

SIMPLETECH INC  
Form 8-K  
November 04, 2003

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**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

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**FORM 8-K**

**CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the

Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) November 4, 2003

**SIMPLETECH, INC.**

(Exact name of registrant as specified in charter)

**California**  
(State or other jurisdiction  
of incorporation)

**3001 Daimler Street,**

**Santa Ana, California**  
(Address of principal executive offices)

**000-31623**  
(Commission  
File Number)

**33-0399154**  
(IRS Employer  
Identification No.)

**92705-5812**  
(Zip Code)

Registrant's telephone number, including area code (949) 476-1180

(Former name or former address, if changed since last report.)

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ITEM 5. Other Events.

On November 4, 2003, we announced that, on October 30, 2003, the underwriters of the follow-on public offering of our common stock elected to exercise their option to purchase 1,500,000 additional shares from us and the selling stockholders to cover over-allotments. The press release dated November 4, 2003 is attached as Exhibit 99.1 hereto and incorporated herein by reference.

ITEM 7. Financial Statements and Exhibits.

99.1 Press release of SimpleTech, Inc. dated November 4, 2003.

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

SimpleTech, Inc.

Date: November 4, 2003

By:

/s/ Dan Moses

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Dan Moses

Chief Financial Officer

**Exhibit Index**

**Exhibit  
Number**

**Description of Exhibit**

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99.1	Press release of SimpleTech, Inc. dated November 4, 2003.
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