

COACH INDUSTRIES GROUP INC

Form 4

July 21, 2005

FORM 4
UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Check this box
if no longer
subject to
Section 16.
Form 4 or
Form 5
obligations
may continue.
See Instruction
1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF
SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

OMB APPROVAL

OMB
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(Print or Type Responses)

1. Name and Address of Reporting Person *
ODonnell Francis Joseph

2. Issuer Name **and** Ticker or Trading
Symbol
COACH INDUSTRIES GROUP
INC [CIGI.OB]

5. Relationship of Reporting Person(s) to
Issuer

(Check all applicable)

(Last) (First) (Middle)

12330 SW 53RD STREET, SUITE
704

(Street)

3. Date of Earliest Transaction
(Month/Day/Year)
06/30/2005

☐ Director ☐ 10% Owner
☒ Officer (give title below) ☐ Other (specify below)
CEO and Chairman of the Board

4. If Amendment, Date Original
Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check
Applicable Line)
☒ Form filed by One Reporting Person
☐ Form filed by More than One Reporting
Person

COOPER CITY, FL 33330

(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price		
Common Stock par value \$0.001	04/22/2005		A		485,759	A	\$ 0.56	4,138,236	D
Common Stock par value \$0.001	06/30/2005		A		38,306	A	\$ 0.62	4,176,542	D
Common Stock par value	06/29/2005		J		850,000	D	\$ 0.7	2,149,758	I
									Transfer to Partners Mortgage

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\$0.001

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)			
				Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares
Common Stock Warrants	\$ 2.5	06/28/2004		J		88,750		08/31/2005	08/31/2014	Common Stock Warrants	88,750
Common Stock Warrants	\$ 1.51	09/30/2004		J		53,750		08/31/2005	08/31/2014	Common Stock Warrants	53,750
Common Stock Warrants	\$ 1.82	09/30/2004		J		53,750		08/31/2005	08/31/2014	Common Stock Warrants	53,750
Common Stock Warrants	\$ 2.12	09/30/2004		J		53,750		08/31/2005	08/31/2014	Common Stock Warrants	53,750

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
ODonnell Francis Joseph 12330 SW 53RD STREET SUITE 704 COOPER CITY, FL 33330	X	X	CEO and Chairman of the Board	

Signatures

/s/ Francis
O'Donnell

07/21/2005

__Signature of
Reporting Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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