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SONIC FOUNDRY INC Form 8-K May 11, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of the Securities Exchange Act of 1934

May 11, 2004 Date of Report (Date of earliest event reported)

Sonic Foundry, Inc. (Exact name of registrant as specified in its chapter)

Maryland 1-14007 39-1783372 (State or other jurisdiction (Commission (IRS Employer of incorporation) File Number) Identification No.)

222 W. Washington Ave, Suite 775
Madison, WI 53703

(608) 443-1600

(Address of principal executive offices) Registrant's telephone number)

- Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.
 - (c) Exhibits
 - 99.1 Press release concerning earnings for the second quarter ended March 31, 2004.
- Item 12. Results of Operations and Financial Condition.

On May 11, 2004, Sonic Foundry, Inc. reported its second quarter fiscal 2004 financial results. See attached press release at exhibit 99.1. The information in this Report on Form 8-K (including the exhibit) is furnished pursuant to Item 12 and shall not be deemed to be "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the "Exchange Act") or otherwise subject to the liabilities of that section, nor shall it be deemed incorporated by reference in any filing made by the Company under the Securities Act of 1933, as amended, or the Exchange Act, except as expressly set forth by specific reference in such a filing.

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NUMBER	DESCRIPTION
	
99.1	Press release dated May 11, 2004 regarding the reporting of second quarter fiscal 2004 financial results

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Sonic Foundry, Inc.
----(Registrant)

May 11, 2004

By: /s/ Kenneth A. Minor

Kenneth A. Minor

Chief Financial Officer