

EATON VANCE OHIO MUNICIPAL INCOME TRUST  
Form N-Q  
October 30, 2007

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## FORM N-Q

### QUARTERLY SCHEDULE OF PORTFOLIO HOLDINGS OF REGISTERED MANAGEMENT INVESTMENT COMPANIES

Investment Company Act File Number

**811-09149**

**Eaton Vance**

**Ohio Municipal Income Trust**

(Exact Name of Registrant as Specified in Charter)

**The Eaton Vance Building,  
255 State Street, Boston, Massachusetts**  
(Address of Principal Executive Offices)

**02109**  
(Zip code)

**Alan R. Dynner, Esq.**

**Eaton Vance Management, 255 State Street, Boston, Massachusetts 02109**  
(Name and Address of Agent for Services)

Registrant's Telephone Number, Including Area Code:

(617) 482-8260

Date of Fiscal Year End:

November 30

Date of Reporting Period:

August 31, 2007

**Item 1. Schedule of Investments**

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Eaton Vance Ohio Municipal Income Trust

as of August 31, 2007

PORTFOLIO OF INVESTMENTS (Unaudited)

Tax-Exempt Investments 171.5%

Principal Amount (000 s omitted)	Security	Value
<b>Cogeneration 1.4%</b>		
\$ 385	Ohio Water Development Authority, Solid Waste Disposal, (Bay Shore Power), (AMT), 5.875%, 9/1/20	\$ 387,730
200	Ohio Water Development Authority, Solid Waste Disposal, (Bay Shore Power), (AMT), 6.625%, 9/1/20	206,216
		<b>\$ 593,946</b>
<b>Education 0.7%</b>		
\$ 270	Ohio Higher Educational Facilities Authority, (Oberlin College), 5.00%, 10/1/29	\$ 272,792
		<b>\$ 272,792</b>
<b>Electric Utilities 2.3%</b>		
\$ 455	Clyde, Electric System Revenue, (AMT), 6.00%, 11/15/14	\$ 468,350
125	Puerto Rico Electric Power Authority, DRIVERS, Variable Rate, 6.73%, 7/1/25 (1)(2)	131,242
375	Puerto Rico Electric Power Authority, DRIVERS, Variable Rate, 6.73%, 7/1/37 (1)(2)	373,624
		<b>\$ 973,216</b>
<b>Escrowed / Prerefunded 18.2%</b>		
\$ 1,000	Delaware County, Prerefunded to 12/1/10, 6.00%, 12/1/25	\$ 1,079,750
1,000	Franklin County, (Cincinnati Children's Hospital), Prerefunded to 5/1/09, 5.20%, 5/1/29	1,041,660
1,530	Hamilton City School District, Prerefunded to 12/1/09, 5.625%, 12/1/24	1,607,525
1,250	Parma, (Parma Community General Hospital Association), Prerefunded to 11/1/08, 5.35%, 11/1/18	1,284,600
1,750	Parma, (Parma Community General Hospital Association), Prerefunded to 11/1/08, 5.375%, 11/1/29	1,798,930
670	Richland County Hospital Facilities, (Medcentral Health Systems), Prerefunded to 11/15/10, 6.375%, 11/15/22	729,302
		<b>\$ 7,541,767</b>
<b>Hospital 12.2%</b>		
\$ 550	Cuyahoga County, (Cleveland Clinic Health System), 5.50%, 1/1/29 (3)	\$ 570,905
600	Erie County Hospital Facilities, (Firelands Regional Medical Center), 5.25%, 8/15/46	594,570
1,500	Erie County Hospital Facilities, (Firelands Regional Medical Center), 5.625%, 8/15/32	1,537,650
590	Highland County, (Joint Township Hospital District), 6.75%, 12/1/29	634,598
1		

