

ENERGY FOCUS, INC/DE  
Form SC 13G/A  
September 19, 2011

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

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Amendment No. 1

SCHEDULE 13G

INFORMATION TO BE INCLUDED IN STATEMENTS FILED  
PURSUANT TO RULE 13d-1(b), (c) AND (d)

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ENERGY FOCUS, INC.  
(Name of Issuer)

COMMON STOCK, \$0.0001 PAR VALUE  
(Title of Class of Securities)

29268T102  
(CUSIP Number)

December 31, 2010  
(Date of event which requires filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

☐ Rule 13d-1(b)

☒ Rule 13d-1(c)

☐ Rule 13d-1(d)

(Page 1 of 5 Pages)

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1. NAME OF REPORTING PERSON  
S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON

Midsummer Investment, Ltd.

2. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP  
(a) ☐  
(b) ☐

3. SEC USE ONLY

4. CITIZENSHIP OR PLACE OF ORGANIZATION:

Bermuda

5. SOLE VOTING POWER

0

NUMBER OF  
SHARES  
BENEFICIALLY  
OWNED  
BY EACH  
REPORTING  
PERSON WITH

6. SHARED VOTING POWER

None.

7. SOLE DISPOSITIVE POWER

0

8. SHARED DISPOSITIVE POWER

None.

9. AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

0

10. CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES

☐

11. PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

0%

12. TYPE OF REPORTING PERSON:

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Item 1(a). Name of Issuer.

Energy Focus, Inc. (the “Issuer”)

Item 1(b). Address of Issuer’s Principal Executive Offices.

32000 Aurora Road, Solon, Ohio 44139

Item 2(a). Name of Person Filing.

Midsummer Investment, Ltd. (“Midsummer Investment”)

Item 2(b). Address of Principal Business Office, or if none, Residence.

Midsummer Investment, Ltd.  
c/o Midsummer Capital, LLC  
295 Madison Avenue, 38th Floor  
New York, New York 10017

Item 2(c). Citizenship.

Bermuda

Item 2(d). Title of Class of Securities.

Common Stock, par value \$0.0001 per share (the “Common Stock”)

Item 2(e). CUSIP Number.

29268T102

Item 3. If this statement is filed pursuant to Rules 13d-1(b) or 13d-2(b), check whether the person filing is a:

Not applicable.

Item 4. Ownership.

This amendment No.1 to Schedule 13G is being filed to disclose that Midsummer Investment no longer beneficially owns any shares of Common Stock as of the date hereof, nor does Midsummer Investment hold any of the Common Stock Purchase Warrants previously purchased.

Accordingly, for the purpose of this Statement:

- (a) Amount beneficially owned by Midsummer Investment: no shares of Common Stock of the Issuer.
- (b) Percent of Class: Midsummer Investment beneficially holds 0% of the Issuer’s issued and outstanding Common Stock.



- (c) Number of shares as to which Midsummer Investment has:
- (i) Sole power to direct the vote: no shares of Common Stock of the Issuer.
- (ii) Shared power to vote or to direct the vote: None.
- (iii) Sole power to dispose or direct the disposition of the Common Stock: no shares of Common Stock of the Issuer.
- (iv) Shared power to dispose or direct the disposition of the Common Stock: None.

Item 5. Ownership of Five Percent or Less of a Class.

x

Item 6. Ownership of More than Five Percent on Behalf of Another Person.

Not applicable.

Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on By the Parent Holding Company.

Not applicable.

Item 8. Identification and Classification of Members of the Group.

Not applicable.

Item 9. Notice of Dissolution of Group.

Not applicable.

Item 10. Certification.

By signing below, I certify that, to the best of my knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction which could have that purpose or effect.

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: September 15, 2011

MIDSUMMER INVESTMENT, LTD.

By: /s/ Michel A. Amsalem  
Name: Michel A. Amsalem  
Title: President

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