN</u> James J. Murren	Treasurer and Director (Principal Financial and Accounting Officer)	February 3, 2004

Edgar Filing: MGM MIRAGE - Form S-3MEF

Pursuant to the requirements of the Securities Act of 1933, as amended, MGM Grand Hotel, LLC certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Las Vegas, State of Nevada on February 3, 2004.

MGM GRAND HOTEL, LLC

By: /s/ GAMAL ABDELAZIZ

Gamal Abdelaziz

President

Pursuant to the requirements of the Securities Act of 1933, as amended, this registration statement has been signed below by the following persons in the capacities and on the date indicated.

<u>Signature</u>	<u>Title</u>	<u>Date</u>
<p>/s/ GAMAL ABDELAZIZ</p> <p>_____ Gamal Abdelaziz</p> <p align="center">*</p>	<p align="center">President</p> <p align="center">(Principal Executive Officer)</p>	<p>January 19, 2004</p>
<p align="center">Corey Sanders</p> <p>_____ Corey Sanders</p> <p align="center">*</p>	<p align="center">Executive Vice President and Chief Financial Officer</p> <p align="center">(Principal Financial and Accounting Officer)</p>	<p>February 3, 2004</p>
<p>/s/ JOHN REDMOND</p> <p>_____ John Redmond</p> <p align="center">*</p>	<p align="center">Chairman of the Board</p>	<p>February 3, 2004</p>
<p align="center">James J. Murren</p> <p>_____ James J. Murren</p> <p align="center">*</p>	<p align="center">Director</p>	<p>February 3, 2004</p>

* By: /s/ JAMES J. MURREN

James J. Murren

Attorney-in-fact

Edgar Filing: MGM MIRAGE - Form S-3MEF

Pursuant to the requirements of the Securities Act of 1933, as amended, MGM Grand New York, LLC certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Las Vegas, State of Nevada on February 3, 2004.

MGM GRAND NEW YORK, LLC

By: /s/ JOHN REDMOND

John Redmond

Chief Executive Officer

Pursuant to the requirements of the Securities Act of 1933, as amended, this registration statement has been signed below by the following persons in the capacities and on the date indicated.

<u>Signature</u>	<u>Title</u>	<u>Date</u>
/s/ JOHN REDMOND	Chief Executive Officer	February 3, 2004
John Redmond	(Principal Executive Officer)	
/s/ JAMES J. MURREN	Treasurer	February 3, 2004
James J. Murren	(Principal Financial and Accounting Officer)	
/s/ JOHN REDMOND	Chairman of the Board	February 3, 2004
John Redmond		
/s/ J. TERRENCE LANNI	Director	February 3, 2004
J. Terrence Lanni		
/s/ GARY N. JACOBS	Director	February 3, 2004
Gary N. Jacobs		

Edgar Filing: MGM MIRAGE - Form S-3MEF

Pursuant to the requirements of the Securities Act of 1933, as amended, MGM Grand Resorts, LLC certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Las Vegas, State of Nevada on February 3, 2004.

MGM GRAND RESORTS, LLC

By: /s/ JOHN REDMOND

John Redmond

President and Chief Executive Officer

Pursuant to the requirements of the Securities Act of 1933, as amended, this registration statement has been signed below by the following persons in the capacities and on the date indicated.

<u>Signature</u>	<u>Title</u>	<u>Date</u>
<p>/s/ JOHN REDMOND</p> <hr/> <p>John Redmond</p>	<p>President, Chief Executive Officer and Chairman of the Board (Principal Executive Officer)</p>	<p>February 3, 2004</p>
<p>/s/ JAMES J. MURREN</p> <hr/> <p>James J. Murren</p>	<p>Treasurer (Principal Financial and Accounting Officer)</p>	<p>February 3, 2004</p>
<p>/s/ J. TERRENCE LANNI</p> <hr/> <p>J. Terrence Lanni</p>	<p>Director</p>	<p>February 3, 2004</p>
<p>/s/ GARY N. JACOBS</p> <hr/> <p>Gary N. Jacobs</p>	<p>Director</p>	<p>February 3, 2004</p>

Edgar Filing: MGM MIRAGE - Form S-3MEF

Pursuant to the requirements of the Securities Act of 1933, as amended, MGM MIRAGE Advertising, Inc., formerly MGM ACQUISITION CO. #52, certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Las Vegas, State of Nevada on February 3, 2004.

