B&G Foods, Inc. Form 8-K July 13, 2015

As filed with the Securities and Exchange Commission on July 13, 2015

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the

Securities Exchange Act of 1934

Date of report (Date of earliest event reported): July 10, 2015

B&G Foods, Inc.

(Exact name of Registrant as specified in its charter)

Delaware (State or Other Jurisdiction of Incorporation) **001-32316** (Commission File Number)

13-3918742 (IRS Employer Identification No.)

Four Gatehall Drive, Parsippany, New Jersey (Address of Principal Executive Offices)

07054 (Zip Code)

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Registrant s telephone number, including area code: (973) 401-6500

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:
o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Item 8.01. Other Events.

On July 13, 2015, B&G Foods, Inc. issued a press release announcing that it has acquired Spartan Foods of America, Inc. dba *Mama Mary s* and related entities from Linsalata Capital Partners and certain other sellers for approximately \$50.0 million in cash, subject to certain post-closing adjustments, effective July 10, 2015.

A copy of the press release is attached to this report as Exhibit 99.1 and is incorporated by reference herein.

Item 9.01. Financial Statements and Exhibits.

- (d) Exhibits.
- 99.1 Press Release dated July 13, 2015.

2

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

B&G FOODS, INC.

Dated: July 13, 2015 By: /s/ Scott E. Lerner Scott E. Lerner

Executive Vice President, General Counsel and Secretary

3