#### Edgar Filing: ANTHRACITE CAPITAL INC - Form 3

#### ANTHRACITE CAPITAL INC

Form 3 April 15, 2008

### FORM 3

### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

**OMB** 

3235-0104

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF

Number: Expires:

January 31, 2005

Estimated average burden hours per

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,

**SECURITIES** 

response... 0.5

**OMB APPROVAL** 

Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting 2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol Person \* Statement ANTHRACITE CAPITAL INC [AHR] A RECP IV Cite CMBS Equity, (Month/Day/Year) L.P. 04/04/2008 (Last) (First) (Middle) 4. Relationship of Reporting 5. If Amendment, Date Original Person(s) to Issuer Filed(Month/Day/Year) C/O DLJ REAL ESTATE (Check all applicable) CAPITAL PARTNERS INC, ELEVEN MADISON Director \_\_X\_\_ 10% Owner **AVENUE** Officer Other (give title below) (specify below) (Street) 6. Individual or Joint/Group Filing(Check Applicable Line) Form filed by One Reporting NEW YORK. NYÂ 10010 Person \_X\_ Form filed by More than One Reporting Person (City) (State) (Zip) Table I - Non-Derivative Securities Beneficially Owned 4. Nature of Indirect Beneficial 1. Title of Security 2. Amount of Securities 3. Beneficially Owned Ownership Ownership (Instr. 4) (Instr. 4) Form: (Instr. 5) Direct (D) or Indirect (I) (Instr. 5) Common Stock  $3,494,021^{(2)}$  $D^{(1)}$ Â Reminder: Report on a separate line for each class of securities beneficially SEC 1473 (7-02) owned directly or indirectly. Persons who respond to the collection of

information contained in this form are not required to respond unless the form displays a

currently valid OMB control number.

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security	2. Date Exercisable and	3. Title and Amount of	4.	5.	<ol><li>Nature of Indirect</li></ol>
(Instr. 4)	Expiration Date	Securities Underlying	Conversion	Ownership	Beneficial

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	(Month/Day/Year)		Derivative Security (Instr. 4)		or Exercise Price of	Form of Derivative	Ownership (Instr. 5)
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Derivative Security	Security: Direct (D) or Indirect (I) (Instr. 5)	
12% Series E-1 Cumulative Convertible Redeemable Pref. Stock	04/04/2008	(3)	Common Stock	3,119,661.67 (2)	\$ 7.4928	D (1)	Â
12% Series E-2 Cumulative Convertible Redeemable Pref. Stock	04/04/2008	(3)	Common Stock	3,119,661.67 (2)	\$ 7.4928	D (1)	Â
12% Series E-3 Cumulative Convertible Redeemable Pref. Stock	04/04/2008	(3)	Common Stock	3,119,661.67 (2)	\$ 7.4928	D (1)	Â

# **Reporting Owners**

Reporting Owner Name / Address	Relationships				
•	Director	10% Owner	Officer	Other	
RECP IV Cite CMBS Equity, L.P. C/O DLJ REAL ESTATE CAPITAL PARTNERS INC ELEVEN MADISON AVENUE NEW YORK, NY 10010	Â	ÂX	Â	Â	
DLJ REAL ESTATE CAPITAL PARTNERS IV LP 11 MADISON AVENUE 16TH FLOOR NEW YORK, NY 10010	Â	ÂΧ	Â	Â	
DLJ Real Estate Capital IV, L.P. C/O DLJ REAL ESTATE CAPITAL PARTNERS INC ELEVEN MADISON AVENUE NEW YORK, NY 10010	Â	ÂΧ	Â	Â	
DLJ Real Estate Capital IV, Inc. C/O DLJ REAL ESTATE CAPITAL PARTNERS INC ELEVEN MADISON AVENUE NEW YORK, NY 10010	Â	ÂΧ	Â	Â	
CREDIT SUISSE/ 11 MADISON AVENUE NEW YORK, NY 10010	Â	ÂX	Â	Â	

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## **Signatures**

RECP IV Cite CMBS Equity, L.P. - By: RECP IV Cite CMBS Investors, L.L.C. - /s/ James D. 04/14/2008 Allen (Vice President) \*\*Signature of Reporting Person Date DLJ REAL ESTATE CAPITAL PARTNERS IV, L.P. - By: DLJ Real Estate Capital IV, L.P., (its general partner), By: DLJ Real Estate Capital IV, Inc., (its general partner) - /s/ James 04/14/2008 D. Allen (Vice President) \*\*Signature of Reporting Person Date DLJ REAL ESTATE CAPITAL IV, L.P. - By: DLJ Real Estate Capital IV, Inc., (its general 04/14/2008 partner) - /s/ James D. Allen (Vice President) \*\*Signature of Reporting Person Date DLJ REAL ESTATE CAPITAL IV, INC - /s/ James D. Allen (Vice President) 04/14/2008 \*\*Signature of Reporting Person Date CREDIT SUISSE - /s/ Ivy Dodes (Managing Director) 04/14/2008

### **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

\*\*Signature of Reporting Person

- (1) See Exhibit 99.1
  - The shares of Common Stock, Series E-1 Cumulative Convertible Redeemable Preferred Stock, Series E-2 Cumulative Convertible

Date

- (2) Redeemable Preferred Stock and Series E-3 Cumulative Convertible Redeemable Preferred Stock are held by RECP IV Cite CMBS Equity, L.P.
- (3) N/A

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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