MGM MIRAGE ADVERTISING, INC.

By: /s/ ROBERT H. BALDWIN

Robert H. Baldwin

President

Pursuant to the requirements of the Securities Act of 1933, as amended, this registration statement has been signed below by the following persons in the capacities and on the date indicated.

<u>Signature</u>	<u>Title</u>	<u>Date</u>
<u>/s/ ROBERT H. BALDWIN</u> Robert H. Baldwin	President and Director (Principal Executive Officer)	February 3, 2004
<u>/s/ JAMES J. MURREN</u> James J. Murren	Treasurer (Principal Financial and Accounting Officer)	February 3, 2004
<u>/s/ J. TERRENCE LANNI</u> J. Terrence Lanni	Chairman of the Board	February 3, 2004
<u>/s/ GARY N. JACOBS</u> Gary N. Jacobs	Director	February 3, 2004

Edgar Filing: MGM MIRAGE - Form S-3MEF

Pursuant to the requirements of the Securities Act of 1933, as amended, MGM MIRAGE AVIATION CORP., formerly GOLDEN NUGGET AVIATION CORP., formerly MGM ACQUISITION CO. #11, certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Las Vegas, State of Nevada on February 3, 2004.

MGM MIRAGE AVIATION CORP.

By: /s/ ROBERT H. BALDWIN

Robert H. Baldwin

President

Pursuant to the requirements of the Securities Act of 1933, as amended, this registration statement has been signed below by the following persons in the capacities and on the date indicated.

<u>Signature</u>	<u>Title</u>	<u>Date</u>
<u>/s/ ROBERT H. BALDWIN</u> Robert H. Baldwin	President and Director (Principal Executive Officer)	February 3, 2004
<u>/s/ JAMES J. MURREN</u> James J. Murren	Treasurer (Principal Financial and Accounting Officer)	February 3, 2004
<u>/s/ J. TERRENCE LANNI</u> J. Terrence Lanni	Chairman of the Board	February 3, 2004
<u>/s/ GARY N. JACOBS</u> Gary N. Jacobs	Director	February 3, 2004

Edgar Filing: MGM MIRAGE - Form S-3MEF

Pursuant to the requirements of the Securities Act of 1933, as amended, MGM MIRAGE CORPORATE SERVICES, formerly GOLDEN NUGGET FINANCE CORP., formerly MGM ACQUISITION CO. #31, certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Las Vegas, State of Nevada on February 3, 2004.

MGM MIRAGE CORPORATE SERVICES

By: /s/ ROBERT H. BALDWIN

Robert H. Baldwin

President

Pursuant to the requirements of the Securities Act of 1933, as amended, this registration statement has been signed below by the following persons in the capacities and on the date indicated.

<u>Signature</u>	<u>Title</u>	<u>Date</u>
<u>/s/ ROBERT H. BALDWIN</u> Robert H. Baldwin	President and Director (Principal Executive Officer)	February 3, 2004
<u>/s/ JAMES J. MURREN</u> James J. Murren	Treasurer (Principal Financial and Accounting Officer)	February 3, 2004
<u>/s/ J. TERRENCE LANNI</u> J. Terrence Lanni	Chairman of the Board	February 3, 2004
<u>/s/ GARY N. JACOBS</u> Gary N. Jacobs	Director	February 3, 2004

Edgar Filing: MGM MIRAGE - Form S-3MEF

Pursuant to the requirements of the Securities Act of 1933, as amended, MGM MIRAGE Design Group, formerly MGM ACQUISITION CO. #4, certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Las Vegas, State of Nevada on February 3, 2004.

MGM MIRAGE DESIGN GROUP

By: /s/ WILLIAM SMITH

William Smith

President

Pursuant to the requirements of the Securities Act of 1933, as amended, this registration statement has been signed below by the following persons in the capacities and on the date indicated.

<u>Signature</u>	<u>Title</u>	<u>Date</u>
/s/ WILLIAM SMITH _____ William Smith	President (Principal Executive Officer)	February 3, 2004
/s/ JAMES J. MURREN _____ James J. Murren	Treasurer (Principal Financial and Accounting Officer)	February 3, 2004
/s/ J. TERRENCE LANNI _____ J. Terrence Lanni	Chairman of the Board	February 3, 2004
/s/ GARY N. JACOBS _____ Gary N. Jacobs	Director	February 3, 2004
/s/ ROBERT H. BALDWIN _____ Robert H. Baldwin	Director	February 3, 2004

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Pursuant to the requirements of the Securities Act of 1933, as amended, MGM MIRAGE Development, Inc., formerly MGM Grand Development, Inc., certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Las Vegas, State of Nevada on February 3, 2004.

