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HEICO CORP
Form 8-K
May 29, 2003

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

Form 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): May 29, 2003

HEICO CORPORATION
(Exact name of registrant as specified in its charter)

FLORIDA (State or other jurisdiction of incorporation)	1-4604 (Commission File Number)	65-0341002 (I.R.S. Employer Identification No.)
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3000 TAFT STREET, HOLLYWOOD, FLORIDA (Address of principal executive offices)	33021 (Zip Code)
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(954) 987-4000
(Registrant's Telephone Number, Including Area Code)

ITEM 5. OTHER EVENTS

In May 2003, HEICO Corporation entered into a new \$120 million revolving credit facility to replace its existing \$120 million credit facility. The new credit facility is referenced in a press release dated May 29, 2003 titled "HEICO Corporation Reports Second Quarter Results," which is referred to in Items 7 and 9 of this Current Report on Form 8-K. A copy of the related Revolving Credit Agreement is attached as Exhibit 10.1.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

(c) Exhibits

Exhibit 10.1 Revolving Credit Agreement, dated as of May 15, 2003, among HEICO Corporation and SunTrust Bank, as Administrative Agent.

Exhibit 99.1 Press release dated May 29, 2003 titled "HEICO Corporation Reports Second Quarter Results."

ITEM 9. REGULATION FD DISCLOSURE (INCLUDING INFORMATION REQUIRED BY ITEM 12 OF FORM 8-K)

On May 29, 2003, HEICO Corporation issued a press release announcing its

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financial results for the second fiscal quarter ended April 30, 2003. A copy of the press release is attached as Exhibit 99.1.

Pursuant to interim filing guidance provided by the Securities and Exchange Commission dated March 27, 2003, the information set forth in this Item 9 and Exhibit 99.1 hereto is intended to be furnished under new Item 12, "Results of Operations and Financial Condition" of Form 8-K.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

HEICO CORPORATION
(Registrant)

Date: May 29, 2003

By: /s/ Thomas S. Irwin

Thomas S. Irwin
Executive Vice President
and Chief Financial Officer
(Principal Financial and
Accounting Officer)

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EXHIBIT INDEX

EXHIBIT NO.	DESCRIPTION
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