

Lloyds Banking Group plc
Form 6-K
December 14, 2009

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C.20549

FORM 6-K

Report of Foreign Private Issuer
Pursuant to Rule 13a-16 or 15d-16
of the Securities Exchange Act of 1934

14 December 2009

LLOYDS BANKING GROUP plc
(Translation of registrant's name into English)

5th Floor
25 Gresham Street
London
EC2V 7HN
United Kingdom

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports
under cover Form 20-F or Form 40-F.

Form 20-F..X..Form 40-F.....

Indicate by check mark whether the registrant by furnishing the information
contained in this Form is also thereby furnishing the information to the
Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

YesNo ..X..

If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule
12g3-2(b): 82- _____

Index to Exhibits

Item

No. 1 Regulatory News Service Announcement, dated 14 December, 2009

re: COMPLETION OF THE RIGHTS ISSUE PLACEMENT

122
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14
December
2009

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**LLOYDS BANKING GROUP PLC ANNOUNCES
THE SUCCESSFUL COMPLETION OF THE RIGHTS ISSUE AND PLACEMENT OF
4.686
PER
CENT
RUMP**

Lloyds Banking Group announces that the joint global co-ordinators have today procured subscribers

for all of the
1,710,765,987

New Shares for which valid acceptances were not received under the Rights Issue
(the "Rump")

, at a price of
55.5 pence

per New Share, a premium of
18.5

pence to the Issue Price of 37 pence
per New Share.

As
previously

communicated

, the net proceeds from the sale of
the Rump of

approximately 18.389 pence

per New Share,

(after deduction of the Issue Price of 37 pence per New Share and relevant costs, including any brokerage
and commissions and

value added tax

) will be paid

(without interest

and rounded down to the nearest penny

)
to Qualifying Shareholders who have not taken up their entitlements pro rata to their lapsed provisional allotments, save that amounts of less than £3 will not be paid to such persons but will be aggregated and donated to charity (the British Heart Foundation)

- END -

For further information:

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of this announcement. Any representation to the contrary is a criminal offence in the United States. Shareholders who are or become affiliates (within the meaning of the Securities Act) of Lloyds Banking Group will be subject to restrictions on the resale of the New Shares in the United States. The securities mentioned herein may not be offered, sold, resold, transferred or delivered, directly or indirectly, in any restricted jurisdiction absent registration or an applicable exemption from the registration requirements of the relevant laws of any restricted jurisdiction. There will be no public offer of such securities in any restricted jurisdiction. This announcement does not constitute an offer to sell, or a solicitation of an offer to subscribe for, the securities being issued in any jurisdiction in which such offer or solicitation is unlawful. The contents of Lloyds Banking Group's website do not form part of this announcement. The contents of this announcement are not to be construed as legal, financial, business or tax advice. Each investor should consult its own legal adviser, financial adviser or tax adviser for legal, financial or tax advice

Signatures

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

LLOYDS BANKING GROUP plc
(Registrant)

By: M D Oliver
Name: M D Oliver
Title: Director of Investor

Relations

Date: 14 December 2009