Edgar Filing: ASBURY AUTOMOTIVE GROUP INC - Form 3

ASBURY AUTOMOTIVE GROUP INC

Form 3

December 02, 2004

FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

OMB Number:

3235-0104

Expires:

response...

January 31, 2005

0.5

Estimated average burden hours per

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting 2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol Person * Statement ASBURY AUTOMOTIVE GROUP INC [NYSE: ABG] SLT/TAG Inc. (Month/Day/Year) 11/30/2004 (Last) (First) (Middle) 4. Relationship of Reporting 5. If Amendment, Date Original Person(s) to Issuer Filed(Month/Day/Year) C/O MORRIS GALEN, (Check all applicable) TONKEN TORP L.L.P., Â 1600 PIONEER TOWER, 888 SW _X_ 10% Owner Director FIFTH AVENUE Officer Other (give title below) (specify below) (Street) 6. Individual or Joint/Group Filing(Check Applicable Line) _X_ Form filed by One Reporting Person PORTLAND, Â ORÂ 97204 Form filed by More than One Reporting Person (City) (State) (Zip) Table I - Non-Derivative Securities Beneficially Owned 2. Amount of Securities 4. Nature of Indirect Beneficial 1. Title of Security Beneficially Owned Ownership Ownership (Instr. 4) (Instr. 4) Form: (Instr. 5) Direct (D) or Indirect (Instr. 5) Â Common Stock, par value \$0.01 per share 1,110,819 (1) D Reminder: Report on a separate line for each class of securities beneficially SEC 1473 (7-02) owned directly or indirectly. Persons who respond to the collection of information contained in this form are not

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

required to respond unless the form displays a

currently valid OMB control number.

1. Title of Derivative Security
2. Date Exercisable and Securities Underlying Conversion Ownership Operivative Security

Expiration Date Securities Underlying Operivative Security

Derivative Security

3. Title and Amount of Securities Underlying Operivative Security

The security of Exercise Operivative Security

Securities Underlying Operivative Security

The security of Exercise Security of Exercise Operivative Security

1. Title of Derivative Security

Securities Underlying Operivative Security

The securities Underlying Operivative Securities Underlying Operivative

Edgar Filing: ASBURY AUTOMOTIVE GROUP INC - Form 3

(Instr. 4) Price of Derivative Derivative Security: Date **Expiration Title** Amount or Security Direct (D) Exercisable Number of or Indirect Shares (I) (Instr. 5)

Reporting Owners

Reporting Owner Name / Address

Director 10% Owner Officer Other

SLT/TAG Inc.

C/O MORRIS GALEN, TONKEN TORP L.L.P. 1600 PIONEER TOWER, 888 SW FIFTH AVENUE PORTLAND, ORÂ 97204

Â X Â Â

Signatures

Lynne A. Burgess, Attorney-in-Fact

**Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

SLT/TAG Inc. ("SLT/TAG") acquired these 1,110,819 shares of common stock of Asbury Automotive Group, Inc. (the "Company") from a distribution by its affiliate, Dealer Group, LLC ("Dealer Group"). Dealer Group dissolved and distributed its assets to its members on November 30, 2004. SLT/TAG could be deemed to be part of a group as defined in Section 13(d) of the

(1) Exchange Act that owns approximately 79% of the Company's outstanding common stock based on voting arrangements in a shareholders agreement, to which Dealer Group was a party and to which SLT/TAG is now a party. SLT/TAG expressly disclaims beneficial ownership of shares of the Company's common stock beneficially owned by all other parties to the shareholders agreement.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

Reporting Owners 2