

SEACOR SMIT INC
Form 8-K
May 03, 2004

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**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, DC 20549

**FORM 8-K
CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **May 3, 2004**

SEACOR Holdings Inc.

(Exact name of registrant as specified in its charter)

DELAWARE

1-12289

13-3542736

(State or other jurisdiction of incorporation)

(Commission File Number)

(IRS Employer Identification No.)

**11200 Richmond, Suite 400
Houston, Texas**

77082

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code: **(281) 899-4800**

Not Applicable.

(Former name or former address, if changed since last report)

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

- (c) Exhibits.

**Exhibit
No.**

Exhibit

-
- 99.1 Press Release of SEACOR Holdings Inc., dated May 3, 2004, reporting SEACOR's financial results for the first quarter of 2004.

Item 12. Results of Operations and Financial Condition.

On May 3, 2004, SEACOR Holdings Inc. issued a press release announcing its financial results for the first quarter of 2004. A copy of the press release is furnished as Exhibit 99.1 to this report and is incorporated herein by reference.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SEACOR Holdings Inc.

Date of report: May 3, 2004

By: /s/ LENNY P. DANTIN

Name: Lenny P. Dantin
Title: Vice President and Chief Accounting Officer

3

EXHIBIT INDEX

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QuickLinks

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[Item 12. Results of Operations and Financial Condition.](#)

[SIGNATURES](#)

[EXHIBIT INDEX](#)