Genius Brands International, Inc.

Form 4 May 19, 2014

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

OMB Number:

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January 31, 2005

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SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

30(h) of the Investment Company Act of 1940

1(b).

(Last)

Form 5

obligations

may continue.

See Instruction

(Print or Type Responses)

1. Name and Address of Reporting Person *

HEYWARD ANDREW A

2. Issuer Name and Ticker or Trading

Symbol

[GNUS]

5. Relationship of Reporting Person(s) to

(Check all applicable)

CEO

Issuer

below)

Genius Brands International, Inc.

(First) (Middle)

(Street)

3. Date of Earliest Transaction (Month/Day/Year)

_X__ Director X_ Officer (give title X 10% Owner Other (specify

9401 WILSHIRE BLVD, SUITE 608 05/15/2014

4. If Amendment, Date Original

Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check

Applicable Line)

X Form filed by One Reporting Person

BEVERLY HILLS, CA 90212

(City) (State) (Zip) Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

Form filed by More than One Reporting

(Instr. 4)

Person

1. Title of

Security

(Instr. 3)

(Month/Day/Year)

2. Transaction Date 2A. Deemed

Execution Date, if

(Month/Day/Year)

3. 4. Securities TransactionAcquired (A) or Code Disposed of (D) (Instr. 3, 4 and 5) (Instr. 8)

5. Amount of Securities Beneficially Owned

6. Ownership 7. Nature of Form: Direct Indirect (D) or Indirect Beneficial Ownership (I)

(Instr. 4)

Following Reported

Transaction(s)

(A)

(Instr. 3 and 4) Code V Amount (D) Price

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of SEC 1474 information contained in this form are not (9-02)required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of 3. Transaction Date 3A. Deemed 5. Number 6. Date Exercisable and 7. Title and Amount of 8. l 4. Derivative Conversion (Month/Day/Year) Execution Date, if Transactionof **Expiration Date Underlying Securities** De Security or Exercise Code Derivative (Month/Day/Year) (Instr. 3 and 4) Sec any

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(In

(Instr. 3)	Price of Derivative Security		(Month/Day/Year)	(Instr. 8) Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		uired or posed O) tr. 3, 4,					(1
				Code V	/ (A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	8
0% Series A Convertible Preferred Stock	(1)	05/15/2014		P	100)	05/15/2014	<u>(1)</u>	Common Stock	50,000	

Reporting Owners

Reporting Owner Name / Address	Relationships						
	Director	10% Owner	Officer	Other			
HEYWARD ANDREW A 9401 WILSHIRE BLVD, SUITE 608 BEVERLY HILLS, CA 90212	X	X	CEO				

Signatures

/s/ Andrew A. 05/19/2014 Heyward

**Signature of Reporting Person

Date

Explanation of Responses:

- If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- Reporting Person purchased 100 shares of 0% Series A Convertible Preferred Stock ("Preferred Stock") for an aggregate purchase price (1) of \$100,000. Such shares of Preferred Stock are convertible into 50,000 shares of the Issuer's common stock, subject to adjustment. The Preferred Stock does not contain an expiration date.
- (2) The Reporting Person owns the Preferred Stock jointly with his spouse, Amy Moynihan Heyward.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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