

incorporation or organization)

Identification Number)

2603 Challenger Tech Court, Suite 100

Orlando, Florida 32826

(Address of principal executive office, including zip code)

(407) 382-4003

(Registrant's telephone number, including area code)

LightPath Technologies, Inc.

Form 8-K

Item 2.02. Results of Operations and Financial Condition

The Registrant issued a Press Release on July 25, 2013 announcing the preliminary results for the fourth fiscal quarter ended June 30, 2013. A copy of the Press Release is attached as Exhibit 99.1 to this Report.

Item 9.01. Financial Statements and Exhibits

Press Releases on July 25, 2013 (furnished herewith).

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this Report to be signed in its behalf by the undersigned, thereunto duly authorized.

LIGHTPATH
TECHNOLOGIES, INC.

Dated: July 25, 2013 By: /s/ Dorothy M. Cipolla
Dorothy M. Cipolla, CFO

Exhibit Index

Exhibit No. Description

EX-99.1	Press Release issued on July 25, 2013, Preliminary Results for the Fourth Fiscal Quarter ended June 30, 2013
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