

Edgar Filing: USA EDUCATION INC - Form 5

USA EDUCATION INC  
 Form 5  
 February 14, 2001

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 | F O R M 5 |  
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U.S. SECURITIES AND EXCHANGE COMMISSION  
 Washington, D.C. 20549

Check this box if  
 no longer Subject  
 to Section 16.

ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Form 3 Holdings Rep. Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or  
 Section 17(a) of the Public Utility Holding Company Act of 1935 or  
 Form 4 Trans. Rep. Section 30(f) of the Investment Company Act 1940

|  |         |       |   |  |  |            |
|--|---------|-------|---|--|--|------------|
| 1. Name and Address of Reporting Person* |         |       | 2. Issuer Name and Ticker or Trading Symbol             |  | 6. Relationship to Issuer                      |            |
| Lord                                     | Albert  | L.    | USA Education, Inc.                                     |  | (SLM)  | X Director |
| (Last)                                   | (First) | (MI)  | 3. IRS or Soc. Sec. No. of Reporting Person (Voluntary) |  | 4. Statement for Month/Year                    |            |
| 11600 Sallie Mae Drive                   |         |       |   |  | 01/01/2000                                     |            |
| (Street)                                 |         |       |   |  | 5. If Amendment, Date of Original (Month/Year) |            |
| Reston                                   | VA      | 20193 |   |  | 7. Indenture (Ch)                              |            |
| (City)                                   | (State) | (Zip) |   |  | X Former Beneficial Owner                      |            |

TABLE I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Mon/Day/Yr) | 3. Transaction Code (Instr. 8) | 4. Security Acquired (A) or Disposed of (D) |         |          | 5. Amount or Number of Securities Beneficially Owned as of the End of the Reporting Period (Instr. 7) |
|---------------------------------|----------------------------------|--------------------------------|---|---------|----------|---|
|                                 |                                  |                                | Amount                                      | (A) (D) | Price    |   |
| Common Stock                    |                                  |                                |   |         | \$ .0000 | 17651   |
| Phantom Stock Units             | 12/31/2000                       | A                              | 399.6829                                    | A       | \$ .0000 | 2618 (02)   |
|                                 |                                  |                                |   |         |          |   |
|                                 |                                  |                                |   |         |          |   |
|                                 |                                  |                                |   |         |          |   |





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Lord, Albert L.

USA Education, Inc.