

Edwards Lifesciences Corp
Form S-8
May 09, 2014

As filed with the Securities and Exchange Commission on May 9, 2014

Registration No. 333-

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM S-8

REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933

EDWARDS LIFESCIENCES CORPORATION

(Exact Name of Registrant as Specified in Its Charter)

Delaware
(State or Other Jurisdiction of
Incorporation or Organization)

36-4316614
(I.R.S. Employer
Identification No.)

One Edwards Way

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Irvine, California 92614

(Address, Including Zip Code, of Principal Executive Offices)

Edwards Lifesciences Corporation Long-Term Stock Incentive Compensation Program

Edwards Lifesciences Corporation 2001 Employee Stock Purchase Plan for International Employees

(Full Title of the Plan)

Michael A. Mussallem

**Chairman of the Board and Chief Executive Officer
Edwards Lifesciences Corporation**

One Edwards Way

Irvine, California 92614

(949) 250-2500

(Name, Address and Telephone Number, Including Area Code, of Agent for Service)

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of large accelerated filer, accelerated filer, and smaller reporting company in Rule 12b-2 of the Exchange Act. (Check one):

Large accelerated filer ☒ x

Accelerated filer ☐ o

Non-accelerated filer ☐ o (Do not check if a smaller reporting company)

Smaller reporting company ☐ o

CALCULATION OF REGISTRATION FEE

Title of Securities To Be Registered	Amount To Be Registered	Proposed Maximum Offering Price Per Share	Proposed Maximum Aggregate Offering Price	Amount Of Registration Fee
<i>Edwards Lifesciences Corporation Long-Term Stock Incentive Compensation Program</i> Common Stock, \$1.00 par value	2,000,000 shares(1) \$	83.14(2) \$	166,280,000(2)\$	21,417(2)
<i>2001 Employee Stock Purchase Plan for International Employees</i> Common Stock, \$1.00 par value	300,000 shares(1) \$	83.14(2) \$	24,942,000(2)\$	3,213(2)

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Total	2,300,000 shares(1)	\$	191,222,000(2)\$	24,630(2)
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(1) This Registration Statement covers, in addition to the number of shares of Edwards Lifesciences Corporation, a Delaware corporation (the Company or the Registrant), common stock, par value \$1.00 per share (the Common Stock), stated above, options and other rights to purchase or acquire the shares of Common Stock covered by this Registration Statement and, pursuant to Rule 416 under the Securities Act of 1933, as amended (the Securities Act), an additional indeterminate number of shares, options and rights that may be offered or issued pursuant to the Edwards Lifesciences Corporation Long-Term Stock Incentive Compensation Program (the Long-Term Stock Program) and the Edwards Lifesciences Corporation 2001 Employee Stock Purchase Plan for International Employees (together with the Long-Term Stock Program, the Plans) as a result of one or more adjustments under the Plans to prevent dilution resulting from one or more stock splits, stock dividends or similar transactions.

(2) Pursuant to Securities Act Rule 457(h), the maximum offering price, per share and in the aggregate, and the registration fee were calculated based upon the average of the high and low prices of the Common Stock on May 6, 2014, as quoted on the New York Stock Exchange.

The Exhibit Index for this Registration Statement is at page 7.

EXPLANATORY NOTE

This Registration Statement is filed by the Company to register additional securities issuable pursuant to the Plans and consists of only those items required by General Instruction E to Form S-8.

PART I

INFORMATION REQUIRED IN THE
SECTION 10(a) PROSPECTUS

The document(s) containing the information specified in Part I of Form S-8 will be sent or given to participants as specified by Securities Act Rule 428(b)(1).

PART II

INFORMATION REQUIRED IN THE
REGISTRATION STATEMENT

Item 3. Incorporation of Certain Documents by Reference

The following documents of the Company filed with the Securities and Exchange Commission (the "Commission") are incorporated herein by reference:

(a) The Company's Annual Report on Form 10-K for its fiscal year ended December 31, 2013, filed with the Commission on February 28, 2014 (Commission File No. 001-15525);

(b) The Company's Quarterly Report on Form 10-Q for its fiscal quarter ended March 31, 2014, filed with the Commission on May 2, 2014 (Commission File No. 001-15525);

(c) The Company's Current Report on Form 8-K, filed with the Commission on February 26, 2014 (Commission File No. 001-15525);

(d) The Company's Registration Statements on Form S-8, filed with the Commission on March 22, 2000, June 9, 2003, August 5, 2005, May 9, 2008, August 2, 2010, August 7, 2012 and November 8, 2013 (Commission File Nos. 333-33054, 333-105961, 333-127260, 333-150810, 333-168462, 333-183106, and 333-192229, respectively); and

(e) The description of the Company's Common Stock contained in Post-Effective Amendment No. 1 to the Company's Registration Statement on Form 10 filed with the Commission on April 5, 2000 (Commission File No. 001-15525), and any other amendment or report filed for the purpose of updating such description.