MGM MIRAGE DEVELOPMENT, INC.

By: _____
 *
 Kenneth A. Rosevear
 President and Chief Operating Officer

Pursuant to the requirements of the Securities Act of 1933, as amended, this registration statement has been signed below by the following persons in the capacities and on the date indicated.

<u>Signature</u>	<u>Title</u>	<u>Date</u>
* _____ Kenneth A. Rosevear	President, Chief Operating Officer and Chairman of the Board (Principal Executive Officer)	February 3, 2004
/s/ JAMES J. MURREN _____ James J. Murren	Treasurer and Director (Principal Financial and Accounting Officer)	February 3, 2004
* _____ Kenneth A. Rosevear	Chairman of the Board	February 3, 2004
/s/ GARY N. JACOBS _____ Gary N. Jacobs	Director	February 3, 2004

* By: _____
 /s/ JAMES J. MURREN
 James J. Murren
 Attorney-in-fact

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Pursuant to the requirements of the Securities Act of 1933, as amended, MGM MIRAGE Entertainment and Sports, formerly MGM ACQUISITION CO. #38, certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Las Vegas, State of Nevada on February 3, 2004.

MGM MIRAGE ENTERTAINMENT AND SPORTS

By: /s/ RICHARD STURM

Richard Sturm

President

Pursuant to the requirements of the Securities Act of 1933, as amended, this registration statement has been signed below by the following persons in the capacities and on the date indicated.

<u>Signature</u>	<u>Title</u>	<u>Date</u>
<u>/s/ RICHARD STURM</u> Richard Sturm	President (Principal Executive Officer)	February 3, 2004
<u>/s/ JAMES J. MURREN</u> James J. Murren	Treasurer (Principal Financial and Accounting Officer)	February 3, 2004
<u>/s/ J. TERRENCE LANNI</u> J. Terrence Lanni	Chairman of the Board	February 3, 2004
<u>/s/ GARY N. JACOBS</u> Gary N. Jacobs	Director	February 3, 2004
<u>/s/ ROBERT H. BALDWIN</u> Robert H. Baldwin	Director	February 3, 2004

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Pursuant to the requirements of the Securities Act of 1933, as amended, MGM MIRAGE International, formerly MGM ACQUISITION CO. #42, certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Las Vegas, State of Nevada on February 3, 2004.

MGM MIRAGE INTERNATIONAL

By: /s/ AL FACCINTO, JR.

Al Faccinto, Jr.

President

Pursuant to the requirements of the Securities Act of 1933, as amended, this registration statement has been signed below by the following persons in the capacities and on the date indicated.

<u>Signature</u>	<u>Title</u>	<u>Date</u>
<p>/s/ AL FACCINTO, JR.</p> <hr/> <p>Al Faccinto, Jr.</p>	<p>President (Principal Executive Officer)</p>	<p>January 19, 2004</p>
<p>/s/ JAMES J. MURREN</p> <hr/> <p>James J. Murren</p>	<p>Treasurer (Principal Financial and Accounting Officer)</p>	<p>February 3, 2004</p>
<p>/s/ J. TERRENCE LANNI</p> <hr/> <p>J. Terrence Lanni</p>	<p>Chairman of the Board</p>	<p>February 3, 2004</p>
<p>/s/ GARY N. JACOBS</p> <hr/> <p>Gary N. Jacobs</p>	<p>Director</p>	<p>February 3, 2004</p>
<p>/s/ ROBERT H. BALDWIN</p> <hr/> <p>Robert H. Baldwin</p>	<p>Director</p>	<p>February 3, 2004</p>
<p>/s/ ROBERT V. MOON</p> <hr/> <p>Robert V. Moon</p>	<p>Director</p>	<p>February 3, 2004</p>

Edgar Filing: MGM MIRAGE - Form S-3MEF

Pursuant to the requirements of the Securities Act of 1933, as amended, MGM MIRAGE MANUFACTURING CORP., formerly GOLDEN NUGGET MANUFACTURING CORP., formerly MGM ACQUISITION CO. #12, certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Las Vegas, State of Nevada on February 3, 2004.

