

DYNEGY INC /IL/
Form 8-K
September 04, 2003

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

**PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported)

September 4, 2003

DYNEGY INC.

(Exact name of registrant as specified in its charter)

Illinois

(State or Other Jurisdiction
of Incorporation)

1-15659

(Commission File Number)

74-2928353

(I.R.S. Employer
Identification No.)

1000 Louisiana, Suite 5800

Houston, Texas 77002

(Address of principal executive offices including Zip Code)

(713) 507-6400

(Registrant's telephone number, including area code)

N.A.

(Former name or former address, if changed since last report)

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

(a) Financial Statements: Not applicable

(b) Pro Forma Financial Information: Not applicable

(c) Exhibits:

Exhibit

<u>No.</u>	<u>Document</u>
99.1	Dynegy Inc. slide presentation to investors and analysts at the Lehman Brothers Energy/Power Conference to be held in New York, New York on September 2-4, 2003.

Item 9. Regulation FD Disclosure.

Dynegy Inc. is participating in the Lehman Brothers Energy/Power Conference on September 2-4, 2003. Copies of the slides to be presented at this conference by Bruce A. Williamson, President and Chief Executive Officer of Dynegy Inc., on September 4, 2003 are attached hereto as Exhibit 99.1 and incorporated herein by this reference.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DYNEGY INC.
(Registrant)

Dated: September 4, 2003

By:

/s/ J. KEVIN BLODGETT

Name:

J. Kevin Blodgett

Title:

Corporate Secretary

EXHIBIT INDEX

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