

SCM MICROSYSTEMS INC
Form 425
April 17, 2009

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): April 17, 2009

SCM Microsystems, Inc.

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction
of incorporation)

000-29440
(Commission
File Number)

77-0444317
(I.R.S. Employer
Identification No.)

Oskar-Messter-Str. 13, Ismaning,
Germany,
(Address of principal executive
offices)

85737

(Zip Code)

Registrant's telephone number, including area code: +49 89 95 95 5000

Not Applicable

Former name or former address, if changed since last report

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01. Other Events.

On April 17, 2009, SCM Microsystems, Inc. (“SCM”) issued a press release in which it announced that its stockholders had approved a proposal to issue shares of SCM common stock and warrants to purchase shares of SCM common stock in connection with SCM’s proposed merger with Hirsch Electronics Corporation (“Hirsch”), pursuant to the Agreement and Plan of Merger dated as of December 10, 2008, by and among SCM, Hirsch, and two wholly-owned subsidiaries of SCM. A copy of the press release announcing the SCM stockholder approval of the proposal is filed as Exhibit 99.1 hereto and incorporated by reference herein.

Item 9.01. Financial Statements and Exhibits.

| (c) | Exhibits |
|---------|----------------------------------------|
| Exhibit | Description |
| 99.1 | Press Release issued on April 17, 2009 |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SCM Microsystems, Inc.

April 17, 2009

By: /s/ Stephan Rohaly
Stephan Rohaly
Chief Financial Officer and Secretary

EXHIBIT INDEX

| Exhibit No. | Description |
|-------------|-----------------------------------------------|
| 99.1 | Press release issued by SCM on April 17, 2009 |
