

CHINA EASTERN AIRLINES CORP LTD

Form 6-K

October 29, 2010

---

---

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 6-K

Report of Foreign Private Issuer  
Pursuant to Rule 13a-16 or 15d-16  
under the Securities Exchange Act of 1934

For the month of October 2010

Commission File Number: 001-14550

China Eastern Airlines Corporation Limited

---

(Translation of Registrant's name into English)

Board Secretariat's Office  
Kong Gang San Lu, Number 88  
Shanghai, China 200335

---

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F:  Form 20-F  Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934:  Yes  No

If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): n/a

---

---



SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

China Eastern Airlines Corporation Limited  
(Registrant)

Date            October 29,  
                     2010

By                /s/ Luo Zhuping

Name: Luo Zhuping  
Title: Director and Company  
Secretary

---

Certain statements contained in this announcement may be regarded as "forward-looking statements" within the meaning of the U.S. Securities Exchange Act of 1934, as amended. Such forward-looking statements involve known and unknown risks, uncertainties and other factors, which may cause the actual performance, financial condition or results of operations of the Company to be materially different from any future performance, financial condition or results of operations implied by such forward-looking statements. Further information regarding these risks, uncertainties and other factors is included in the Company's filings with the U.S. Securities and Exchange Commission. The forward-looking statements included in this announcement represent the Company's views as of the date of this announcement. While the Company anticipates that subsequent events and developments may cause the Company's views to change, the Company specifically disclaims any obligation to update these forward-looking statements, unless required by applicable laws. These forward-looking statements should not be relied upon as representing the Company's views as of any date subsequent to the date of this announcement.

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

(a joint stock limited company incorporated in the People's Republic of China with limited liability)  
(Stock code: 00670)

#### OVERSEAS REGULATORY ANNOUNCEMENT PROGRESS OF THE IMPLEMENTATION OF THE ABSORPTION OF SHANGHAI AIRLINES THROUGH SHARE EXCHANGE

This announcement is made by the Company pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The absorption of Shanghai Airlines Co., Ltd ("Shanghai Airlines") by China Eastern Airlines Corporation Limited (the "Company") through share exchange (the "Absorption through Share Exchange") has been approved by China Securities Regulatory Commission ("CSRC"). As the implementation of the Absorption through Share Exchange has not been completed, pursuant to the requirements under Provision 31 of the Administrative Rules on Material Asset Reorganization of Listed Companies ( ), the progress of the implementation of the Absorption through Share Exchange is set out as follows:

1. The Company, (Shanghai Airlines Co., Ltd) and Shanghai Airlines have signed the completion list of the transferred assets. Such assets include equity, property, aircrafts as well as trademarks and trademark application rights.
2. The industrial and commercial registration procedures for the transfer of equity interest in (Shanghai Airlines Holidays Travel Service Co., Ltd), (Shanghai Airlines Industry Co., Ltd.), (Shanghai Airlines Tours International (Group) Co., Ltd.), (China United Airlines Co., Ltd ) and (Shanghai AJ Corporation) held by Shanghai Airlines to the Company have been completed.

3. The application documents for the transfer of certain real estate properties have been submitted to 28006, 26481, 26032, 21312, 25151, 22320, 20132, 26131, 20013, 24515; (Real Estate Transaction Centre of Pudong New District).

- 1 -

---

The procedures for the settlement of other assets and the arrangement of personnel in relation to the Absorption through Share Exchange are still in progress. The Company will further speed up the implementation of the Absorption through Share Exchange and cancel Shanghai Airline within the prescribed time limit. At the same time, the Company will announce the progress of the implementation on time in accordance with the relevant requirements.

By order of the board of directors  
CHINA EASTERN AIRLINES CORPORATION  
LIMITED  
Luo Zhuping  
Director and Company Secretary

The directors of the Company as at the date of this announcement are:

Liu Shaoyong	(Chairman)
Li Jun	(Vice Chairman)
Ma Xulun	(Director, President)
Luo Chaogeng	(Director)
Luo Zhuping	(Director, Company Secretary)
Sandy Ke-Yaw	(Independent non-executive Director)
Liu	
Wu Xiaogen	(Independent non-executive Director)
Ji Weidong	(Independent non-executive Director)
Shao Ruiqing	(Independent non-executive Director)

Shanghai, People's Republic of China  
29 October 2010