MGM MIRAGE MANUFACTURING CORP.

By: /s/ ROBERT H. BALDWIN

Robert H. Baldwin

President

Pursuant to the requirements of the Securities Act of 1933, as amended, this registration statement has been signed below by the following persons in the capacities and on the date indicated.

<u>Signature</u>	<u>Title</u>	<u>Date</u>
<u>/s/ ROBERT H. BALDWIN</u> Robert H. Baldwin	President and Director (Principal Executive Officer)	February 3, 2004
<u>/s/ JAMES J. MURREN</u> James J. Murren	Treasurer (Principal Financial and Accounting Officer)	February 3, 2004
<u>/s/ J. TERRENCE LANNI</u> J. Terrence Lanni	Chairman of the Board	February 3, 2004
<u>/s/ GARY N. JACOBS</u> Gary N. Jacobs	Director	February 3, 2004

Edgar Filing: MGM MIRAGE - Form S-3MEF

Pursuant to the requirements of the Securities Act of 1933, as amended, MGM MIRAGE Operations, Inc., formerly MGM ACQUISITION CO. #32, certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Las Vegas, State of Nevada on February 3, 2004.

MGM MIRAGE OPERATIONS, INC.

By: /s/ GARY N. JACOBS

Gary N. Jacobs

President

Pursuant to the requirements of the Securities Act of 1933, as amended, this registration statement has been signed below by the following persons in the capacities and on the date indicated.

<u>Signature</u>	<u>Title</u>	<u>Date</u>
<p>/s/ GARY N. JACOBS</p> <hr/> <p>Gary N. Jacobs</p>	<p>President</p> <p>(Principal Executive Officer)</p>	<p>February 3, 2004</p>
<p>/s/ JAMES J. MURREN</p> <hr/> <p>James J. Murren</p>	<p>Treasurer</p> <p>(Principal Financial and Accounting Officer)</p>	<p>February 3, 2004</p>
<p>/s/ J. TERRENCE LANNI</p> <hr/> <p>J. Terrence Lanni</p>	<p>Chairman of the Board</p>	<p>February 3, 2004</p>
<p>/s/ ROBERT H. BALDWIN</p> <hr/> <p>Robert H. Baldwin</p>	<p>Director</p>	<p>February 3, 2004</p>
<p>/s/ JOHN REDMOND</p> <hr/> <p>John Redmond</p>	<p>Director</p>	<p>February 3, 2004</p>

Edgar Filing: MGM MIRAGE - Form S-3MEF

Pursuant to the requirements of the Securities Act of 1933, as amended, MGM MIRAGE Retail, formerly MGM ACQUISITION CO. #45, certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Las Vegas, State of Nevada on February 3, 2004.

MGM MIRAGE RETAIL

By: /s/ FRANK VISCONTI

Frank Visconti

President

Pursuant to the requirements of the Securities Act of 1933, as amended, this registration statement has been signed below by the following persons in the capacities and on the date indicated.

<u>Signature</u>	<u>Title</u>	<u>Date</u>
<p>/s/ FRANK VISCONTI</p> <hr/> <p>Frank Visconti</p>	<p>President</p> <p>(Principal Executive Officer)</p>	<p>January 19, 2004</p>
<p>/s/ JAMES J. MURREN</p> <hr/> <p>James J. Murren</p>	<p>Treasurer</p> <p>(Principal Financial and Accounting Officer)</p>	<p>February 3, 2004</p>
<p>/s/ J. TERRENCE LANNI</p> <hr/> <p>J. Terrence Lanni</p>	<p>Chairman of the Board</p>	<p>February 3, 2004</p>
<p>/s/ GARY N. JACOBS</p> <hr/> <p>Gary N. Jacobs</p>	<p>Director</p>	<p>February 3, 2004</p>
<p>/s/ ROBERT H. BALDWIN</p> <hr/> <p>Robert H. Baldwin</p>	<p>Director</p>	<p>February 3, 2004</p>

Edgar Filing: MGM MIRAGE - Form S-3MEF

Pursuant to the requirements of the Securities Act of 1933, as amended, MH, INC., formerly MGM ACQUISITION CO. #15, certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Las Vegas, State of Nevada on February 3, 2004.

MH, INC.

