

MOTHERS WORK INC  
Form 8-K  
April 19, 2007

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

**PURSUANT TO SECTION 13 OR 15(d) OF THE**  
**SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported): **April 18, 2007**

**MOTHERS WORK, INC.**

(Exact name of Registrant as specified in Charter)

**Delaware**

(State or Other Jurisdiction of Incorporation  
or Organization)

**0-21196**

Commission File number

**13-3045573**

(I.R.S. Employer  
Identification Number)

**456 North 5th Street**

**Philadelphia, PA 19123**

(Address of Principal Executive Offices)

**(215) 873-2200**

(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act

- o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act
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**Item 8.01. Other Events**

On April 18, 2007, Mothers Work, Inc. (the Company ) issued a press release announcing that it has completed the previously announced redemption of the remaining \$90 million principal amount of its outstanding 11-1/4% Senior Notes. The redemption was at a price of 105.625% of principal amount, plus accrued interest, pursuant to the optional redemption provisions of the Senior Notes. As previously announced, the redemption was predominately funded through a \$90 million senior secured Term Loan B due March 13, 2013 which was arranged by Bank of America Securities LLC. A copy of the press release is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

**Item 9.01. Financial Statements and Exhibits**

The following exhibit is furnished with this Form 8-K:

| Exhibit No. | Description   |
|-------------|---|
| 99.1        | Press release of Mothers Work, Inc. issued April 18, 2007 |

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned duly authorized.

Date: April 19, 2007

MOTHERS WORK, INC.

By: /s/ EDWARD M. KRELL  
Edward M. Krell  
Executive Vice President Chief Financial Officer

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**EXHIBIT INDEX**

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