

GLADSTONE COMMERCIAL CORP  
Form 8-K  
June 09, 2011

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT PURSUANT TO  
SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

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Date of report: June 9, 2011

Gladstone Commercial  
Corporation  
(Exact Name of  
Registrant as Specified  
in Its Charter)

Maryland  
(State or Other Jurisdiction  
of Incorporation)

001-33097  
(Commission File Number)

02-0681276  
(IRS Employer  
Identification No.)

1521 Westbranch Drive  
Suite 200, McLean, Virginia  
(Address of Principal Executive  
Offices)

22102  
(Zip Code)

(703) 287-5800  
(Registrant's Telephone Number, Including Area Code)

Not Applicable  
(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))



Item 7.01. Regulation FD Disclosure.

Gladstone Commercial Corporation (the “Company”) announced today that it is commencing an underwritten public offering of 1,000,000 shares of its common stock. The public offering price and other terms are to be determined by negotiations between the Company and the underwriters. In addition, the Company expects to grant to the underwriters an option for 30 days to purchase up to 150,000 additional shares of common stock on the same terms and conditions to cover over-allotments, if any. A copy of the press release announcing the Company’s offering is furnished herewith as Exhibit 99.1 to this Current Report on Form 8-K.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits. The following exhibit is being furnished herewith to this Current Report on Form 8-K.

| Exhibit No. | Description                      |
|-------------|----------------------------------|
| 99.1        | Press Release dated June 9, 2011 |

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GLADSTONE COMMERCIAL CORPORATION

Date: June 9, 2011

By:

/s/ Danielle Jones  
Danielle Jones  
Chief Financial Officer

INDEX TO EXHIBITS

| Exhibit No. | Description                      |
|-------------|----------------------------------|
| 99.1        | Press Release dated June 9, 2011 |

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