F2 Bioscience VI L.P. Form 4 June 13, 2014

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

SECURITIES

OMB APPROVAL OMB

3235-0287 Number:

January 31, Expires: 2005

burden hours per 0.5

Estimated average response...

Check this box if no longer subject to Section 16. Form 4 or Form 5

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, obligations Section 17(a) of the Public Utility Holding Company Act of 1935 or Section may continue. 30(h) of the Investment Company Act of 1940 See Instruction

(Print or Type Responses)

1(b).

(Last)

(City)

1. Name and Address of Reporting Person * F2 Bioscience IV L.P.

(First) (Middle)

PO BOX 309, UGLAND HOUSE, SOUTH CHURCH **STREET**

(Street)

2. Issuer Name and Ticker or Trading Symbol

Radius Health, Inc. [RDUS]

3. Date of Earliest Transaction (Month/Day/Year) 06/11/2014

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

Director 10% Owner _ Other (specify Officer (give title below)

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check

Applicable Line)

Form filed by One Reporting Person _X_ Form filed by More than One Reporting Person

GEORGE TOWN, E9 KY1-1104

(State)

(Zip)

(City)	(State)	(Zip) Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned							
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s)	6. Ownership Form: Direct (D) or Indirect (I)	7. Nature of Indirect Beneficial Ownership (Instr. 4)	
Common Stock	06/11/2014		Code V	Amount 1,794,983	or (D)	Price	(Instr. 3 and 4) 1,794,983 (1)	(Instr. 4) D (2)	
Common Stock	06/11/2014		С	871,851 (1)	A	(1)	871,851 <u>(1)</u>	I	See footnote (3)
Common Stock	06/11/2014		P	587,500	A	\$8	587,500	I	See footnote (4)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Edgar Filing: F2 Bioscience VI L.P. - Form 4

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474 (9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Expiration Day (Month/Day/Y) Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)		ate	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	
				Code V	(A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares
Series B-2 Convertible Preferred Stock	<u>(5)</u>	06/11/2014		C	227,938	<u>(5)</u>	<u>(5)</u>	Common Stock	1,794,98 (5)
Series B-2 Convertible Preferred Stock	<u>(5)</u>	06/11/2014		С	110,713	<u>(5)</u>	<u>(5)</u>	Common Stock	871,851 (5)

Reporting Owners

	Relationships				
Reporting Owner Name / Address		10% Owner	Officer	Other	
F2 Bioscience IV L.P. PO BOX 309, UGLAND HOUSE SOUTH CHURCH STREET GEORGE TOWN, E9 KY1-1104		X			
F2 Bioscience IV GP Ltd. PO BOX 309, UGLAND HOUSE SOUTH CHURCH STREET GEORGE TOWN, E9 KY1-1104		X			
F2 Capital Ltd 3RD FLOOR, GENEVE PLACE, WATERFRONT DR PO BOX 3175, ROAD TOWN TORTOLA, D8		X			
Priestley Katherine SUITE 6, ALBION RIVERSIDE BUILDING 8 HESTER ROAD LONDON, X0 SW11 4AX		X			

Reporting Owners 2

	g g	
F2 Bio Ventures KINGSTON CH ROAD TOWN TORTOLA, D8	V L.P. IAMBERS, P.O. BOX 173	X
F2 Bio Ventures KINGSTON CH ROAD TOWN TORTOLA, D8	GP Ltd. IAMBERS, P.O. BOX 173	X
Globeways Hold 3RD FLOOR, G PO BOX 3175, I TORTOLA, D8	ENEVE PLACE, WATERFRONT DR	X
SOUTH CHURO	GLAND HOUSE	X
Signature	es	
/s/ Morag Law, L.P.	attorney-in-fact for F2 Bioscience IV,	06/12/2014
	**Signature of Reporting Person	Date
/s/ Morag Law, GP Ltd.	attorney-in-fact for F2 Bioscience IV	06/12/2014
	**Signature of Reporting Person	Date
/s/ Morag Law,	attorney-in-fact for F2 Capital Ltd. **Signature of Reporting Person	06/12/2014 Date
/s/ Morag Law,	attorney-in-fact for Katherine Priestley	06/12/2014
	**Signature of Reporting Person	Date
/s/ Morag Law, L.P.	attorney-in-fact for F2 Bio Ventures V,	06/12/2014
	**Signature of Reporting Person	Date
/s/ Morag Law, Ltd.	attorney-in-fact for F2 Bio Ventures GP	06/12/2014
	**Signature of Reporting Person	Date
/s/ Morag Law, Ltd.	attorney-in-fact for Globeways Holdings	06/12/2014
	**Signature of Reporting Person	Date
/s/ Morag Law, L.P.	attorney-in-fact for F2 Bioscience VI,	06/12/2014
	**Signature of Reporting Person	Date

Signatures 3

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- The securities reported reflect (i) the total number of shares of common stock issued pursuant to the conversion of Series B-2 Convertible (1) Preferred Stock (the "Series B-2 Stock") previously reported, (ii) a 1 for 2.28 reverse stock split, effected by the Issuer on 4/24/14 (the "Stock Split"), and (iii) all accrued dividends on the Series B-2 Stock paid in shares of common stock in connection with such conversion.
 - The reported securities are owned directly by F2 Bioscience IV L.P. ("F2 IV"). F2 Bioscience IV GP Ltd. ("F2 IV GP") is the General Partner of F2 IV. Katherine Priestley and Globeways Holdings Limited ("Globeways") are members of F2 IV GP. F2 Capital Limited
- (2) ("F2 Capital") is an investment adviser to F2 IV. Each of the reporting persons disclaims beneficial ownership of the securities reported herein except to the extent of their pecuniary interest therein, and the inclusion of these shares in this report shall not be deemed an admission of beneficial ownership of all of the reported shares for purposes of Section 16 or for any other purpose.
 - The reported securities are owned directly by F2 Bio Ventures V L.P. ("F2 Bio"). F2 Bio Ventures GP Ltd. is the General Partner of F2 Bio. Globeways is the sole member of F2 Bio Ventures GP Ltd. F2 Capital is an investment adviser to F2 Bio. Each of the reporting
- (3) persons disclaims beneficial ownership of the securities reported herein except to the extent of their pecuniary interest therein, and the inclusion of these shares in this report shall not be deemed an admission of beneficial ownership of all of the reported shares for purposes of Section 16 or for any other purpose.
 - The reported securities are owned directly by F2 Bioscience VI L.P. ("F2 Science"). F2 IV GP is the General Partner of F2 Science. Katherine Priestley and Globeways are members of F2 IV GP. F2 Capital is an investment adviser to F2 Science. Each of the reporting
- (4) persons disclaims beneficial ownership of the securities reported herein except to the extent of their pecuniary interest therein, and the inclusion of these shares in this report shall not be deemed an admission of beneficial ownership of all of the reported shares for purposes of Section 16 or for any other purpose.
- Prior to its automatic conversion into common stock upon the closing of the Issuer's initial public offering on June 11, 2014 (the "Closing Date"), the Series B-2 Stock was convertible at any time, at the holder's election and had no expiration date. On the Closing Date, the Series B-2 Stock was automatically converted into common stock on a 4.386 to 1 basis (which conversion ratio is reflective of the Stock Split), plus accrued dividends on the Series B-2 Stock payable in shares of common stock in connection with such conversion.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.