

URANIUM ENERGY CORP  
Form 8-K  
October 18, 2013

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

**October 18, 2013**

Date of Report (Date of earliest event reported)

**URANIUM ENERGY CORP.**

(Exact name of registrant as specified in its charter)

**Nevada**

(State or other jurisdiction of  
incorporation)

**001-33706**

(Commission File  
Number)

**98-0399476**

(IRS Employer Identification  
No.)

**1111 West Hastings Street, Suite 320**

**Vancouver, British Columbia**

(Address of principal executive offices)

**V6E 2J3**

(Zip Code)

**(604) 682-9775**

Registrant's telephone number, including area code

**Not applicable.**

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

|                          |  |
|--------------------------|--|
| <input type="checkbox"/> | Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)                  |
| <input type="checkbox"/> | Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)                 |
| <input type="checkbox"/> | Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b)) |
| <input type="checkbox"/> | Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c)) |



**Item 7.01 Regulation FD Disclosure**

On October 18, 2013, Uranium Energy Corp. (the Company ) issued a news release announcing that it has entered into definitive agreements with three institutional investors to purchase an aggregate of up to 3,380,952 Units of the Company at a price of \$2.10 per Unit for gross proceeds of up to \$7,100,000. Each Unit is comprised of one share of common stock of the Company and 0.55 of one share purchase warrant, each whole warrant exercisable at a price of \$2.60 to purchase one share of common stock of the Company for a three year period from the date of issuance. The closing of the offering is expected to take place on or about October 23, 2013, subject to satisfaction of customary closing conditions.

A copy of the press release is attached as Exhibit 99.1 hereto.

**Item 9.01 Financial Statements and Exhibits**

**(a) Financial Statements of Business Acquired**

Not applicable.

**(b) Pro forma Financial Information**

Not applicable.

**(c) Shell Company Transaction**

Not applicable.

**(d) Exhibits**

**Exhibit Description**

99.1 Press Release dated October 18, 2013.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**URANIUM ENERGY CORP.**

**DATE: October 18, 2013**

By: /s/ Mark Katsumata  
**Mark Katsumata**

**Chief Financial Officer**

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- 3 -

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