WisdomTree Investments, Inc.

Form 4

February 06, 2012

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

OMB Number:

3235-0287 January 31, Expires:

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or

SECURITIES Form 5 Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, obligations Section 17(a) of the Public Utility Holding Company Act of 1935 or Section may continue.

See Instruction

30(h) of the Investment Company Act of 1940 1(b).

(Print or Type Responses)

1. Name and Address of Reporting Person * Steinberg Jonathan L

2. Issuer Name and Ticker or Trading Symbol

WisdomTree Investments, Inc.

[WETF]

5. Relationship of Reporting Person(s) to

Issuer

X Director 10% Owner X_ Officer (give title Other (specify

(Check all applicable)

380 MADISON AVENUE, 21ST

(Street)

(First)

(Month/Day/Year) 02/02/2012

(Middle)

below) Chief Executive Officer

FLOOR

(Last)

4. If Amendment, Date Original

3. Date of Earliest Transaction

Applicable Line)

Filed(Month/Day/Year)

X Form filed by One Reporting Person Form filed by More than One Reporting

6. Individual or Joint/Group Filing(Check

NEW YORK, NY 10017

| (City) | (State) | (Zip) Tab | le I - Non- | Derivative Sec | curitie | s Acqui | red, Disposed of, | or Beneficial | ly Owned |
|--------------------------------------|---|---|--|--|------------------|------------|--|---|---|
| 1.Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transactic Code (Instr. 8) | 4. Securities or Disposed (Instr. 3, 4 and | of (D) | red (A) | 5. Amount of Securities Beneficially Owned Following | 6. Ownership Form: Direct (D) or Indirect | 7. Nature of Indirect Beneficial Ownership (Instr. 4) |
| | | | Code V | Amount | (A) or (D) | Price | Reported Transaction(s) (Instr. 3 and 4) | (I) (Instr. 4) | |
| Common Stock | 02/02/2012 | | M | 3,103,869 | A | \$ 0.05 | 6,841,562 <u>(1)</u> | D | |
| Common Stock | 02/02/2012 | | S | 3,103,869 | D | \$ 5.33 | 3,737,693 <u>(1)</u> | D | |
| Common Stock | 02/03/2012 | | M | 500,423 | A | \$ 0.05 | 4,238,116 <u>(1)</u> | D | |
| Common Stock | 02/03/2012 | | S | 500,423 | D | \$ 5.33 | 3,737,693 (1) | D | |
| Common Stock | | | | | | | 798 | I | Owned by Spouse |

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Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474

(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transactio Code (Instr. 8) | 5. Number of or Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | 6. Date Exercisable and Expiration Date (Month/Day/Year) | | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) | |
|---|---|--------------------------------------|---|--|--|--|--------------------|---|----------------------------|
| | | | | Code V | (A) (D) | Date Exercisable | Expiration Date | Title | Amount Number Shares |
| Stock Option (right to buy) | \$ 0.05 | 02/02/2012 | | M | 3,103,869 | (2) | 04/02/2012 | Common Stock | 3,103, |
| Stock Option (right to buy) | \$ 0.05 | 02/03/2012 | | M | 500,423 | (2) | 04/02/2012 | Common Stock | 500,4 |

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | | | | |
|--|---------------|-----------|-------------------------|-------|--|--|--|
| Reporting Owner Name / Address | Director | 10% Owner | Officer | Other | | | |
| Steinberg Jonathan L 380 MADISON AVENUE 21ST FLOOR NEW YORK, NY 10017 | X | | Chief Executive Officer | | | | |

Signatures

/s/ Peter M. Ziemba, Attorney-in-Fact 02/06/2012

**Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Includes restricted stock award which vests as to 17,276 shares on January 25, 2013.
- (2) Exercisable in bimonthly installments of approximately equal amounts from April 30, 2002 through December 31, 2002. Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

Reporting Owners 2

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