By: /s/ ROBERT H. BALDWIN

Robert H. Baldwin

President

Pursuant to the requirements of the Securities Act of 1933, as amended, this registration statement has been signed below by the following persons in the capacities and on the date indicated.

<u>Signature</u>	<u>Title</u>	<u>Date</u>
<u> /s/ ROBERT H. BALDWIN </u> Robert H. Baldwin	President and Director (Principal Executive Officer)	February 3, 2004
<u> /s/ JAMES J. MURREN </u> James J. Murren	Treasurer (Principal Financial and Accounting Officer)	February 3, 2004
<u> /s/ J. TERRENCE LANNI </u> J. Terrence Lanni	Chairman of the Board	February 3, 2004
<u> /s/ GARY N. JACOBS </u> Gary N. Jacobs	Director	February 3, 2004

Edgar Filing: MGM MIRAGE - Form S-3MEF

Pursuant to the requirements of the Securities Act of 1933, as amended, M.I.R. Travel, formerly MGM ACQUISITION CO. #37, certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Las Vegas, State of Nevada on February 3, 2004.

M.I.R. TRAVEL

By: /s/ ROBERT H. BALDWIN

Robert H. Baldwin

President

Pursuant to the requirements of the Securities Act of 1933, as amended, this registration statement has been signed below by the following persons in the capacities and on the date indicated.

<u>Signature</u>	<u>Title</u>	<u>Date</u>
<u>/s/ ROBERT H. BALDWIN</u> Robert H. Baldwin	President and Director (Principal Executive Officer)	February 3, 2004
<u>/s/ JAMES J. MURREN</u> James J. Murren	Treasurer (Principal Financial and Accounting Officer)	February 3, 2004
<u>/s/ J. TERRENCE LANNI</u> J. Terrence Lanni	Chairman of the Board	February 3, 2004
<u>/s/ GARY N. JACOBS</u> Gary N. Jacobs	Director	February 3, 2004

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Pursuant to the requirements of the Securities Act of 1933, as amended, THE MIRAGE CASINO-HOTEL, formerly MGM ACQUISITION CO. #16, certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Las Vegas, State of Nevada on January 16, 2004.

THE MIRAGE CASINO-HOTEL

By: /s/ WILLIAM P. McBEATH

William P. McBeath

President

Pursuant to the requirements of the Securities Act of 1933, as amended, this registration statement has been signed below by the following persons in the capacities and on the date indicated.

<u>Signature</u>	<u>Title</u>	<u>Date</u>
<u> /s/ WILLIAM P. McBEATH</u> William P. McBeath	President (Principal Executive Officer)	January 16, 2004
<u> /s/ JONATHAN CORCHIS</u> Jonathan Corchis	Vice President and Chief Financial Officer (Principal Financial and Accounting Officer)	January 16, 2004
<u> /s/ J. TERRENCE LANNI</u> J. Terrence Lanni	Chairman of the Board	February 3, 2004
<u> /s/ GARY N. JACOBS</u> Gary N. Jacobs	Director	February 3, 2004
<u> /s/ ROBERT H. BALDWIN</u> Robert H. Baldwin	Director	February 3, 2004

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Pursuant to the requirements of the Securities Act of 1933, as amended, Mirage Laundry Services Corp., formerly MGM ACQUISITION CO. #43, certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Las Vegas, State of Nevada on February 3, 2004.

MIRAGE LAUNDRY SERVICES CORP.

By: /s/ ROBERT H. BALDWIN

Robert H. Baldwin

President

Pursuant to the requirements of the Securities Act of 1933, as amended, this registration statement has been signed below by the following persons in the capacities and on the date indicated.

<u>Signature</u>	<u>Title</u>	<u>Date</u>
<u> /s/ ROBERT H. BALDWIN</u> Robert H. Baldwin	President and Director (Principal Executive Officer)	February 3, 2004
<u> /s/ JAMES J. MURREN</u> James J. Murren	Treasurer (Principal Financial and Accounting Officer)	February 3, 2004
<u> /s/ J. TERRENCE LANNI</u> J. Terrence Lanni	Chairman of the Board	February 3, 2004
<u> /s/ GARY N. JACOBS</u> Gary N. Jacobs	Director	February 3, 2004

Edgar Filing: MGM MIRAGE - Form S-3MEF

Pursuant to the requirements of the Securities Act of 1933, as amended, Mirage Leasing Corp., formerly MGM ACQUISITION CO. #17, certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Las Vegas, State of Nevada on February 3, 2004.