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\$	500	Miami, (Upper Valley Medical Center), 5.25%, 5/15/26	\$	490,905
1,000		Ohio Higher Educational Facilities Authority, (University Hospital Health Systems, Inc.), 4.75%, 1/15/46		902,580
330		Richland County Hospital Facilities, (Medcentral Health Systems), 6.375%, 11/15/22		347,675
			\$	<b>5,078,883</b>
<b>Housing 10.5%</b>				
\$	1,000	Ohio Housing Finance Agency, (Residential Mortgage Backed Securities), (AMT), 4.625%, 9/1/27	\$	933,150
1,000		Ohio Housing Finance Agency, (Residential Mortgage Backed Securities), (AMT), 5.00%, 9/1/36		962,260
2,500		Ohio Housing Finance Agency, (Uptown Community Partners), (AMT), 5.25%, 4/20/48		2,454,100
			\$	<b>4,349,510</b>
<b>Industrial Development Revenue 12.4%</b>				
\$	1,385	Cleveland Airport, (Continental Airlines), (AMT), 5.375%, 9/15/27	\$	1,284,061
1,300		Dayton, Special Facilities Revenue, (Emery Air Freight), 5.625%, 2/1/18		1,332,955
2,250		Ohio Water Development Authority, (Anheuser-Busch), (AMT), 6.00%, 8/1/38		2,320,177
225		Ohio Water Development Authority, Solid Waste Disposal, (Allied Waste North America, Inc.), (AMT), 5.15%, 7/15/15		221,204
			\$	<b>5,158,397</b>
<b>Insured-Education 1.5%</b>				
\$	775	Miami University, (AMBAC), 3.25%, 9/1/26	\$	621,689
			\$	<b>621,689</b>
<b>Insured-Electric Utilities 11.0%</b>				
\$	2,000	Ohio Municipal Electric Generation Agency, (MBIA), 0.00%, 2/15/25	\$	863,500
3,000		Ohio Municipal Electric Generation Agency, (MBIA), 0.00%, 2/15/26		1,225,560
2,500		Ohio Water Development Authority, Fresh Water Improvement, (Dayton Power and Light Company) (FGIC), 4.80%, 1/1/34		2,466,350
			\$	<b>4,555,410</b>
<b>Insured-Escrowed/Prerefunded 22.0%</b>				
\$	50	Cleveland Airport System, (FSA), Prerefunded to 1/1/10, 5.00%, 1/1/31	\$	51,936
245		Cuyahoga County Hospital, (Cleveland Clinic), (MBIA), Escrowed to Maturity, 5.125%, 1/1/29 (4)		247,151
1,595		Hamilton Country, Sales Tax Revenue, (AMBAC), Prerefunded to 12/1/10, 5.25%, 12/1/32		1,671,704
2				

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\$	1,000	Lima City School District, (AMBAC), Prerefunded to 12/1/10, 5.50%, 12/1/22	\$ 1,075,050
495		Lima City School District, (AMBAC), Prerefunded to 12/1/10, 6.00%, 12/1/22	539,674
1,000		Ohio Higher Educational Facilities, (University of Dayton), (AMBAC), Prerefunded to 12/1/10, 5.50%, 12/1/30	1,064,570
3,000		University of Akron, (FGIC), Prerefunded to 1/1/10, 5.75%, 1/1/29 (5)	3,166,065
1,250		University of Cincinnati, (FGIC), Prerefunded to 6/1/11, 5.25%, 6/1/24	1,329,350
			<b>\$ 9,145,500</b>
<b>Insured-General Obligations 16.5%</b>			
\$	2,455	Canal Winchester Local School District, (MBIA), 0.00%, 12/1/30	\$ 782,286
3,000		Elyria City School District, (XLCA), 5.00%, 12/1/35 (6)	3,054,240
500		Olmsted Falls City School District, (XLCA), 5.00%, 12/1/35 (6)	512,180
1,000		Puerto Rico, (FSA), Variable Rate, 7.642%, 7/1/27 (1)(2)	1,150,560
1,200		Puerto Rico, (MBIA), 5.50%, 7/1/20 (5)	1,342,712
			<b>\$ 6,841,978</b>
<b>Insured-Hospital 6.7%</b>			
\$	255	Cuyahoga County, (Cleveland Clinic), (MBIA), 5.125%, 1/1/29	\$ 258,241
1,000		Hamilton County, (Cincinnati Children's Hospital), (FGIC), 5.00%, 5/15/32	1,007,000
1,500		Hamilton County, (Cincinnati Children's Hospital), (FGIC), 5.125%, 5/15/28	1,528,845
			<b>\$ 2,794,086</b>
<b>Insured-Lease Revenue / Certificates of Participation 9.5%</b>			
\$	1,500	Cleveland, Certificates of Participation, (Cleveland Stadium), (AMBAC), 5.25%, 11/15/22 (3)	\$ 1,533,645
1,800		Puerto Rico Public Finance Corp., (AMBAC), 5.125%, 6/1/24 (5)	1,924,866
500		Summit County, (Civic Theater Project), (AMBAC), 5.00%, 12/1/33	504,530
			<b>\$ 3,963,041</b>
<b>Insured-Special Tax Revenue 5.6%</b>			
\$	405	Hamilton County, Sales Tax Revenue, (AMBAC), 5.25%, 12/1/32	\$ 416,117
9,905		Puerto Rico Sales Tax Financing, (AMBAC), 0.00%, 8/1/54	874,810
1,690		Puerto Rico Sales Tax Financing, (MBIA), 0.00%, 8/1/44	255,832
3,350		Puerto Rico Sales Tax Financing, (MBIA), 0.00%, 8/1/45	481,663
2,100		Puerto Rico Sales Tax Financing, (MBIA), 0.00%, 8/1/46	286,671
			<b>\$ 2,315,093</b>

