

COACH INDUSTRIES GROUP INC

Form 5

May 02, 2005

FORM 5**UNITED STATES SECURITIES AND EXCHANGE COMMISSION**
Washington, D.C. 20549Check this box if
no longer subject
to Section 16.Form 4 or Form
5 obligations
may continue.See Instruction
1(b).Form 3 Holdings
Reported

Form 4

Transactions

Reported

**ANNUAL STATEMENT OF CHANGES IN BENEFICIAL
OWNERSHIP OF SECURITIES**Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

OMB APPROVAL

OMB
Number: 3235-0362Expires: January 31,
2005Estimated average
burden hours per
response... 1.01. Name and Address of Reporting Person *
ODonnell Francis Joseph

(Last) (First) (Middle)

12330 SW 53RD STREET, SUITE
704

(Street)

2. Issuer Name and Ticker or Trading
SymbolCOACH INDUSTRIES GROUP
INC [CIGI.OB]3. Statement of Issuer's Fiscal Year Ended
(Month/Day/Year)
04/29/20054. If Amendment, Date Original
Filed(Month/Day/Year)5. Relationship of Reporting Person(s) to
Issuer

(Check all applicable)

☒ Director ☒ 10% Owner
☒ Officer (give title below) ☐ Other (specify below)
CEO and Chairman of the Board

6. Individual or Joint/Group Reporting

(check applicable line)

COOPER CITY, FL 33330

(City) (State) (Zip)

☒ Form Filed by One Reporting Person
☐ Form Filed by More than One Reporting
Person**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	(A) or (D)	5. Amount of Securities Beneficially Owned at end of Issuer's Fiscal Year (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
Common Stock par value \$0.001	01/22/2004	Â	A	50,000	A	\$ 1.61	330,000 D	Â
Common Stock par value	05/11/2004	Â	A	375,000	A	\$ 1.15	1,686,700 I	By: Elm Street Partners

Edgar Filing: COACH INDUSTRIES GROUP INC - Form 5

\$0.001									
Common Stock par value \$0.001	06/28/2004	Â	A	170,000	A	\$ 1	1,856,700	I	By: Elm Street Partners
Common Stock par value \$0.001	06/28/2004	Â	A	336,000	A	\$ 1.15	2,192,700	I	By: Elm Street Partners
Common Stock par value \$0.001	07/08/2004	Â	A	423,529	A	\$ 1.7	2,616,229	I	By: Elm Street Partners
Common Stock par value \$0.001	08/31/2004	Â	A	1,154,582	A	\$ 1	3,770,811	I	By: Elm Street Partners
Common Stock par value \$0.001	09/30/2004	Â	J	1,850,899	D	\$ 0 (1)	1,919,912	I	By: Elm Street Partners
Common Stock par value \$0.001	12/31/2004	Â	A	777,058	A	\$ 0.92	2,696,970	I	By: Elm Street Partners
Common Stock par value \$0.001	Â	Â	3	Â	Â	Â	Â	D	Â
Common Stock par value \$0.001	Â	Â	3	Â	Â	Â	Â	I	By: Elm Street Partners
Common Stock par value \$0.001	Â	Â	3	Â	Â	Â	Â	I	By: Innovatove Consulting LLC
Common Stock par value \$0.001	Â	Â	3	Â	Â	Â	Â	I	By: International Equities and Finance LLC
Common Stock par value \$0.001	Â	Â	3	Â	Â	Â	Â	I	By: Springfield Coach Industries

Corporation

Common
Stock par
value
\$0.001

Â

Â

3

Â

Â

Â

Â

I

By: Investors
of ELM
Street

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.SEC 2270
(9-02)**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned**
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount Underlying Securities (Instr. 3 and 4)
					(A) (D)	Date Exercisable Expiration Date	Title Amount Number Shares
Common Stock Options - ESOP Plan	\$ 0.9	08/31/2004	Â	A	500,000 Â	08/31/2004 08/30/2014	Common Stock par value \$0.001 500
Common Stock Options	\$ 1.28	07/08/2004	Â	A	21,600 Â	07/08/2005 07/08/2014	Common Stock par value \$0.001 21,600
Common Stock Options	\$ 1.43	07/12/2004	Â	A	135,000 Â	07/12/2005 07/11/2014	Common Stock par value \$0.001 135,000
Common Stock Options	\$ 1.14	08/22/2004	Â	A	60,000 Â	08/22/2005 08/21/2014	Common Stock par value \$0.001 60,000
Common Stock Options	\$ 1.08	09/01/2004	Â	A	300,000 Â	09/01/2005 08/31/2014	Common Stock par value \$0.001 300,000
Common Stock Options	\$ 0.99	09/29/2004	Â	A	180,000 Â	09/29/2005 09/28/2014	Common Stock par value \$0.001 180,000

Common Stock Options	\$ 0.97	12/17/2004	Â	A	150,000	Â	12/17/2005	12/16/2014	Common Stock par value \$0.001	150
Common Stock Options	\$ 0.91	12/27/2004	Â	A	45,000	Â	12/27/2005	12/26/2014	Common Stock par value \$0.001	45
Common Stock Warrants	\$ 2.5	06/28/2004	Â	A	711,000	Â	06/28/2005	06/27/2014	Common Stock par value \$0.001	711
Common Stock Warrants	\$ 1.58	09/30/2004	Â	A	433,194	Â	09/30/2005	09/29/2014	Common Stock par value \$0.001	433
Common Stock Warrants	\$ 1.82	09/30/2004	Â	A	433,194	Â	09/30/2005	09/29/2014	Common Stock par value \$0.001	433
Common Stock Warrants	\$ 2.12	09/30/2004	Â	A	433,194	Â	09/30/2005	09/29/2014	Common Stock par value \$0.001	433

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
ODonnell Francis Joseph 12330 SW 53RD STREET SUITE 704 COOPER CITY, FL 33330	Â X	Â X	Â CEO and Chairman of the Board	Â

Signatures

/s/ Francis
O'Donnell

04/29/2005

__Signature of
Reporting Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, see Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) Distribution to Members of Elm Street Partners.

Note: File three copies of this Form, one of which must be manually signed. If space provided is insufficient, see Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.