MIRAGE LEASING CORP.

By: /s/ ROBERT H. BALDWIN

Robert H. Baldwin

President

Pursuant to the requirements of the Securities Act of 1933, as amended, this registration statement has been signed below by the following persons in the capacities and on the date indicated.

<u>Signature</u>	<u>Title</u>	<u>Date</u>
<u>/s/ ROBERT H. BALDWIN</u> Robert H. Baldwin	President and Director (Principal Executive Officer)	February 3, 2004
<u>/s/ JAMES J. MURREN</u> James J. Murren	Treasurer (Principal Financial and Accounting Officer)	February 3, 2004
<u>/s/ J. TERRENCE LANNI</u> J. Terrence Lanni	Chairman of the Board	February 3, 2004
<u>/s/ GARY N. JACOBS</u> Gary N. Jacobs	Director	February 3, 2004

Edgar Filing: MGM MIRAGE - Form S-3MEF

Pursuant to the requirements of the Securities Act of 1933, as amended, Mirage Resorts, Incorporated, formerly MGMGMR ACQUISITION, INC., certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Las Vegas, State of Nevada on February 3, 2004.

MIRAGE RESORTS, INCORPORATED

By: /s/ ROBERT H. BALDWIN

Robert H. Baldwin

President and Chief Executive Officer

Pursuant to the requirements of the Securities Act of 1933, as amended, this registration statement has been signed below by the following persons in the capacities and on the date indicated.

<u>Signature</u>	<u>Title</u>	<u>Date</u>
<u>/s/ ROBERT H. BALDWIN</u> Robert H. Baldwin	President, Chief Executive Officer and Director (Principal Executive Officer)	February 3, 2004
<u>/s/ JAMES J. MURREN</u> James J. Murren	Treasurer (Principal Financial and Accounting Officer)	February 3, 2004
<u>/s/ J. TERRENCE LANNI</u> J. Terrence Lanni	Chairman of the Board	February 3, 2004
<u>/s/ GARY N. JACOBS</u> Gary N. Jacobs	Director	February 3, 2004

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Pursuant to the requirements of the Securities Act of 1933, as amended, MMNY Land Company, Inc. certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Las Vegas, State of Nevada on February 3, 2004.

MMNY LAND COMPANY, INC.

By: /s/ J. TERRENCE LANNI

J. Terrence Lanni
President

Pursuant to the requirements of the Securities Act of 1933, as amended, this registration statement has been signed below by the following persons in the capacities and on the date indicated.

<u>Signature</u>	<u>Title</u>	<u>Date</u>
/s/ J. TERRENCE LANNI	President and Director	February 3, 2004
J. Terrence Lanni	(Principal Executive Officer)	
/s/ James J. Murren	Treasurer and Director	February 3, 2004
James J. Murren	(Principal Financial and Accounting Officer)	
/s/ GARY N. JACOBS	Director	February 3, 2004
Gary N. Jacobs		

Edgar Filing: MGM MIRAGE - Form S-3MEF

Pursuant to the requirements of the Securities Act of 1933, as amended, MRGS Corp., formerly MGM ACQUISITION CO. #18, certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Las Vegas, State of Nevada on February 3, 2004.

MRGS CORP.

By: /s/ ROBERT H. BALDWIN

Robert H. Baldwin
President

Pursuant to the requirements of the Securities Act of 1933, as amended, this registration statement has been signed below by the following persons in the capacities and on the date indicated.

<u>Signature</u>	<u>Title</u>	<u>Date</u>
/s/ ROBERT H. BALDWIN _____ Robert H. Baldwin	President and Director (Principal Executive Officer)	February 3, 2004
/s/ JAMES J. MURREN _____ James J. Murren	Treasurer (Principal Financial and Accounting Officer)	February 3, 2004
/s/ J. TERRENCE LANNI _____ J. Terrence Lanni	Chairman of the Board	February 3, 2004
/s/ GARY N. JACOBS _____ Gary N. Jacobs	Director	February 3, 2004

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Pursuant to the requirements of the Securities Act of 1933, as amended, New PRMA Las Vegas, Inc. certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Las Vegas, State of Nevada on February 3, 2004.

NEW PRMA LAS VEGAS, INC.