3

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<b>Insured-Transportation 6.5%</b>			
\$	450	Cleveland Airport System, (FSA), 5.00%, 1/1/31	\$ 453,748
1,000		Ohio Turnpike Commission, (FGIC), 5.50%, 2/15/24	1,120,940
1,000		Ohio Turnpike Commission, (FGIC), 5.50%, 2/15/26	1,119,760
			<b>\$ 2,694,448</b>
<b>Insured-Water and Sewer 5.1%</b>			
\$	1,475	Marysville Wastewater Treatment System, (XLCA), 4.75%, 12/1/46	\$ 1,405,675
750		Marysville Wastewater Treatment System, (XLCA), 4.75%, 12/1/47	720,720
			<b>\$ 2,126,395</b>
<b>Lease Revenue/Certificates of Participation 3.2%</b>			
\$	1,300	Union County, (Pleasant Valley Joint Fire District), 6.125%, 12/1/19	\$ 1,337,713
			<b>\$ 1,337,713</b>
<b>Other Revenue 7.6%</b>			
\$	3,000	Puerto Rico Infrastructure Financing Authority, 5.50%, 10/1/32 (5)	\$ 3,151,750
			<b>\$ 3,151,750</b>
<b>Pooled Loans 13.4%</b>			
\$	530	Cleveland-Cuyahoga County Port Authority, (Myers University), 5.60%, 5/15/25	\$ 535,740
550		Ohio Economic Development Commission, (Ohio Enterprise Bond Fund), (AMT), 4.85%, 6/1/25	554,307
1,020		Ohio Economic Development Commission, (Ohio Enterprise Bond Fund), (AMT), 5.85%, 12/1/22	1,070,072
1,245		Rickenbacker Port Authority, Oasbo Expanded Asset Pool Loan, 5.375%, 1/1/32 (5)	1,300,336
325		Summit County Port Authority, (Twinsburg Township), 5.125%, 5/15/25	307,076
750		Toledo-Lucas County Port Authority, 4.80%, 11/15/35	668,663
1,100		Toledo-Lucas County Port Authority, 5.40%, 5/15/19	1,107,601
			<b>\$ 5,543,795</b>
<b>Special Tax Revenue 5.2%</b>			
\$	600	Cleveland-Cuyahoga County Port Authority, 7.00%, 12/1/18	\$ 644,220
1,400		Cuyahoga County, Economic Development, (Shaker Square), 6.75%, 12/1/30 (3)	1,534,666
			<b>\$ 2,178,886</b>

4

<b>Total Tax-Exempt Investments</b>	<b>171.5%</b>	
<b>(identified cost \$68,983,115)</b>		<b>\$71,238,295</b>
<b>Other Assets, Less Liabilities</b>	<b>(14.9)%</b>	<b>\$(6,197,420)</b>
<b>Auction Preferred Shares Plus Cumulative Unpaid Dividends</b>	<b>(56.6)%</b>	<b>\$(23,507,631)</b>
<b>Net Assets Applicable to Common Shares</b>	<b>100.0%</b>	<b>\$41,533,244</b>

AMBAC	AMBAC Financial Group, Inc.
AMT	Interest earned from these securities may be considered a tax preference item for purposes of the Federal Alternative Minimum Tax.
DRIVERS	Derivative Inverse Tax-Exempt Receipts
FGIC	Financial Guaranty Insurance Company
FSA	Financial Security Assurance, Inc.
MBIA	Municipal Bond Insurance Association
XLCA	XL Capital Assurance, Inc.

