

EASTERN AMERICAN NATURAL GAS TRUST
Form 8-K
December 21, 2005

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): **December 21, 2005**

EASTERN AMERICAN NATURAL GAS TRUST

(Exact name of Registrant as specified in its charter)

Delaware
(State or other jurisdiction of
incorporation or organization)

1-1174
(Commission
File Number)

36-7034603
(I.R.S. Employer
Identification No.)

JPMorgan Chase Bank, N.A., Trustee

Institutional Trust Services

700 Lavaca

Austin, Texas 78701

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(Address of principal executive offices)

Registrant's Telephone Number, including area code: **(800) 852-1422**

(Former name, former address and former fiscal year,
if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

 - o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

 - o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

 - o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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ITEM 8.01 Other Events.

On December 21, 2005 the Registrant issued a press release announcing that it had reviewed a press release issued by Ensource Energy Income Fund LP on or about December 14, 2005, and that nothing in the press release had caused the Registrant to change its recommendation that Unitholders not tender their units in the exchange offer. A copy of the Registrant's press release is attached as Exhibit 99.1 and is incorporated by reference into this Item 8.01

ITEM 9.01. Financial Statements and Exhibits.

(d) Exhibits.

99.1 Press Release issued by Eastern American Natural Gas Trust dated December 21, 2005.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Eastern American Natural Gas Trust

By: JPMorgan Chase Bank, N.A., as Trustee

By: /s/ Mike Ulrich
Name: Mike Ulrich
Title: Vice President

Date: December 21, 2005

Exhibit Index

| Exhibit Number | Description |
|-----------------------|---|
| 99.1 | Press Release issued by Eastern American Natural Gas Trust dated December 21, 2005. |