By: /s/ JOHN REDMOND

John Redmond
President and Chairman of the Board

Pursuant to the requirements of the Securities Act of 1933, as amended, this registration statement has been signed below by the following persons in the capacities and on the date indicated.

<u>Signature</u>	<u>Title</u>	<u>Date</u>
<hr/> <p>/s/ JOHN REDMOND John Redmond</p>	<p>President and Chairman of the Board (Principal Executive Officer)</p>	<p>February 3, 2004</p>
<hr/> <p>/s/ JAMES J. MURREN James J. Murren</p>	<p>Treasurer and Director (Principal Financial and Accounting Officer)</p>	<p>February 3, 2004</p>

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Pursuant to the requirements of the Securities Act of 1933, as amended, New York New York Hotel & Casino, LLC certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Las Vegas, State of Nevada on February 3, 2004.

NEW YORK NEW YORK HOTEL & CASINO, LLC

By: /s/ FELIX RAPPAPORT

Felix Rappaport
President

Pursuant to the requirements of the Securities Act of 1933, as amended, this registration statement has been signed below by the following persons in the capacities and on the date indicated.

<u>Signature</u>	<u>Title</u>	<u>Date</u>
<p>/s/ FELIX RAPPAPORT</p> <hr/> <p>Felix Rappaport</p>	<p>President</p> <p>(Principal Executive Officer)</p>	<p>January 16, 2004</p>
<p>/s/ YVETTE HARRIS</p> <hr/> <p>Yvette Harris</p>	<p>Vice President of Finance and</p> <p>Chief Financial Officer</p> <p>(Principal Financial and Accounting Officer)</p>	<p>January 16, 2004</p>
<p>/s/ JOHN REDMOND</p> <hr/> <p>John Redmond</p>	<p>Chairman of the Board</p>	<p>February 3, 2004</p>
<p>/s/ JAMES J. MURREN</p> <hr/> <p>James J. Murren</p>	<p>Director</p>	<p>February 3, 2004</p>

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Pursuant to the requirements of the Securities Act of 1933, as amended, The Primadonna Company, LLC certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Las Vegas, State of Nevada on February 3, 2004.

THE PRIMADONNA COMPANY, LLC

By: /s/ RENEE WEST

Renee West

President

Pursuant to the requirements of the Securities Act of 1933, as amended, this registration statement has been signed below by the following persons in the capacities and on the date indicated.

<u>Signature</u>	<u>Title</u>	<u>Date</u>
<u>/s/ RENEE WEST</u> Renee West	President (Principal Executive Officer)	February 3, 2004
<u>/s/ JAMES J. MURREN</u> James J. Murren	Treasurer and Director (Principal Financial and Accounting Officer)	February 3, 2004
<u>/s/ JOHN REDMOND</u> John Redmond	Chairman of the Board	February 3, 2004

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Pursuant to the requirements of the Securities Act of 1933, as amended, PRMA, LLC certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Las Vegas, State of Nevada on February 3, 2004.

PRMA, LLC

By: /s/ JOHN REDMOND

John Redmond

President and Chairman of the Board

Pursuant to the requirements of the Securities Act of 1933, as amended, this registration statement has been signed below by the following persons in the capacities and on the date indicated.

<u>Signature</u>	<u>Title</u>	<u>Date</u>
<u>/s/ JOHN REDMOND</u> John Redmond	President and Chairman of the Board (Principal Executive Officer)	February 3, 2004
<u>/s/ JAMES J. MURREN</u> James J. Murren	Treasurer and Director (Principal Financial and Accounting Officer)	February 3, 2004

Edgar Filing: MGM MIRAGE - Form S-3MEF

Pursuant to the requirements of the Securities Act of 1933, as amended, PRMA Land Development Company, formerly MGM ACQUISITION CO. #57, certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Las Vegas, State of Nevada on February 3, 2004.

PRMA LAND DEVELOPMENT COMPANY

By: /s/ RENEE WEST

Renee West
President and Assistant Secretary

Pursuant to the requirements of the Securities Act of 1933, as amended, this registration statement has been signed below by the following persons in the capacities and on the date indicated.

