EXPRESS, INC. Form 4

December 16, 2010

### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

Check this box if no longer

subject to Section 16. Form 4 or

Form 5 obligations may continue. See Instruction STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF **SECURITIES** 

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1(b).

1. Name and Address of Reporting Person \* DOMINIK DAVID

2. Issuer Name and Ticker or Trading Symbol

EXPRESS, INC. [EXPR] 3. Date of Earliest Transaction

(Month/Day/Year)

12/15/2010

(First) (Middle) (Last)

C/O GOLDEN GATE PRIVATE EQUITY, INC., ONE EMBARCADERO CENTER, 39TH **FLOOR** 

(Street)

(City)

(Instr. 3)

\$0.01

4. If Amendment, Date Original

Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to

Issuer

(Check all applicable)

**OMB APPROVAL** 

3235-0287

January 31,

2005

0.5

OMB

Number:

Expires:

response...

Estimated average

burden hours per

X\_ Director X 10% Owner Other (specify Officer (give title

6. Individual or Joint/Group Filing(Check Applicable Line)

\_X\_ Form filed by One Reporting Person Form filed by More than One Reporting

SAN FRANCISCO, CA 94111

(State)

1.Title of 2. Transaction Date 2A. Deemed Security (Month/Day/Year)

Execution Date, if (Month/Day/Year)

(Zip)

3. TransactionDisposed of (D) Code (Instr. 3, 4 and 5) (Instr. 8)

4. Securities Acquired (A) or

Securities Beneficially Owned Following Reported Transaction(s)

5. Amount of

Ownership Form: Direct (D) or Indirect (I)

(Instr. 4)

of Indirect Beneficial Ownership (Instr. 4)

7. Nature

(A) or (Instr. 3 and 4)

Code V (D) Price Amount

Common Stock, par value

12/15/2010

S 10,781,250 D

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

38,018,594 Ι See Exhibit 99.1

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474 (9-02)

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#### Edgar Filing: EXPRESS, INC. - Form 4

# Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of | 2.          | 3. Transaction Date |                    | 4.<br>T    | 5.         | 6. Date Exer        |                 | 7. Titl |          | 8. Price of | 9. Nu   |
|-------------|-------------|---------------------|--------------------|------------|------------|---------------------|-----------------|---------|----------|-------------|---------|
| Derivative  | Conversion  | (Month/Day/Year)    | Execution Date, if |            | ionNumber  | Expiration D        |                 | Amou    |          | Derivative  | Deriv   |
| Security    | or Exercise |                     | any                | Code       | of         | (Month/Day          | (Year)          | Under   | , ,      | Security    | Secui   |
| (Instr. 3)  | Price of    |                     | (Month/Day/Year)   | (Instr. 8) | Derivativ  | e                   |                 | Securi  | ities    | (Instr. 5)  | Bene    |
|             | Derivative  |                     |                    |            | Securities | 3                   |                 | (Instr. | 3 and 4) |             | Owne    |
|             | Security    |                     |                    |            | Acquired   |                     |                 |         |          |             | Follo   |
|             | •           |                     |                    |            | (A) or     |                     |                 |         |          |             | Repo    |
|             |             |                     |                    |            | Disposed   |                     |                 |         |          |             | Trans   |
|             |             |                     |                    |            | of (D)     |                     |                 |         |          |             | (Instr  |
|             |             |                     |                    |            | (Instr. 3, |                     |                 |         |          |             | (211512 |
|             |             |                     |                    |            | 4, and 5)  |                     |                 |         |          |             |         |
|             |             |                     |                    |            | 4, and 3)  |                     |                 |         |          |             |         |
|             |             |                     |                    |            |            |                     |                 |         | Amount   |             |         |
|             |             |                     |                    |            |            | <b>.</b>            | <b>.</b>        |         | or       |             |         |
|             |             |                     |                    |            |            | Date<br>Exercisable | Expiration Date | Title   | Number   |             |         |
|             |             |                     |                    |            |            |                     |                 |         | of       |             |         |
|             |             |                     |                    | Code V     | (A) (D)    |                     |                 |         | Shares   |             |         |

## **Reporting Owners**

|  | Relationships |              |         |       |  |  |
|--|---------------|--------------|---------|-------|--|--|
| Reporting Owner Name / Address   | Director      | 10%<br>Owner | Officer | Other |  |  |
| DOMINIK DAVID<br>C/O GOLDEN GATE PRIVATE EQUITY, INC.<br>ONE EMBARCADERO CENTER, 39TH FLOOR<br>SAN FRANCISCO, CA 94111 | X             | X            |         |       |  |  |

Date

### **Signatures**

/s/ Lacey J. Bundy, Attorney in Fact 12/15/2010

\*\*Signature of Reporting Person

### **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

#### **Remarks:**

Exhibit List: Exhibit 99.1 - Footnote Explanation

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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