

qualified by reference to the entire document.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

- 10.1 Eleventh Amendment to the Second Amended and Restated Loan and Security Agreement entered into as of December 22, 2017 among registrant, SFMS and Silicon Valley Bank.
- 10.2 Modification No. 4 to the Loan and Security Agreement entered into as of December 28, 2017 among registrant and Partners for Growth IV. L.P.

EXHIBIT LIST

NUMBER

DESCRIPTION

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Sonic Foundry, Inc.
(Registrant)

December 29, 2017

By: /s/ Kenneth A. Minor
By: Kenneth A. Minor
Title: Chief Financial Officer