

MILLENNIUM CHEMICALS INC
Form 8-K
May 25, 2001

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

**Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934**

Date of Report: May 25, 2001

Date of Earliest Event Reported: May 25, 2001

MILLENNIUM CHEMICALS INC.

(Exact name of registrant as specified in its charter)

| | | |
|---|--------------------------|--|
| Delaware | 1-12091 | 22-3436215 |
| (State or other jurisdiction of incorporation or organization) | (Commission File Number) | (I.R.S. Employer Identification Number) |

230 Half Mile Road
Red Bank, New Jersey 07701
(Address of principal executive offices)

Registrant's telephone number, including area code: (732) 933-5000

Item 5. Other Events.

On May 25, 2001, the registrant issued the press release filed as Exhibit 99.1 hereto.

Item 7. Financial Statements and Exhibits.

Exhibit Description

99.1 Press Release issued May 25, 2001

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on behalf of the undersigned hereunto duly authorized.

Dated: May 25, 2001

MILLENNIUM CHEMICALS, INC.

By: _____
[C. William Carmean]

EXHIBIT INDEX

| <u>Exhibit</u> | <u>Description</u> |
|----------------|-----------------------------------|
| 99.1 | Press Release issued May 25, 2001 |