

MACKINAC FINANCIAL CORP /MI/  
Form 8-K  
October 31, 2018

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

WASHINGTON, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

**PURSUANT TO SECTION 13 OR 15(d) OF**  
**THE SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported): **October 31, 2018**

**MACKINAC FINANCIAL CORPORATION**

(previous filings under the name NORTH COUNTRY FINANCIAL CORPORATION)

(Exact name of registrant as specified in its charter)

**MICHIGAN**  
(State or other jurisdiction  
of incorporation)

**0-20167**  
(Commission  
File Number)

**38-2062816**  
(IRS Employer  
Identification No.)

**130 SOUTH CEDAR STREET, MANISTIQUE, MICHIGAN**  
(Address of principal executive offices)

**49854**  
(Zip Code)

Registrant's telephone number, including area code: **(888) 343-8147**

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- ☒ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company ☐

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act. ☐

**Item 2.02**

**Results of Operations and Financial Condition.**

On October 31, 2018, Registrant issued a press release announcing its results of operations for the three and nine months ended September 30, 2018 and Statement of Financial Condition as of September 30, 2018. The press release is attached as Exhibit No. 99 and incorporated herein by reference.

**ITEM 9.01.**

**Financial Statements and Exhibits.**

(d) Exhibits

The following exhibits are furnished herewith:

**EXHIBIT  
NUMBER**

**EXHIBIT DESCRIPTION**

99

Press Release of Mackinac Financial Corporation dated October 31, 2018

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MACKINAC FINANCIAL CORPORATION

Date: October 31, 2018

By:

/s/ Jesse A. Deering  
Jesse A. Deering  
EVP/CFO