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AMERICAN MORTGAGE ACCEPTANCE CO

Form 8-K February 28, 2003

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15 (d) OF THE

SECURITIES AND EXCHANGE ACT OF 1934

Date of Report (Date of Earliest Event Reported): February 28, 2003

American Mortgage Acceptance Company

(Exact Name of Registrant as Specified in Charter)

Massachusetts

(State or other Jurisdiction of Incorporation)

0-23972 13-6972380

(Commission File Number)

(IRS Employer Identification Number)

625 Madison Avenue, New York, NY 10022
-----(Address of Principal Executive Offices)

Registrant's telephone number, including area code: (212) 421-5333

Not Applicable

(Former Name or Former Address, if Changed Since Last Report

Item 9. Regulation FD Disclosure

For the quarter ended December 31, 2002, American Mortgage Acceptance Company ("AMAC") hereby makes available unaudited supplemental data regarding its operations, a copy of which is attached to this Current Report on Form 8-K as Exhibit 99.1.

The information included in this Current Report on Form 8-K (including the exhibit hereto) is furnished pursuant to Item 9 and shall not be deemed to be "filed" for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that Section or Sections 11 and 12(a)(2) of the Securities Act of 1933, as amended. This Report (including the exhibit hereto) will not be deemed an admission as to the materiality of any information required to be disclosed solely to satisfy the

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requirements of Regulation FD.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits

(a). Financial Statements

Not Applicable

(b). Pro Forma Financial Information

Not Applicable

(c). Exhibits

 $99.1\ {\rm Fourth}\ {\rm quarter}\ {\rm ended}\ {\rm December}\ 31,\ 2002\ {\rm Unaudited}\ {\rm Supplemental}\ {\rm Operating}\ {\rm and}\ {\rm Financial}\ {\rm Data}$

SIGNATURES

Pursuant to the requirements of the Securities and Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

American Mortgage Acceptance Company (Registrant)

BY: /s/ Stuart J. Boesky
-----Stuart J. Boesky
Chief Executive Officer

February 28, 2003