All documents subsequently filed by the Company pursuant to Sections 13(a), 13(c), 14 and 15(d) of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), prior to the filing of a post-effective amendment which indicates that all securities offered hereby have been sold or which deregisters all securities then remaining unsold, shall be deemed to be incorporated by reference into this Registration Statement and to be a part hereof from the date of filing of such documents; provided, however, that documents or information deemed to have been furnished and not filed in accordance with Commission rules shall not be deemed incorporated by reference into this Registration Statement. Any statement contained herein or in a document, all or a portion of which is incorporated or deemed to be incorporated by reference herein, shall be deemed to be modified or superseded for purposes of this Registration Statement to the extent that a statement contained herein or in any other

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subsequently filed document which also is or is deemed to be incorporated by reference herein modifies or supersedes such statement. Any such statement so modified or superseded shall not be deemed, except as so modified or amended, to constitute a part of this Registration Statement.

Item 5. Interests of Named Experts and Counsel

The validity of the issuance of Common Stock registered hereby is passed on for the Company by Ifigenia Protopappas. Ms. Protopappas is Corporate and Securities Counsel of the Company and is compensated by the Company as an employee.

Ms. Protopappas has participated in and holds awards granted under the Company's equity and long-term compensation plans, owns shares of Common Stock and is eligible to participate in the Plans.

Item 8.

Exhibits

See the attached Exhibit Index at page 7, which is incorporated herein by reference.

SIGNATURES

Pursuant to the requirements of the Securities Act, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Form S-8 Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Irvine, State of California, on May 9, 2014.

EDWARDS LIFESCIENCES CORPORATION

By: /s/ Michael A. Mussallem
Michael A. Mussallem
Chief Executive Officer

POWER OF ATTORNEY

Each person whose signature appears below constitutes and appoints Denise E. Botticelli and Aimee S. Weisner, and each of them, acting individually and without the other, as his or her true and lawful attorneys-in-fact and agents, with full power of substitution and resubstitution, for him or her and in his or her name, place, and stead, in any and all capacities, to sign any and all amendments (including post-effective amendments, exhibits thereto and other documents in connection therewith) to this Registration Statement, and to file the same, with all exhibits thereto, and other documents in connection therewith, with the Commission, granting unto said attorneys-in-fact and agents, and each of them, full power and authority to do and perform each and every act and thing requisite and necessary to be done in and about the premises, as fully to all intents and purposes as he or she might or could do in person, hereby ratifying and confirming all that said attorneys-in-fact and agents, or either of them individually, or their or her substitute or substitutes, may lawfully do or cause to be done by virtue hereof.

Pursuant to the requirements of the Securities Act, this Registration Statement has been signed below by the following persons in the capacities and on the dates indicated.

Signature	Title	Date
/s/ Michael A. Mussallem Michael A. Mussallem	Chairman of the Board and Chief Executive Officer (Principal Executive Officer)	May 9, 2014
/s/ Scott B. Ullem Scott B. Ullem	Corporate Vice President, Chief Financial Officer (Principal Financial Officer)	May 9, 2014

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Signature	Title	Date
/s/ Robert W.A. Sellers Robert W.A. Sellers	Vice President, Corporate Controller (Principal Accounting Officer)	May 9, 2014
/s/ Mike R. Bowlin Mike R. Bowlin	Director	May 9, 2014
/s/ John T. Cardis John T. Cardis	Director	May 9, 2014
/s/ Robert A. Ingram Robert A. Ingram	Director	May 9, 2014
/s/ William J. Link William J. Link, Ph.D.	Director	May 9, 2014
/s/ Barbara J. McNeil Barbara J. McNeil, M.D., Ph.D.	Director	May 9, 2014
/s/ David E.I. Pyott David E.I. Pyott	Director	May 9, 2014
/s/ Wesley W. von Schack Wesley W. von Schack	Director	May 9, 2014

EXHIBIT INDEX

Exhibit Number	Description of Exhibit
4.1	Edwards Lifesciences Corporation Long-Term Stock Incentive Compensation Program (filed as Appendix A to the Company's Proxy Statement filed with the Commission pursuant to Section 14(a) of the Exchange Act on March 28, 2014 (Commission File No. 001-15525) and incorporated herein by this reference).
4.2	Edwards Lifesciences Corporation 2001 Employee Stock Purchase Plan for International Employees (filed as Appendix B to the Company's Proxy Statement filed with the Commission pursuant to Section 14(a) of the Exchange Act on March 28, 2014 (Commission File No. 001-15525) and incorporated herein by this reference).
5	Opinion of Counsel (opinion re legality).
23.1	Consent of PricewaterhouseCoopers LLP (consent of independent registered public accounting firm).
23.2	Consent of Counsel (included in Exhibit 5).
24	Power of Attorney (included in this Registration Statement under "Signatures").