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METROMEDIA INTERNATIONAL GROUP INC

Form 8-K

November 16, 2004

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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): November 15, 2004

METROMEDIA INTERNATIONAL GROUP, INC.

(Exact name of registrant as specified in its charter)

Delaware

1-5706

58-0971455

(State or other jurisdiction of
incorporation)

(Commission File Number)

(IRS Employer
Identification No.)

8000 Tower Point Drive, Charlotte, NC

28227

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code: (704) 321-7380

(Former name or former address, if changed since last report)

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ITEM 8.01 Other Events

On November 15, 2004, the Company announced that it has not filed its Quarterly Report on Form 10-Q for the quarter ended September 30, 2004 (the "Third Quarter Form 10-Q") with the United States Securities and Exchange Commission ("SEC").

The delay in filing the Third Quarter Form 10-Q is attributable to the additional effort and time that has been required for the finance team of the Company's PeterStar business venture to prepare, finalize and submit its final US GAAP financial results to the Company's corporate finance team. As a result of the delay in the submission of the PeterStar US GAAP financial reports, the Company's corporate finance team has not been able to complete its review and analysis of the PeterStar financial results, and as such, able to finalize the Company's consolidated financial statements and management's discussion and

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analysis of the Company's financial condition and results of operations.

At present, the Company is uncertain as to when it will complete the filing of the Third Quarter Form 10-Q with the SEC, but anticipates filing during the week of November 29, 2004.

The press release announcing this matter is attached as Exhibit 99.1 and is incorporated herein by reference.

Item 9.01. Financial Statements and Exhibits

(c) Exhibits.

99.1 Press Release of Metromedia International Group, Inc.,
dated November 15, 2004

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

METROMEDIA INTERNATIONAL GROUP, INC.

By: /S/ HAROLD F. PYLE, III

Name: Harold F. Pyle, III
Title: Executive Vice President
Finance, Chief Financial
Officer and Treasurer

Date: November 16, 2004
Charlotte, NC

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