MAG SILVER CORP Form 8-A12B July 03, 2007

#### **UNITED STATES**

#### SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

#### FORM 8-A

# FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES PURSUANT TO SECTION 12(b) OR (g) OF THE SECURITIES EXCHANGE ACT OF 1934

#### MAG Silver Corp.

(Exact name of Registrant as specified in its charter)

British Columbia, Canada

Not Applicable

(State or jurisdiction of incorporation or organization)

(I.R.S. Employer Identification No.)

Suite 328, 550 Burrard Street

Vancouver, British Columbia, Canada

V6C 2B5

(Address of principal executive offices)

(Zip Code)

Securities to be registered pursuant to Section 12(b) of the Act:

Title of each class to be so registered

Name of each exchange on which each class is to be registered

Common Shares, no par value

**American Stock Exchange** 

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), please check the following box. [X]
If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), please check the following box. [ ]
Securities Act registration statement file number to which this form relates: (if applicable)
Securities to be registered pursuant to Section 12(g) of the Act:
<u>None</u>
(Title of Class)
1

Item 1.
Description of Registrant s Securities to be Registered.
Incorporated by reference to Item 10 of the annual report on Form 20-F for the Registrant s fiscal year ended December 31, 2006, as filed with the Commission on June 15, 2007.
Item 2.
Exhibits.
None.
2

#### **SIGNATURE**

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the Registrant has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereto duly authorized.

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Dated: July 3, 2007
MAG Silver Corp.
By:
Name:
Frank Hallam
Title:
Chief Financial Officer