

LIBERTY MEDIA LLC  
Form 8-K  
March 21, 2008

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d)**  
**of the Securities Exchange Act of 1934**

Date of Report (date of earliest event reported): **March 20, 2008**

**LIBERTY MEDIA LLC**

(Exact name of registrant as specified in its charter)

**Delaware**  
(State or other jurisdiction of  
incorporation or organization)

**001-16615**  
(Commission  
File Number)

**20-5272297**  
(I.R.S. Employer  
Identification No.)

**12300 Liberty Blvd.**  
**Englewood, Colorado 80112**

(Address of principal executive offices and zip code)

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Registrant's telephone number, including area code: **(720) 875-5400**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 8.01. Other Events**

On March 20, 2008, Liberty Media LLC ( Liberty ) entered into a Fifteenth Supplemental Indenture (the Fifteenth Supplemental Indenture ) with The Bank of New York Trust Company, N.A., as trustee. The Fifteenth Supplemental Indenture modified the terms of Liberty s .75% Exchangeable Senior Debentures which were issued pursuant the Tenth Supplemental Indenture dated March 23, 2003. A Press Release announcing entry into the Fifteenth Supplemental Indenture is filed herewith as Exhibit 99.1.

The Fifteenth Supplemental Indenture is filed herewith as Exhibit 99.2.

A Notice of Supplemental Indenture Relating to and Amendment to Notice of Right to Put for Cash Any and All Outstanding 0.75% Exchangeable Senior Debentures Due 2023 which describes the modifications to the debentures is filed herewith as Exhibit 99.3.

**Item 9.01. Financial Statements and Exhibits**

**(d) Exhibits**

| <b>Exhibit No.</b> | <b>Name</b>   |
|--------------------|---|
| 99.1               | Press Release dated March 20, 2008  |
| 99.2               | Fifteenth Supplemental Indenture dated March 20, 2008   |
| 99.3               | Notice of Supplemental Indenture Relating to and Amendment to Notice of Right to Put for Cash Any and All Outstanding 0.75% Exchangeable Senior Debentures Due 2023 dated March 20, 2008. |

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: March 21, 2008

LIBERTY MEDIA LLC

By: /s/ Charles Y. Tanabe  
Name: Charles Y. Tanabe  
Title: Executive Vice President, Secretary  
and General Counsel

**EXHIBIT INDEX**

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