

Items 3.02; 8.01: Unregistered Sales of Equity Securities; Other Events

On August 26, 2009, New York Community Bancorp, Inc. (the “Company”) announced the results of its offer (the “Exchange Offer”) to exchange shares of its common stock for each validly tendered, not withdrawn, and accepted share of its Bifurcated Option Note Unit SecuritiesSM (the “BONUDES units”).

The Exchange Offer expired at 11:59 p.m., New York City time, on Tuesday, August 25, 2009. The Company will complete the settlement of the Exchange Offer on August 28, 2009 with the issuance of approximately 4.76 million shares of its common stock in exchange for 1,393,063 BONUDES units, which represented 25.3% of the outstanding BONUDES units at the expiration date. Upon settlement of the Exchange Offer, 4,105,481 BONUDES units will remain outstanding.

The issuance of common stock in connection with the Exchange Offer will be made by the Company pursuant to an exemption from the registration requirements of the Securities Act of 1933, as amended, contained in Section 3(a)(9) of such Act, on the basis that the Exchange Offer constituted an exchange with existing holders of the Company’s securities and no commission or other remuneration was paid or given directly or indirectly to any party for soliciting such exchange.

A copy of the press release announcing the results of the Exchange Offer is filed herewith as Exhibit 99.1 and is incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits

(d) Exhibits. Press release issued by the Company on August 26, 2009.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: August 26, 2009 NEW YORK COMMUNITY BANCORP, INC.

/s/ Ilene A. Angarola

Ilene A. Angarola

Executive Vice President

and Director, Investor Relations

EXHIBIT INDEX

Exhibit No. Description

99.1 Press release dated August 26, 2009.