

AI SOFTWARE INC  
 Form NT 10-Q  
 November 15, 2002

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| SEC 1344<br><br>(7-2000) | Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number |
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| UNITED STATES                      | OMB APPROVAL                                      |
| SECURITIES AND EXCHANGE COMMISSION | OMB Number: 3235-0058                             |
| Washington, D.C. 20549             | Expires: January 31, 2001                         |
|                                    | Estimated average burden hours per response: 2.50 |

FORM 12B-25

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|--|-----------------|
| <b>NOTIFICATION OF LATE FILING</b>   | SEC FILE NUMBER |
|  | CUSIP NUMBER    |
| (Check One)  |                 |
| <input type="checkbox"/> Form 10-K <input type="checkbox"/> Form 20-F <input type="checkbox"/> Form 11-K <input checked="" type="checkbox"/> Form 10-Q |                 |

Form N-SAR

For Period Ended: September 30, 2002

- Transition Report on Form 10-K
- Transition Report on Form 20-F
- Transition Report on Form 11-K
- Transition Report on Form 10-Q
- Transition Report on Form N-SAR

For the Transition Period Ended: \_\_\_\_\_

Read Instruction (on back page) Before Preparing Form. Please Print or Type.

Nothing in this form shall be construed to imply that the Commission has verified any information contained herein.

If the notification relates to a portion of the filing checked above, identify the Item(s) to which the notification relates:

**PART I - REGISTRANT INFORMATION**

Full Name of Registrant

A.I. SOFTWARE, INC.

Former Name if Applicable

N/A

Address of Principal Executive Office (*Street and Number*)

1208 - 1030 West Georgia Street

City, State and Zip Code

Vancouver, British Columbia, Canada V6E 2Y3

**PART II - RULES 12b-25(B) AND (c)**

If the subject report could not be filed without unreasonable effort or expense and the registrant seeks relief pursuant to Rule 12b-25(b), the following should be completed. (Check box if appropriate)

(a) The reasons described in reasonable detail in Part III of this form could not be eliminated without unreasonable effort or expense;

(b) The subject annual report, semi-annual report, transition report on Form 10-K,

Form 20-F, 11-K or Form N-SAR, or portion thereof, will be filed on or before the fifteenth calendar day following the prescribed due date; or the subject quarterly report of transition report on Form 10-Q, or portion thereof will be filed on or before the fifth calendar day following the prescribed due date; and;

(c) The accountant's statement or other exhibit required by Rule 12b-25(c) has been attached if applicable.

**PART III - NARRATIVE**

State below in reasonable detail the reasons why Forms 10-K, 20-F, 11-K, 10-Q, N-SAR, or the transition report portion thereof, could not be filed within the prescribed time period.

Our auditors were unable to complete the necessary review engagement before the quarterly statement due date. Our auditors are working to complete their review and we anticipate filing the 10-Q Report within the next few days.

**PART IV - OTHER INFORMATION**

- Name and telephone number of person to contact in regard to this notification

Garrett Sutton - Legal Counsel (775) 824-0300

(Name)

(Area Code)

(Telephone Number)

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(2) Have all other periodic reports required under Section 13 or 15(d) of the Securities Exchange Act of 1934 or Section 30 of the Investment Company Act of 1940 during the preceding 12 months or for such shorter period that the registrant was required to file such report(s) been filed? If answer is no, identify report(s).  Yes  No

(3) Is it anticipated that any significant change in results of operations from the corresponding period for the last year will be reflected by the earnings statements to be included in the subject report or portion thereof?  Yes  No

If so, attach an explanation of the anticipated change, both narratively and quantitatively, and, if appropriate, state the reason why a reasonable estimate of the results cannot be made.

A.I. Software, Inc.

(Name of Registrant as Specified in Charter)

has caused this notification to be signed on its behalf by the undersigned hereunto duly authorized.

Date Nov 14, 2002

By /s/ Harvey M.J. Lawson