

Summit Hotel Properties, Inc.
Form 8-A12B
December 07, 2012

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR 12(g) OF THE
SECURITIES EXCHANGE ACT OF 1934

SUMMIT HOTEL PROPERTIES, INC.

(Exact name of registrant as specified in its charter)

Maryland
(State of incorporation or organization)

2701 South Minnesota Avenue, Suite 2

Sioux Falls, South Dakota
(Address of principal executive offices)

27-2962512
(IRS Employer Identification No.)

57105
(Zip Code)

Securities registered pursuant to Section 12(b) of the Act:

Title of each class to be so registered

Name of each exchange on which
each class is to be registered
New York Stock Exchange

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7.875% Series B Cumulative Redeemable Preferred Stock, \$0.01 par
value per share

If this form relates to the registration of a class of securities pursuant
to Section 12(b) of the Exchange Act and is effective pursuant to
General Instruction A.(c), please check the following box. ☒ x

If this form relates to the registration of a class of securities pursuant
to Section 12(g) of the Exchange Act and is effective pursuant to
General Instruction A.(d), please check the following box. ☐ o

Securities Act registration statement file number to which this form relates (if applicable): **333-179828**

Securities to be registered pursuant to Section 12(g) of the Act: **None.**

Item 1. Description of Registrant's Securities to be Registered.

A description of the 7.875% Series B Cumulative Redeemable Preferred Stock, \$0.01 par value per share (the "Series B Preferred Stock"), to be registered hereunder is contained in the section entitled "Description of the Series B Preferred Stock" in the Registrant's prospectus supplement dated December 3, 2012, as filed with the U.S. Securities and Exchange Commission on December 4, 2012 pursuant to Rule 424(b)(5) under the Securities Act of 1933, as amended, and in the section entitled "Description of Common and Preferred Stock" in the accompanying prospectus dated May 15, 2012, which sections are incorporated herein by reference. The Series B Preferred Stock is approved for listing on the New York Stock Exchange (the "NYSE"), subject only to official notice of issuance.

Item 2. Exhibits.

Exhibit No.	Description
3.1	Articles of Amendment and Restatement of Summit Hotel Properties, Inc. (incorporated by reference to Exhibit 3.1 to the Registrant's Annual Report on Form 10-K filed on February 28, 2012).
3.2	Articles Supplementary designating the 7.875% Series B Preferred Stock (incorporated by reference to Exhibit 3.1 to the Registrant's Current Report on Form 8-K filed on December 7, 2012).
3.3	Amended and Restated Bylaws of Summit Hotel Properties, Inc. (incorporated by reference to Exhibit 3.2 to Amendment No. 2 to the Registrant's Registration Statement on Form S-11 filed on November 1, 2010).

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the Registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

SUMMIT HOTEL PROPERTIES, INC.

By:

/s/ Christopher R. Eng

Christopher R. Eng

Vice President, General Counsel and Secretary

Date: December 7, 2012

EXHIBIT INDEX

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