<u>Signature</u>	<u>Title</u>	<u>Date</u>
<u>/s/ RENEE WEST</u> Renee West	President and Assistant Secretary (Principal Executive Officer)	February 3, 2004
<u>/s/ JAMES J. MURREN</u> James J. Murren	Treasurer and Director (Principal Financial and Accounting Officer)	February 3, 2004
<u>/s/ JOHN REDMOND</u> John Redmond	Director	February 3, 2004

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Pursuant to the requirements of the Securities Act of 1933, as amended, Restaurant Ventures of Nevada, Inc., formerly MGM ACQUISITION CO. #19, certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Las Vegas, State of Nevada on February 3, 2004.

RESTAURANT VENTURES OF NEVADA, INC.

By: /s/ ROBERT H. BALDWIN

Robert H. Baldwin

President

Pursuant to the requirements of the Securities Act of 1933, as amended, this registration statement has been signed below by the following persons in the capacities and on the date indicated.

<u>Signature</u>	<u>Title</u>	<u>Date</u>
/s/ ROBERT H. BALDWIN _____ Robert H. Baldwin	President and Director (Principal Executive Officer)	February 3, 2004
/s/ JAMES J. MURREN _____ James J. Murren	Treasurer (Principal Financial and Accounting Officer)	February 3, 2004
/s/ J. TERRENCE LANNI _____ J. Terrence Lanni	Chairman of the Board	February 3, 2004
/s/ GARY N. JACOBS _____ Gary N. Jacobs	Director	February 3, 2004

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Pursuant to the requirements of the Securities Act of 1933, as amended, Treasure Island Corp., formerly MGM ACQUISITION CO. #20, certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Las Vegas, State of Nevada on February 3, 2004.

TREASURE ISLAND CORP.

By: /s/ SCOTT SIBELLA

Scott Sibella

President

Pursuant to the requirements of the Securities Act of 1933, as amended, this registration statement has been signed below by the following persons in the capacities and on the date indicated.

<u>Signature</u>	<u>Title</u>	<u>Date</u>
<p>/s/ SCOTT SIBELLA</p> <hr/> <p>Scott Sibella</p>	<p>President</p> <p>(Principal Executive Officer)</p>	<p>January 16, 2004</p>
<p>/s/ MICHAEL LONGI</p> <hr/> <p>Michael Longi</p>	<p>Vice President and Chief Financial Officer</p> <p>(Principal Financial and Accounting Officer)</p>	<p>January 16, 2004</p>
<p>/s/ J. TERRENCE LANNI</p> <hr/> <p>J. Terrence Lanni</p>	<p>Chairman of the Board</p>	<p>February 3, 2004</p>
<p>/s/ GARY N. JACOBS</p> <hr/> <p>Gary N. Jacobs</p>	<p>Director</p>	<p>February 3, 2004</p>
<p>/s/ ROBERT H. BALDWIN</p> <hr/> <p>Robert H. Baldwin</p>	<p>Director</p>	<p>February 3, 2004</p>

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Pursuant to the requirements of the Securities Act of 1933, as amended, VidiAd, formerly MGM ACQUISITION CO. #53, certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Las Vegas, State of Nevada on February 3, 2004.

VIDIAD

By: /s/ ROBERT H. BALDWIN

Robert H. Baldwin

President

Pursuant to the requirements of the Securities Act of 1933, as amended, this registration statement has been signed below by the following persons in the capacities and on the date indicated.

<u>Signature</u>	<u>Title</u>	<u>Date</u>
/s/ ROBERT H. BALDWIN _____ Robert H. Baldwin	President and Director (Principal Executive Officer)	February 3, 2004
/s/ JAMES J. MURREN _____ James J. Murren	Treasurer (Principal Financial and Accounting Officer)	February 3, 2004
/s/ J. TERRENCE LANNI _____ J. Terrence Lanni	Director	February 3, 2004
/s/ GARY N. JACOBS _____ Gary N. Jacobs	Director	February 3, 2004

EXHIBIT INDEX

Exhibit

Number

Description

5(a)	Legal opinion of Christensen, Miller, Fink, Jacobs, Glaser, Weil & Shapiro, LLP.
5(b)	Legal opinion of Lionel Sawyer & Collins.
23(a)	Consent of Christensen, Miller, Fink, Jacobs, Glaser, Weil & Shapiro, LLP (included in Exhibit 5(a)).
23(b)	Consent of Lionel Sawyer & Collins (included in Exhibit 5(b)).
23(c)	Consent of Deloitte & Touche LLP.
24	Powers of Attorney (previously filed).