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99.1

Press Release dated March 26, 2004

ITEM 12. RESULTS OF OPERATIONS AND FINANCIAL CONDITION

On March 26, 2004, Golden Enterprises issued a press release (the "Earnings Press Release") announcing its earnings for the Third quarter ended February 29, 2004. A copy of the Earnings Press Release is attached as Exhibit 99.1. The Earnings Press Release is incorporated herein by reference.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereto duly authorized.

Dated March 26, 2004

GOLDEN ENTERPRISES, INC.

By: /s/ Patty Townsend

Patty Townsend
Vice President, CFO & Secretary