The Trust invests primarily in debt securities issued by Ohio municipalities. The ability of the issuers of the debt securities to meet their obligations may be affected by economic developments in a specific industry or municipality. In order to reduce the risk associated with such economic developments, at August 31, 2007, 49.2% of total investments are backed by bond insurance of various financial institutions and financial guaranty assurance agencies. The aggregate percentage insured by an individual financial institution ranged from 2.3% to 16.5% of total investments.

- (1) Security exempt from registration under Rule 144A of the Securities Act of 1933. These securities may be sold in transactions exempt from registration, normally to qualified institutional buyers. At August 31, 2007, the aggregate value of the securities is \$1,655,426 or 4.0% of the Trust's net assets applicable to common shares.
- (2) Security has been issued as a leveraged inverse floater bond. The stated interest rate represents the rate in effect at August 31, 2007.
- (3) Security (or a portion thereof) has been segregated to cover when-issued securities.
- (4) Security (or a portion thereof) has been segregated to cover margin requirements on open financial futures contracts.
- (5) Security represents the underlying municipal obligation of an inverse floating rate obligation held by the Trust.
- (6) When-issued security.

A summary of financial instruments at August 31, 2007 is as follows:

**Futures Contracts**

Expiration Date	Contracts	Position	Aggregate Cost	Value	Net Unrealized Appreciation
12/07	10 U.S. Treasury Bond	Short	\$ (1,117,290 )	\$ (1,115,625 )	\$ 1,665

Counterparty	Notional Amount	Annual Fixed Rate Paid By Trust	Floating Rate Paid To Trust	Effective Date/ Termination Date	Unrealized Depreciation
Citibank, N.A.	\$ 1,000,000	5.732 %	3-month USD-LIBOR-BBA	May 16, 2008/ May 16, 2038	\$ (40,127 )
Lehman Brothers, Inc.	\$ 1,625,000	5.503 %	3-month USD-LIBOR-BBA	September 28, 2008/ September 28, 2038	\$ (9,256 )
Merrill Lynch Capital Services, Inc.	\$ 1,250,000	5.817 %	3-month USD-LIBOR-BBA	April 1, 2008/ April 1, 2038	\$ (68,742 )
					\$ (118,125 )

The effective date represents the date on which the Trust and the counterparty to the interest rate swap contract begin interest payment accruals.

At August 31, 2007, the Trust had sufficient cash and/or securities to cover commitments under these contracts.

The cost and unrealized appreciation (depreciation) in value of the investments owned at August 31, 2007, as computed on a federal income tax basis, were as follows:

<b>Aggregate cost</b>	\$ 62,720,971
Gross unrealized appreciation	\$ 2,968,275
Gross unrealized depreciation	(780,951 )
<b>Net unrealized appreciation</b>	\$ 2,187,324



**Item 2. Controls and Procedures**

(a) It is the conclusion of the registrant's principal executive officer and principal financial officer that the effectiveness of the registrant's current disclosure controls and procedures (such disclosure controls and procedures having been evaluated within 90 days of the date of this filing) provide reasonable assurance that the information required to be disclosed by the registrant has been recorded, processed, summarized and reported within the time period specified in the Commission's rules and forms and that the information required to be disclosed by the registrant has been accumulated and communicated to the registrant's principal executive officer and principal financial officer in order to allow timely decisions regarding required disclosure.

(b) There have been no changes in the registrant's internal controls over financial reporting during the fiscal quarter for which the report is being filed that have materially affected, or are reasonably likely to materially affect the registrant's internal control over financial reporting.

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**Signatures**

Pursuant to the requirements of the Securities Exchange Act of 1934 and the Investment Company Act of 1940, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Eaton Vance Ohio Municipal Income Trust

By: /s/ Cynthia J. Clemson  
Cynthia J. Clemson  
President and Principal Executive Officer  
Date: October 18, 2007

Pursuant to the requirements of the Securities Exchange Act of 1934 and the Investment Company Act of 1940, this report has been signed below by the following persons on behalf of the registrant and in the capacities and on the dates indicated.

By: /s/ Cynthia J. Clemson  
Cynthia J. Clemson  
President and Principal Executive Officer  
Date: October 18, 2007  
By: /s/ Barbara E. Campbell  
Barbara E. Campbell  
Treasurer and Principal Financial Officer  
Date: October 18, 2007

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