

MATECH Corp.  
Form 4  
December 11, 2008

**FORM 4**

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

Check this box  
if no longer  
subject to  
Section 16.  
Form 4 or  
Form 5  
obligations  
may continue.  
See Instruction  
1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF  
SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,  
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section  
30(h) of the Investment Company Act of 1940

## OMB APPROVAL

OMB  
Number: 3235-0287  
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response... 0.5

(Print or Type Responses)

1. Name and Address of Reporting Person \*  
NEWTON MARYBETH MICELI

(Last) (First) (Middle)

C/O 11661 SAN VICENTE  
BOULEVARD, SUITE 707

(Street)

LOS ANGELES, CA 90049

(City) (State) (Zip)

2. Issuer Name **and** Ticker or Trading  
Symbol

MATECH Corp. [MTCH]

3. Date of Earliest Transaction  
(Month/Day/Year)

11/25/2008

4. If Amendment, Date Original  
Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to  
Issuer

(Check all applicable)

\_\_\_\_ Director \_\_\_\_ 10% Owner  
\_\_X\_\_ Officer (give title below) \_\_\_\_ Other (specify  
below) below)

Chief Operating Officer

6. Individual or Joint/Group Filing(Check  
Applicable Line)  
\_\_X\_\_ Form filed by One Reporting Person  
\_\_\_\_ Form filed by More than One Reporting  
Person

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

| 1. Title of<br>Security<br>(Instr. 3) | 2. Transaction Date<br>(Month/Day/Year) | 2A. Deemed<br>Execution Date, if<br>any<br>(Month/Day/Year) | 3. Transaction<br>Code<br>(Instr. 8) | 4. Securities<br>Acquired (A) or<br>Disposed of (D)<br>(Instr. 3, 4 and 5) | 5. Amount of<br>Securities<br>Beneficially<br>Owned<br>Following<br>Reported<br>Transaction(s)<br>(Instr. 3 and 4) | 6. Ownership<br>Form: Direct<br>(D) or Indirect<br>(I)<br>(Instr. 4) | 7. Nature of<br>Indirect<br>Beneficial<br>Ownership<br>(Instr. 4) |
|---------------------------------------|-----------------------------------------|-------------------------------------------------------------|--------------------------------------|----------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------|
|                                       |                                         |                                                             | Code                                 | V                                                                          | Amount                                                                                                             | (D)                                                                  | Price                                                             |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

**Persons who respond to the collection of  
information contained in this form are not  
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SEC 1474  
(9-02)

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned**  
**(e.g., puts, calls, warrants, options, convertible securities)**

| 1. Title of<br>Derivative<br>Security | 2. Conversion<br>or Exercise | 3. Transaction Date<br>(Month/Day/Year) | 3A. Deemed<br>Execution Date, if<br>any | 4. Transaction<br>Code | 5. Number of<br>Derivative<br>Securities | 6. Date Exercisable and<br>Expiration Date<br>(Month/Day/Year) | 7. Title and Amount of<br>Underlying Securities<br>(Instr. 3 and 4) |
|---------------------------------------|------------------------------|-----------------------------------------|-----------------------------------------|------------------------|------------------------------------------|----------------------------------------------------------------|---------------------------------------------------------------------|
|---------------------------------------|------------------------------|-----------------------------------------|-----------------------------------------|------------------------|------------------------------------------|----------------------------------------------------------------|---------------------------------------------------------------------|

## Edgar Filing: MATECH Corp. - Form 4

| (Instr. 3)       | Price of<br>Derivative<br>Security | (Month/Day/Year) | (Instr. 8)   | Acquired (A) or<br>Disposed of (D)<br>(Instr. 3, 4, and 5) |         |                   |                     |                    |                            |                            |  |
|------------------|------------------------------------|------------------|--------------|------------------------------------------------------------|---------|-------------------|---------------------|--------------------|----------------------------|----------------------------|--|
|                  |                                    |                  | Code         | V                                                          | (A)     | (D)               | Date<br>Exercisable | Expiration<br>Date | Title                      | Amount<br>Number<br>Shares |  |
| Stock<br>Options | \$ 0.011                           | 04/30/2008       | A            |                                                            | 200,000 |                   | 04/30/2008          | 04/30/2016         | Class A<br>Common<br>Stock | 200,000                    |  |
| Stock<br>Options | \$ 11 <u>(1)</u>                   | 11/25/2008       | D <u>(2)</u> |                                                            |         | 200<br><u>(1)</u> | 04/30/2008          | 04/30/2016         | Class A<br>Common<br>Stock | 200,000                    |  |

## Reporting Owners

| Reporting Owner Name / Address                                                                  | Relationships |           |                               |       |
|-------------------------------------------------------------------------------------------------|---------------|-----------|-------------------------------|-------|
|                                                                                                 | Director      | 10% Owner | Officer                       | Other |
| NEWTON MARYBETH MICELI<br>C/O 11661 SAN VICENTE BOULEVARD<br>SUITE 707<br>LOS ANGELES, CA 90049 |               |           | Chief<br>Operating<br>Officer |       |

## Signatures

/s/ Marybeth Miceli  
Newton

12/10/2008

          Signature of Reporting  
Person

Date

## Explanation of Responses:

\* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) Options price and number adjusted following Issuer's one-for-1,000 reverse stock split of October 3, 2008.

(2) Options returned to Issuer for cancellation.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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