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EYE DYNAMICS INC
Form 8-K
December 01, 2005

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

Date of Report: November 30, 2005

Eye Dynamics, Inc.
(Exact name of the Company as specified in its charter)

| | | |
|---|--|--|
| Nevada (State or other jurisdiction of incorporation) | 0-27857 (Commission File Number) | 88-0249812 (IRS Employer Identification No.) |
|---|--|--|

2301 W. 205th Street, #102, Torrance, CA 90501

(Address of principal executive offices)

The Company's telephone number, including area code:

310-328-0477

SECTION 1 - REGISTRANT'S BUSINESS AND OPERATIONS

ITEM 1.01 ENTRY INTO A MATERIAL DEFINITIVE AGREEMENT.

On November 30, 2005 Eye Dynamics, Inc. ("Eye Dynamics") entered into a Third Amendment to the Agreement and Plan of Merger, dated September 1, 2005 (the "Merger Agreement") among Eye Dynamics, OrthoNetx, Inc. and Eye Dynamics Acquisition Corp., a direct wholly owned subsidiary of Eye Dynamics.

The Third Amendment extends the latest date by which the closing must occur to December 19, 2005. The date had previously been extended to November 30, 2005 by virtue of the Second Amendment to the Merger Agreement.

Signatures

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Eye Dynamics, Inc., a Nevada
corporation

By: /s/ Ronald A. Waldorf

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Ronald A. Waldorf, Chief Executive Officer

Date: November 30, 2005